

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target company (TC)	Gitanjali Gems Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	December 2, 2014
Name of the Promoter or PAC on whose shares Encumbrance has been created/invoked/released	Rohan Diamonds Private Limited

Details of creation of encumbrance :

Name of the Promoter(s) or PACs with whom(**)	Promoter holding in the target company (1)			Promoters already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)-(3)]}	
	No. of shares	% of Total share capital	% w.r.t. diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation/invocation/release)	Date of creation/invocation/release of encumbrance	Type of encumbrance (Pledge/non disposal/undertaking/others)	No. of shares	% of total share capital	Name of the entity whose shares are encumbered	No. of shares	% of total share capital	
Mehul C. Choksi	30343018	30.92	30.92	10786067	10.99	-	-	-	-	-	-	10786067	10.99	
Partha Gems LLP	2069452	2.11	2.11	2068452	2.11	-	-	-	-	-	-	2068452	2.11	

Priyanka Gems Pvt. Ltd.	797748	0.81	0.81	797748	0.81	-	-	-	-	-	-	-	797748	0.81
Rohan Diamonds Pvt. Ltd.	1015026	1.03	1.03	1015026	1.03	Invocation	21.11.14	Pledge	70000	0.07	Religare Securities Limited	945026	0.96	0.96
Mozart Trading Pvt. Ltd.	451262	0.46	0.46	451262	0.46	-	-	-	-	-	-	451262	0.46	0.46
Total	34676506	35.33	35.33	15118555	15.41				70000	0.07		15048555	15.34	

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rohan Dimonds Private Limited



(Dhanesh Sheth)

Director

Date : December 2, 2014

Place : Mumbai