



GANESH BENZOPLAST LTD.

Corp. Office : "Ganesh House" Gr. Floor, A-1/A-2 Gurudutt Co-op. Hsg. Society. Ltd., Near Jankalyan Bank,
J.B. Nagar, Andheri (E), Mumbai - 400 059. • Tel. : (91) (22) - 2839 0694 • Fax : 2839 0715
Email : info@ganeshgroup.com • Website : http://www.ganeshgroup.com

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014						
SR. NO.	PARTICULARS	(Rs. in Millions)				
		QUARTER ENDED			YEAR ENDED	
		Quarter ended 31.03.2014 (Audited)	Quarter ended 31.12.2013 (Unaudited)	Quarter ended 31.03.2013 (Audited)	Year ended 31.03.2014 (Audited)	Previous Year ended 31.03.2013 (Audited)
1.	Segment Revenue (Net sales and Services)					
	a) Chemical Division	177.10	125.38	188.16	557.63	557.89
	b) LST Division	122.45	154.32	186.57	596.18	626.00
	Total Segment Revenue	299.55	279.70	374.73	1,153.82	1,183.89
	Less : Inter Segment Revenue	-	-	-	-	-
	Net sales /Income from Operations	299.55	279.70	374.73	1,153.82	1,183.89
2.	Segment Results					
	Profit/(+)Loss (-) Before Tax and Interest					
	a) Chemical Division	(25.48)	(18.59)	(6.79)	(92.05)	(69.01)
	b) LST Division	37.54	81.31	79.50	267.75	295.52
	Total	12.06	62.72	72.71	175.70	216.51
	Less.: Interest	(33.15)	(34.59)	(38.82)	(135.17)	(142.65)
	Add. Un-allocable income	5.70	0.01	16.40	30.31	22.74
	Less:-Un-allocable Expenditure	-	-	-	-	-
	Total Profit/(Loss) Before Tax & Exceptional Items	(15.39)	28.14	50.28	70.83	96.40
	Exceptional Income/(Expense)	(64.94)	(1.97)	(8.43)	(69.55)	(9.12)
	Total Profit/(Loss) Before Tax	(80.34)	26.17	41.85	1.28	87.28
	Less:- Tax Expenses	-	-	-	-	-
	Total Profit/(Loss) After Tax	(80.34)	26.17	41.85	1.28	87.28
3.	Capital Employed					
	(Segment assets- Segment liabilities)					
	a) Chemical Division	222.98	272.82	232.78	222.98	232.78
	b) LST Division	1,134.23	1,176.37	1,236.85	1,134.23	1,236.85
	Total Capital Employed in Segments	1,357.21	1,449.19	1,469.63	1,357.21	1,469.63
	c) Add : Unallocable Corporate Assets less Liabilities	353.09	397.16	300.25	353.09	300.25
	Total Capital Employed in the Company	1,710.30	1,846.35	1,769.88	1,710.30	1,769.88

Statement of assets and liabilities as at 31 March 2014

	31-Mar-14 millions	31-Mar-13 millions
Equity and liabilities		
Shareholders' funds		
Share capital	57.06	57.06
Reserves and surplus	(899.38)	(900.67)
	(842.32)	(843.61)
Non-current liabilities		
Long-term borrowings	2,540.01	2,601.49
Long-term provisions	12.83	12.00
	2,552.84	2,613.50
Current liabilities		
Short-term borrowings	55.60	50.20
Trade payables	363.36	307.86
Other current liabilities	237.40	270.03
Short-term provisions	2.48	2.26
	658.83	630.36
Total	2,369.35	2,400.24
Assets		
Non-current assets		
Fixed assets		
Tangible assets	1,517.18	1,579.82
Capital work-in-progress	18.33	55.00
Non-current investments	0.22	0.22
Deferred tax assets (net)	-	-
Long-term loans and advances	224.80	215.57
Other non current assets	-	-
	1,760.53	1,850.61
Current assets		
Inventories	75.52	65.92
Trade receivables	160.41	188.96
Cash and bank balances	62.17	69.26
Short-term loans and advances	296.57	216.56
Other current assets	14.15	8.94
	608.81	549.63
Total	2,369.35	2,400.24

Place: Mumbai

For Ganesh Benzoplast Ltd.

Date:- May 30, 2014

(Signature)
Chairman & Managing Director
(Rishi Pilani)



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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014

(Rs. in Millions)

Sr.No.	Particulars	Quarter ended 31.03.2014 (Audited)	Quarter ended 31.12.2013 (Unaudited)	Quarter ended 31.03.2013 (Audited)	Year ended 31.03.2014 (Audited)	Previous Year ended 31.03.2013 (Audited)
1	Income From Operations					
	a) Net Sales/ Income from operations (Net of Excise Duty)	221.87	279.70	297.86	1,076.14	1,107.02
	b) Other Operating Income	77.68	-	76.87	77.68	76.87
	Total Income From Operations(Net)	299.55	279.70	374.73	1,153.82	1,183.89
2	Expenses					
	a. Cost of material Consumed	147.56	96.26	147.99	445.44	417.54
	b. Purchase of Stock In Trade	-	-	-	-	-
	c. Changes in inventories of FG, WIP & Stock In Trade	0.71	(4.89)	(4.14)	(6.68)	(1.89)
	d. Employee benefit Expenses	17.18	14.19	17.75	56.63	54.43
	e. Depreciation & amortisation expenses	47.81	48.58	46.86	186.61	180.93
	f. Other Expenditure	74.22	64.85	93.57	296.13	316.37
	Total Expenses	287.49	216.99	302.02	978.12	967.38
3	Profit/(Loss) from operations before other income, finance cost and exceptional items.(1-2)	12.06	62.72	72.71	175.70	216.51
4	Other Income	5.70	0.01	16.40	30.31	22.74
5	Profit/(Loss) from ordinary activities before, finance cost and exceptional items.(3+4)	17.76	62.73	89.10	206.01	239.24
6	Finance Cost	33.15	34.59	38.82	135.17	142.85
7	Profit/(Loss) from ordinary activities after, finance cost but before exceptional items.(5-6)	(15.39)	28.14	50.29	70.83	96.40
8	Extraordinary/Prior Period Items(+ or -)	(64.94)	(1.97)	(8.43)	(69.55)	(9.12)
9	Profit/(Loss) from ordinary activities before Tax(7+8)	(80.34)	26.17	41.85	1.28	87.28
10	Less:-Tax Expenses	-	-	-	-	-
11	Net Profit(+)/Loss (-) from ordinary activities after tax	(80.34)	26.17	41.85	1.28	87.28
12	Exceptional Items	-	-	-	-	-
13	Net Profit(+)/Loss (-) for the period	(80.34)	26.17	41.85	1.28	87.28
14	Paid-up Equity Share Capital (Face value of Re. 1 each)	51.78	51.78	51.78	51.78	51.78
15	Reserve excluding revaluation reserves as per audited balance sheets				(899.38)	(900.67)
16	Earning per share (before Extra ordinary item)(of Re. 1 each not annualised)					
	a) Basic	(0.30)	0.54	0.97	1.37	1.85
	b) Diluted	(0.30)	0.54	0.97	1.37	1.85
17	Earning per share (after Extra ordinary item)(of Re. 1 each not annualised)					
	a) Basic	(1.55)	0.51	0.81	0.02	1.69
	b) Diluted	(1.55)	0.51	0.81	0.02	1.69
	Select Information for the quarter ended 31.03.2014					
A	Particulars Of Shareholding					
1	Public Share Holding					
	Number of shares	34,787,192	34,787,192	34,787,192	34,787,192	34,787,192
	Percentage of share holding	67.18%	67.18%	67.18%	67.18%	67.18%
	PROMOTERS AND PROMOTER GROUP SHAREHOLDING					
2	a) Pledged/Encumbered					
	Number of shares	16,997,101	16,997,101	16,997,101	16,997,101	16,997,101
	Percentage of shares(as of % of total shareholding of promoters and prom.group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares(as of % of total share capital of the Company)	32.82%	32.82%	32.82%	32.82%	32.82%
	b) Non Encumbered					
	Number of shares	NIL	NIL	NIL	NIL	NIL
	Percentage of shares(as of % of total shareholding of promoters and prom.group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares(as of % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL

NOTES :

- The above results are in accordance with the mandatory Accounting Standards Issued by the ICAI.
- Figures for the previous periods have been regrouped wherever required.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th, May, 2014
- The financial figures of last quarter ended 31.03.2014 are the balancing figures between audited figures in respect of the full financial year ended 31.03.2014 and the published year to date figures up to the third quarter i.e.31.12.2013
- Loss during the quarter was mainly due to Extra-ordinary/Prior period item which includes Rs.61.70 Mn. Service tax Paid under VCES,2013.
- Investor complaints received and disposed off during Quarter ended 31st March,2014

Pending at the beginning of the qtr	Received during the qtr	Disposed of during the qtr	Remaining unresolved at the end of the
2	20	21	1

Place: Mumbai

FOR Ganesh Benzoplast Ltd.

Date:- May 30, 2014

for

Sunil
Chairman & Managing Director
(Rishi Pilani)

