

## (l)(a) Statement showing Shareholding Pattern

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Name of the Company: GTL Infrastructure Limited			
Scrip Code: BSE: 532775 NSE:GTLINFRA		Class of Security: Equity	
As on	30-Sep-2014		
Partly paid-up shares:-	No. of partly paid up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
<b>Total</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00%	0.00%
Held by public (FCCBs)	2,42,573	100.00%	33.83%
<b>Total</b>	<b>2,42,573</b>	<b>100.00%</b>	<b>33.83%</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Face Value Rs.10/)</b>	<b>3,51,38,31,601 Shares</b>		

Outstanding convertible securities:-	No. of outstanding securities	Conversion Price per Share	No of shares of the company, assuming full conversion of the convertible securities
FCCB Series A (public)	49,040	10.00	26,60,51,808
FCCB Series B (public)	1,93,533	11.38	92,26,32,013



Name of the Company: GTL Infrastructure Limited		As on 30-Sep-2014						
Scrip Code: BSE: 532775 NSE:GTLINFRA		Class of Security: Equity						
Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Share pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(V)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>A</b>	<b>Shareholding of Promoter &amp; Promoter Group</b>							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family							
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	2	62,88,26,075	62,88,26,075	27.04%	27.04%	34,57,63,466	54.99%
(d)	Financial Institutions / Banks							
(e)	Any Other (Specify)							
	Sub-Total (A)(1)	2	62,88,26,075	62,88,26,075	27.04%	27.04%	34,57,63,466	54.99%
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (Specify)							
	Sub-Total (A)(2)							
<b>A</b>	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>2</b>	<b>62,88,26,075</b>	<b>62,88,26,075</b>	<b>27.04%</b>	<b>27.04%</b>	<b>34,57,63,466</b>	<b>54.99%</b>
<b>B</b>	<b>Public Shareholding<sup>3</sup></b>						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	3	29,299	29,235	0.00%	0.00%	-	-
(b)	Financial Institutions / Banks	30	85,74,03,956	85,74,03,456	36.88%	36.88%	-	-
(c)	Central Government / State Government							
(d)	Venture Capital Funds							
(e)	Insurance Companies	3	3,00,94,886	3,00,94,886	1.29%	1.29%	-	-
(f)	Foreign Institutional Investors	16	29,48,94,990	29,48,94,990	12.68%	12.68%	-	-
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (Specify)							
	i. Bank-Foreign	1	77,85,295	77,85,295	0.33%	0.33%	-	-
	Sub-Total (B)(1)	53	1,19,02,08,426	1,19,02,07,862	51.19%	51.19%	-	-
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	2,129	7,94,85,132	7,94,75,265	3.42%	3.42%	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto to Rs.1 lakh	1,82,488	13,02,66,975	12,98,50,126	5.60%	5.60%	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	3,866	16,35,11,470	16,34,91,470	7.03%	7.03%	-	-
(c)	Qualified Foreign Investor							
(d)	Any Other (Specify)							
	i. Corp. Body OCBs	6	1,97,516	1,97,416	0.01%	0.01%	-	-
	ii. Other Foreign Bodies	9	12,46,38,906	11,89,96,598	5.36%	5.36%	-	-
	iii. NRIs	1,079	80,13,280	80,13,070	0.34%	0.34%	-	-
	Total "Any Other"	1,094	13,28,49,702	12,72,07,084	5.71%	5.71%	-	-
	Sub-Total (B)(2)	1,89,677	50,61,13,279	50,00,23,945	21.77%	21.77%	-	-
<b>B</b>	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1,89,630</b>	<b>1,69,63,21,705</b>	<b>1,69,02,31,807</b>	<b>72.96%</b>	<b>72.96%</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A) + (B)</b>	<b>1,89,632</b>	<b>2,32,51,47,780</b>	<b>2,31,90,57,882</b>	<b>100.00%</b>	<b>100.00%</b>	<b>34,57,63,466</b>	<b>14.87%</b>
<b>C</b>	<b>Shares held by Custodians against which Depository Receipts have been issued</b>						NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>1,89,632</b>	<b>2,32,51,47,780</b>	<b>2,31,90,57,882</b>	<b>100.00%</b>	<b>100.00%</b>	<b>34,57,63,466</b>	<b>14.87%</b>



**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Name of the Company: <b>GTL Infrastructure Limited</b>		As on	<b>30-Sep-2014</b>
Scrip Code: <b>BSE: 532775 NSE: GTLINFRA</b>		Class of Security: <b>Equity</b>	

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	Number of shares held	As a percentage	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix)	(x)	(xi)	(xii)
1	GTL LIMITED	34,57,63,466	14.87%	34,57,63,466	100.00%	NIL	NIL	NIL	NIL	9.84%
2	GLOBAL HOLDING CORPORATION PVT LTD	28,30,62,609	12.17%	NIL	NIL	NIL	NIL	NIL	NIL	8.06%
	<b>TOTAL</b>	<b>62,88,26,075</b>	<b>27.04%</b>	<b>34,57,63,466</b>	<b>54.99%</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>17.90%</b>

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., grand total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
1	ELM PARK FUND LIMITED	17,99,71,057	7.74%	NIL	NIL	NIL	NIL	5.12%
2	INDIAN OVERSEAS BANK	16,19,76,510	6.97%	NIL	NIL	NIL	NIL	4.61%
3	UNION BANK OF INDIA	12,10,34,706	5.21%	NIL	NIL	NIL	NIL	3.44%
4	BANK OF BARODA	8,98,07,214	3.86%	NIL	NIL	NIL	NIL	2.56%
5	HYPNOS FUND LIMITED	8,59,00,322	3.69%	NIL	NIL	NIL	NIL	2.44%
6	BANK OF INDIA	7,81,60,268	3.36%	NIL	NIL	NIL	NIL	2.22%
7	CENTRAL BANK OF INDIA	6,12,50,806	2.63%	NIL	NIL	NIL	NIL	1.74%
8	ANDHRA BANK	5,69,35,410	2.45%	NIL	NIL	NIL	NIL	1.62%
9	STATE BANK OF INDIA	5,60,21,579	2.41%	NIL	NIL	NIL	NIL	1.59%
10	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LTD -FCCB	5,52,41,347	2.38%	NIL	NIL	NIL	NIL	1.57%
11	PUNJAB NATIONAL BANK	4,17,61,138	1.80%	NIL	NIL	NIL	NIL	1.19%
12	UNITED BANK OF INDIA	4,02,52,981	1.73%	NIL	NIL	NIL	NIL	1.15%
13	MORGAN STANLEY ASIA (SINGAPORE) PTE	3,02,64,824	1.30%	NIL	NIL	NIL	NIL	0.86%
14	INDIAN BANK	2,96,82,436	1.28%	NIL	NIL	NIL	NIL	0.84%
15	LIFE INSURANCE CORPORATION OF INDIA	2,94,43,358	1.27%	NIL	NIL	NIL	NIL	0.84%
16	CREDIT INDUSTRIEL ET COMMERCIAL	2,91,96,524	1.26%	NIL	NIL	NIL	NIL	0.83%
	<b>TOTAL</b>	<b>1,14,69,00,480</b>	<b>48.33%</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>32.64%</b>



**(I)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Name of the Company: GTL Infrastructure Limited		As on 30-Sep-2014						
Scrip Code: BSE: 532775 NSE:GTLINFRA		Class of Security: Equity						
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ELM PARK FUND LIMITED	17,99,71,057	7.74%	NIL	NIL	NIL	NIL	5.12%
2	INDIAN OVERSEAS BANK	16,19,76,510	6.97%	NIL	NIL	NIL	NIL	4.61%
3	UNION BANK OF INDIA	12,10,34,706	5.21%	NIL	NIL	NIL	NIL	3.44%
	<b>TOTAL</b>	<b>46,29,82,273</b>	<b>19.91%</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>13.18%</b>

**(I)(d) Statement showing details of locked-in shares**

Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Promoter/Promoter Group / Public
	NOT APPLICABLE			
	<b>TOTAL</b>			

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
	NOT APPLICABLE			

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
	NOT APPLICABLE			

