

September 18, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Correction in the notes/ remarks in the shareholding pattern of GMR infrastructure Limited as on July 10, 2014

This has reference to the above subject. Please note that the Paid-up equity share capital of the Company has been mentioned wrongly instead of Rs.436,12,49,629.

We are enclosing corrected Clause (1)(a) statement showing Shareholding Pattern in Caluse-35 which may be uploaded instead of current clause (1)(a) Statement shown in website of Stock Exchanges.

Please take the same on record.

Thanking you,

Yours faithfully,
For GMR Infrastructure Limited



C.P. Sounderarajan
Company Secretary & Compliance Officer

Encl: as above

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 AS ON JULY 10, 2014 | | | QIP - POST ISSUE |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY: GMR INFRASTRUCTURE LIMITED | | | |
| SCRIP CODE: '532754 | Name of the Scrip: GMRINFRA | Class of Security: EQUITY | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 4500 | 100 | 0 |
| Total: | 4500 | 100 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | | | |
| 5,683,351 Compulsorily Convertible Preference Shares (CCPS) of face value Rs.1000/- each (Series A CCPS) | 5683351 | 50.00 | * |
| 5,683,353 Compulsorily Convertible Preference Shares (CCPS) of face value Rs.1000/- each (Series B CCPS) | 5683353 | 50.00 | * |
| Total: | 11366704 | 100.00 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company** | 15727953629 | | |

*The shareholders of Series A CCPS and Series B CCPS become entitled to apply for equity shares on August 26, 2015 and September 26, 2015 respectively, being 17 months and 18 months after the date of allotment of CCPS (March 26, 2014) and the equity shares shall be allotted at the minimum price determined under Regulation 76(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. Therefore, the total number of shares of the Company on full conversion will be known only 30 days prior to the date when the investors become entitled to apply for conversion of CCPS.

* * Total Paid up capital comprises of the following:

Paid up Equity Share Capital - Rs. 4361249629

Paid up CCPS Capital - Rs. 11366704000

Note: Paid up Equity share Capital - Rs. 4361249629 [Rs. 4361251879 - Rs. 2250 (Re. 0.50 per share is due from 4500 Equity Shares)]

