

March 26, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir(s),

Sub: Allotment of 11366704 Compulsorily Convertible Preference Shares of face value Rs.1000/- each on preferential basis

This is to inform you that the Management Committee of the Board of Directors of the Company at its meeting held on March 26, 2014 has allotted of 11366704 Compulsorily Convertible Preference Shares of face value Rs.1000/- each comprising of (A) 5,683,351 Compulsorily Convertible Preference Shares of face value Rs.1000/- each carrying a coupon of 0.001% per annum and having a term of 17 months from the date of allotment ("Series A CCPS"), each fully paid up, and (B) 5,683,353 Compulsorily Convertible Preference Shares of face value Rs.1000/- each carrying a coupon of 0.001% per annum and having a term of 18 months from the date of allotment ("Series B CCPS"), each fully paid up by way of preferential allotment to the following allottees in the manner mentioned below:

Name of the allottees	Compulsorily Convertible Preference Shares of face value Rs.1000/- each	
	Series A CCPS	Series B CCPS
Dunearn Investments (Mauritius) Pte Ltd	3944084	3944085
IDFC Limited	209550	209550
GKFF Ventures	272415	272416
Premier Edu-Infra Solutions Private Limited	209550	209550
Skyron Eco Ventures Private Limited	1047752	1047752

This is for your information and records.

Thanking you,

Yours faithfully,

For GMR Infrastructure Limited



C.P. Sounderarajan
Company Secretary & Compliance Officer