

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 AS ON JULY 10, 2014			QIP -POST ISSUE
NAME OF THE COMPANY:GMR INFRASTRUCTURE LIMITED			
SCRIP CODE: '532754	Name of the Scrip: GMRINFRA	Class of Security: EQUITY	
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	4500	100	0
<b>Total:</b>	<b>4500</b>	<b>100</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public			
5,683,351 Compulsorily Convertible Preference Shares (CCPS) of face value Rs.1000/- each (Series A CCPS)	5683351	50.00	*
5,683,353 Compulsorily Convertible Preference Shares (CCPS) of face value Rs.1000/- each (Series B CCPS)	5683353	50.00	*
<b>Total:</b>	<b>11366704</b>	<b>100.00</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company**</b>	<b>15727953629</b>		

\*The shareholders of Series A CCPS and Series B CCPS become entitled to apply for equity shares on August 26, 2015 and September 26, 2015 respectively, being 17 months and 18 months after the date of allotment of CCPS (March 26, 2014) and the equity shares shall be allotted at the minimum price determined under Regulation 76(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. Therefore, the total number of shares of the Company on full conversion will be known only 30 days prior to the date when the investors become entitled to apply for conversion of CCPS.

\*\* Total Paid up capital comprises of the following:

Paid up Equity Share Capital - Rs. 4361251879

Paid up CCPS Capital - Rs. 11366704000

**Note:** Paid up Equity share Capital - Rs. 4361251879 [Rs. 4361251879 - Rs. 2250 (Re. 0.50 per share is due from 4500 Equity Shares)]



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NAME OF THE COMPANY: GMR INFRASTRUCTURE LIMITED									
SCRIP CODE: 532754		NAME OF THE SCRIP: GMRINFRA			CLASS OF SECURITY: EQUITY SHARES				
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED		AS a PERCENTAGE
					AS a PERCENTAGE of (A+B)	AS a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	(IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>								
(1)	INDIAN								
(a)	Individual /HUF	8	6196170	6196170	0.14	0.14	0	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	3	2784643677	2784643677	63.85	63.85	1664235438	59.76	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Others	4	4000	4000	0.00	0.00	0	0.00	
	<b>Sub-Total A(1) :</b>	<b>15</b>	<b>2790843847</b>	<b>2790843847</b>	<b>63.99</b>	<b>63.99</b>	<b>1664235438</b>	<b>59.63</b>	
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(e)	Others	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total A=A(1)+A(2)</b>	<b>15</b>	<b>2790843847</b>	<b>2790843847</b>	<b>63.99</b>	<b>63.99</b>	<b>1664235438</b>	<b>59.63</b>	
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	15	37604336	6428145	0.86	0.86			
(b)	Financial Institutions /Banks	55	308045537	275364237	7.06	7.06			
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	16	23908765	2386495	0.55	0.55			
(f)	Foreign Institutional Investors	181	815195386	432238050	18.69	18.69			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Others	1	480000	0	0.01	0.01			
	<b>Sub-Total B(1) :</b>	<b>268</b>	<b>1185234024</b>	<b>716416927</b>	<b>27.18</b>	<b>27.18</b>			
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	2778	82013544	82013544	1.88	1.88			
(b)	Individuals								
	(i) Individuals holding nominal share capital upto Rs.1 lakh	407621	222440208	221378157	5.10	5.10			
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	68	36967854	36967854	0.85	0.85			
(c)	Others								
	TRUSTS	12	1046800	1046800	0.02	0.02			
	NON RESIDENT INDIANS	3898	9536356	9536356	0.22	0.22			
	CLEARING MEMBERS	312	33169246	33169246	0.76	0.76			
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00			
	<b>Sub-Total B(2) :</b>	<b>414689</b>	<b>385174008</b>	<b>384111957</b>	<b>8.83</b>	<b>8.83</b>			
	<b>Total B=B(1)+B(2) :</b>	<b>414957</b>	<b>1570408032</b>	<b>1100528884</b>	<b>36.01</b>	<b>36.01</b>			
	<b>Total (A+B) :</b>	<b>414972</b>	<b>4361251879</b>	<b>3891372731</b>	<b>100.00</b>	<b>100.00</b>			
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>								
(1)	Promoter and Promoter Group								
(2)	Public	0	0	0	0.00	0.00			
	<b>Total (C) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>			
	<b>GRAND TOTAL (A+B+C) :</b>	<b>414972</b>	<b>4361251879</b>	<b>3891372731</b>	<b>100.00</b>	<b>100.00</b>	<b>1664235438</b>	<b>38.16</b>	



(I)(b) Sr.No	Name of the Shareholder	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"					Details of Shares held				Details of Warrants				Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-class (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(X)	(XI)	(XII)		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(X)	(XI)	(XII)			
1	GMR HOLDINGS PRIVATE LIMITED	2736221862	62.74	1647975438	60.23	37.79	0	0	0	0	0	0	0	0	62.74		
2	GMR INFRA VENTURES LLP	31321815	0.72	0	0.00	0.00	0	0	0	0	0	0	0	0	0.72		
3	GMR ENTERPRISES PRIVATE LIMITED	17100000	0.39	16260000	95.09	0.37	0	0	0	0	0	0	0	0	0.39		
4	MALLIKARJUNA RAO GRANDHI	1731330	0.04	0	0.00	0.00	0	0	0	0	0	0	0	0	0.04		
5	G VARALAKSHMI	942660	0.02	0	0.00	0.00	0	0	0	0	0	0	0	0	0.02		
6	GRANDHI RAGINI	638700	0.01	0	0.00	0.00	0	0	0	0	0	0	0	0	0.01		
7	GRANDHI SATYAVATHI SMITHA	765500	0.02	0	0.00	0.00	0	0	0	0	0	0	0	0	0.02		
8	KIRANKUMAR GRANDHI	872160	0.02	0	0.00	0.00	0	0	0	0	0	0	0	0	0.02		
9	SRINIVAS BOMMIDALA	451660	0.01	0	0.00	0.00	0	0	0	0	0	0	0	0	0.01		
10	BUTCHI SANYASI RAU GRANDHI	544160	0.01	0	0.00	0.00	0	0	0	0	0	0	0	0	0.01		
11	B RAMADEVI	250000	0.01	0	0.00	0.00	0	0	0	0	0	0	0	0	0.01		
12	GRANDHI BUCHI SANYASI RAJU AND SATYAVATHI SMITHA TRUST - Mr. G.B.S. Raju, Trustee *	1000	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0.00		
13	SRINIVAS BOMMIDALA AND RAMADEVI TRUST - Mr. Srinivas Bommidala, Trustee *	1000	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0.00		
14	GRANDHI KIRAN KUMAR AND RAGINI TRUST - Mr. G. Kiran Kumar, Trustee *	1000	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0.00		
15	GRANDHI VARALAKSHMI MALLIKARJUNA RAO TRUST - Mr. G. Mallikarjuna Rao, Trustee *	1000	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0.00		
	<b>TOTAL :</b>	<b>2790843847</b>	<b>63.99</b>	<b>1664235438</b>	<b>59.63</b>	<b>38.16</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>63.99</b>		

\*Shares held in the name of trustee

(I)(c)(i) Sr.No.	Name of the shareholder	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares					Details of convertible securities				Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	Shares as a percentage of total (A)+(B)+(C) Indicated in Statement at para (I)(a) above	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class			
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	104006370	2.38	0	0.00	0	0.00	0	0.00	0	0.00	2.38
2	LIFE INSURANCE CORPORATION OF INDIA	68316889	1.57	0	0.00	0	0.00	0	0.00	0	0.00	1.57
3	DEUTSCHE SECURITIES MAURITIUS LIMITED	60604900	1.39	0	0.00	0	0.00	0	0.00	0	0.00	1.39
4	CARMIGNAC GESTION A/C CARMIGNAC PATRIMOINE	50595632	1.16	0	0.00	0	0.00	0	0.00	0	0.00	1.16
5	CARMIGNAC GESTION A/C CARMIGNAC INVESTISSEMENT ENT	48756629	1.12	0	0.00	0	0.00	0	0.00	0	0.00	1.12
6	ILIC OF INDIA MARKET PLUS GROWTH FUND	44160293	1.01	0	0.00	0	0.00	0	0.00	0	0.00	1.01
7	DUNEARN INVESTMENTS (MAURITIUS) PTE LTD	0	0.00	0	0.00	0	0.00	7888169	69.40	0	0.00	*
8	IDFC LIMITED	0	0.00	0	0.00	0	0.00	419100	3.69	0	0.00	*
9	GKFF VENTURES	0	0.00	0	0.00	0	0.00	544831	4.79	0	0.00	*
10	PREMIER EDU-INFRA SOLUTIONS PRIVATE LIMITED	0	0.00	0	0.00	0	0.00	419100	3.69	0	0.00	*
11	SKYRON ECO VENTURES PRIVATE LIMITED	0	0.00	0	0.00	0	0.00	2095504	18.44	0	0.00	*
	<b>TOTAL :</b>	<b>376440713</b>	<b>8.63</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>13366704</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>8.63</b>

\*The shareholders of Series A CCPs and Series B CCPs become entitled to apply for equity shares on August 26, 2015 and September 26, 2015 respectively, being 17 months and 18 months after the date of allotment of CCPs (March 26, 2014) and the equity shares shall be allotted at the minimum price determined under Regulation 76(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. Therefore, the total number of shares of the Company on full conversion will be known only 30 days prior to the date when the investors become entitled to apply for conversion of CCPs.



