FUTURE RETAIL

Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), FRL (NSE), Equity			
Quarter ended : 31st March, 2015			
Partly paid-up shares:-	**No. of partly paid-up shares**	**As a % of total no. of partly paid-up shares**	**As a % of total no. of shares of the company**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	**0**	0	0
Outstanding convertible securities:-	**No. of outstanding securities**	**As a % of total no. of outstanding convertible securities**	**As a % of total no. of shares of the company, assuming full conversion of the convertible securities**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	**0**	**0**	**0**
Warrants:-	**No. of warrants**	**As a % of total no. of warrants**	**As a % of total no. of shares of the company, assuming full conversion of warrants**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	**0**	**0**	**0**
* **Total paid-up capital of the company, assuming full conversion of warrants and convertible securities**	**Total paid-up capital is Rs. 77,66,42,646/- consisting of 38,83,21,323 Equity shares of Rs.2/- each.** **(Please see Note below)**		

NOTE 1

In the above paid up capital, 1500 Optionally Convertible Debentures (OCDs Series 2) issued pursuant to the Scheme of Amalgamation, for merger of Future Value Retail Limited with the Company, becoming effective on 11th February, 2014, have not been considered as the conversion price of these securities would be determinable on 15th December, 2015 for OCDS Series 2. Further, as per terms of isssue, these securities may be redeemed based on certain events.

It is also to be noted that 1000 OCDs Series 1 have already been redeemed as on December 30, 2014.

For Future Retail Limited

Deepak Tanna
Company Secretary

FUTURE RETAIL LIMITED

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Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group[2]							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	196031022	196031022	50.48	50.48	157773250	80.48
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	**4**	**196031022**	**196031022**	**50.48**	**50.48**	**157773250**	**80.48**
2	Foreign							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	**0**	**0**	**0**	**0.00**	**0.00**	**0**	**0.00**
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	**4**	**196031022**	**196031022**	**50.48**	**50.48**	**157773250**	**80.48**
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	4	2241340	2241340	0.58	0.58	0	0.00
(b)	Financial Institutions / Banks	9	5445072	5445072	1.40	1.40	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	2	4209828	4209828	1.08	1.08	0	0.00
(f)	Foreign Institutional Investors	59	64269740	64269740	16.55	16.55	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)	Foreign Bodies Corporate	5	355595	355595	0.09	0.09	0	0.00
	Sub-Total (B)(1)	**79**	**76521575**	**76521575**	**19.70**	**19.70**	**0**	**0.00**
B 2	Non-Institutions							
(a)	Bodies Corporate	695	91004714	91001709	23.45	23.45	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to ₹ 1 lakh	42453	10854433	9819691	2.80	2.80	0	0.00
II	Individual shareholders holding nominal share capital in excess of ₹ 1 lakh.	23	12598861	12598861	3.24	3.24	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	265	702784	702784	0.18	0.18	0	0.00
(d-ii)	Non Resident Indians	360	285134	283134	0.07	0.07	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	1	10000	10000	0.00	0.00	0	0.00
(d-iv)	Trust	3	312800	312800	0.08	0.08	0	0.00
	Sub-Total (B)(2)	**43800**	**115768726**	**114728979**	**29.82**	**29.82**	**0**	**0.00**
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**	**43879**	**192290301**	**191250554**	**49.52**	**49.52**	**0**	**0.00**
	TOTAL (A)+(B)	**43883**	**388321323**	**387281576**	**100.00**	**100.00**	**157773250**	**40.63**
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	**0**	**0**	**0**		**0**	**0**	**0.00**
	GRAND TOTAL (A)+(B)+(C)	43883	388321323	387281576	100.00	100.00	157773250	40.63

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

For Future Retail Limited

Deepak Tanna
Company Secretary

FUTURE RETAIL LIMITED

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	157596398	40.58	134857062	85.57	34.73	0	0	0	0.00	40.58
2	PIL Industries Limited	37898109	9.76	22916188	60.47	5.90	0	0	0	0	9.76
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	RYKA Commercial Ventures Private Limited	535515	0.14	0	0.00	0.00	0	0	0	0	0.14
TOTAL		196031022	50.48	157773250	80.48	40.63	0	0	0	0.00	50.48

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

For Future Retail Limited

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FUTURE RETAIL LIMITED

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Limited	31637118	8.15	0	0	0	0	8.15
2	Brand Equity Treaties Limited	24999999	6.44	0	0	0	0	6.44
3	Counseled Mercantile Private Limited	21828193	5.62	0	0	0	0	5.62
4	Bennett, Coleman and Company Limited	20391700	5.25	0	0	0	0	5.25
5	Copthall Mauritius Investment Limited	10755879	2.77	0	0	0	0	2.77
6	Government Pension Fund Global	7129223	1.84	0	0	0	0	1.83
7	Standard Financial Consultants Pvt. Ltd.	5853647	1.51	0	0	0	0	1.51
8	Laxmi Shivanand Mankekar	5830821	1.50	0	0	0	0	1.50
9	Life Insurance Corporation of India	4970150	1.28	0	0	0	0	1.28
10	Shivanand Shankar Mankekar	4100000	1.06	0	0	0	0	1.06
11	General Insurance Corporation of India	4062500	1.05	0	0	0	0	1.05
TOTAL		141559230	36.45	0	0	0	0	36.45

For Future Retail Limited

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Company Secretary

FUTURE RETAIL LIMITED

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Ltd.	31637118	8.15	0	0	0	0	8.15
2	Bennett, Coleman and Company Limited [PAC: Vardhman Publishers Limited, Dharmayug Investments Limited and Brand Equity Treaties Limited]	52054199	13.40	0	0	0	0	13.40
3	Counseled Mercantile Private Limited	21828193	5.62	0	0	0	0	5.62
TOTAL		105519510	27.17	0	0	0	0	27.17

For Future Retail Limited

Deepak Tanna
Company Secretary

FUTURE RETAIL LIMITED

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(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	51907118	13.37	Promoter Group
2	Brand Equity Treaties Limited	15384615	3.96	Bodies Corporate
TOTAL		67291733	17.33	

For Future Retail Limited

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FUTURE RETAIL LIMITED

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(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

For Future Retail Limited

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FUTURE RETAIL LIMITED

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(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

For Future Retail Limited

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Equity Shares: Each Equity share carries 1 vote each
Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Votings Rights (III+IV)	Total Voting Rights i.e. (V) 40,77,28,607 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	**Promoter and Promoter Group**					
(1)	**Indian**					
(a)	Individuals/ Hindu Undivided Family	-	66,086	66,086	0.02	0.02
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	19,60,31,022	1,11,17,367	20,71,48,389	50.81	50.81
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	**19,60,31,022**	**1,11,83,453**	**20,72,14,475**	**50.82**	**50.82**
(2)	**Foreign**					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	**19,60,31,022**	**1,11,83,453**	**20,72,14,475**	**50.82**	**50.82**
(B)	**Public shareholding**					
(1)	**Institutions**					
(a)	Mutual Funds/ UTI	22,41,340	38	22,41,378	0.55	0.55
(b)	Financial Institutions / Banks	54,45,072	72,743	55,17,815	1.35	1.35
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	0.00	0.00
(e)	Insurance Companies	42,09,828	26,761	42,36,589	1.04	1.04
(f)	Foreign Institutional Investors	6,42,69,740	1,47,623	6,44,17,363	15.80	15.80
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-
(i)	Any Other (specify)					
(i - i)	Foreign Portfolio Investor	3,55,595	-	3,55,595	0.09	0.09
	Sub-Total (B)(1)	**7,65,21,575**	**2,47,165**	**7,67,68,740**	**18.83**	**18.83**
(2)	**Non-Institutions**					
(a)	Bodies Corporate	9,10,04,714	23,17,962	9,33,22,676	22.89	22.89
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,08,54,433	13,72,020	1,22,26,453	3.00	3.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1,25,98,861	42,36,016	1,68,34,877	4.13	4.13
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)					
(d-i)	Clearing Member	7,02,784	35,920	7,38,704	0.18	0.18
(d-ii)	Non Resident Indians	2,85,134	13,998	2,99,132	0.07	0.07
(d-iii)	Directors & their Relatives (Independent Directors)	10,000	750	10,750	0.01	0.01
(d-iv)	Trust	3,12,800	0	3,12,800	0.07	0.07
	Sub-Total (B)(2)	**11,57,68,726**	**79,76,666**	**12,37,45,392**	**30.35**	**30.35**
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**	**19,22,90,301**	**82,23,831**	**20,05,14,132**	**49.18**	**49.18**
	TOTAL (A)+(B)	**38,83,21,323**	**1,94,07,284**	**40,77,28,607**	**100.00**	**100.00**
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	**38,83,21,323**	**1,94,07,284**	**40,77,28,607**	**100.00**	**100.00**

For Future Retail Limited

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