

FUTURE RETAIL



Ref: FRL/Clause35-EQ/Q5

April 18, 2014

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Re: Scrip Code : 523574

Re: Scrip Code of Debt : 946288 / 946822 / 947433 / 947649 /
949020 / 949530 / 946840 / 949039

Dear Sir / Madam

Sub: Shareholding Pattern – Equity Shares

We are enclosing herewith Equity Shareholding pattern of the Company for the quarter ended 31st March, 2014 pursuant to clause 35 of the Listing Agreement.

Kindly take the above information on your records.

Thanking you,

Yours truly,

for **Future Retail Limited**

Deepak Tanna
Company Secretary



Encl: as above

CIN : L52399MH1987PLC044954

FUTURE RETAIL



Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), FRL (NSE), Equity			
Quarter ended : 31st March, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 431,306,878/- consisting of 215,653,439 Equity shares of Rs.2/- each.		

For Future Retail Limited



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Company Secretary

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Statement Showing Shareholding Pattern									
Table (I)(a)									
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)
(A)	Shareholding of Promoter and Promoter Group¹								
1	Indian								
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	4	104298089	104298089	48.36	48.36	78151401	74.93	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(1)	4	104298089	104298089	48.36	48.36	78151401	74.93	
2	Foreign								
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
e	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	4	104298089	104298089	48.36	48.36	78151401	74.93	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	8	1336200	1336200	0.62	0.62	0	0.00	
(b)	Financial Institutions/ Banks	7	9007792	8007792	3.71	3.71	0	0.00	
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	1	8159147	8159147	3.78	3.78	0	0.00	
(e)	Insurance Companies	5	623723	623723	0.29	0.29	0	0.00	
(f)	Foreign Institutional Investors	33	44953570	44953570	20.85	20.85	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (B)(1)	54	63080432	63080432	29.25	29.25	0	0.00	
B 2	Non-Institutions								
(a)	Bodies Corporate	785	28136579	28133574	13.05	13.05	0	0.00	
(b)	Individuals								
i	Individual shareholders holding nominal share capital up to Rs. 1 lakh	49999	11519569	10472088	5.34	5.34	0	0.00	
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	22	6983364	6983364	3.24	3.24	0	0.00	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (specify)								
(d-i)	Clearing Member	358	1086774	1086774	0.50	0.50	0	0.00	
(d-ii)	Non Resident Indians	353	217132	215132	0.10	0.10	0	0.00	
(d-iii)	Directors & their Relatives (Independent Directors)	1	10000	10000	0.01	0.01	0	0.00	
(d-iv)	Trust	5	321500	321500	0.15	0.15	0	0.00	
	Sub-Total (B)(2)	51523	48274918	47224432	22.39	22.39	0	0.00	
	Total Public Shareholding (B) = (B)(1)+(B)(2)	51577	111355350	110302864	51.64	51.64	0	0.00	
	TOTAL (A)+(B)	51581	215653439	214600953	100.00	100.00	78151401	36.24	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group								
		0	0	0	0	0.00	0	0.00	
2	Public								
		0	0	0	0	0.00	0	0.00	
	Sub-Total (C)	0	0	0	0	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	51581	215653439	214600953	100.00	100.00	78151401	36.24	

(¹) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

Future Retail Limited

 Deepak Tanha
 Company Secretary



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Future Corporate Resources Limited	89290093	41.40	65367079	73.21	30.31	0	0	0	0	41.40
2	PIL Industries Limited	14677448	6.81	12454774	84.86	5.78	0	0	0	0	6.81
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	RYKA Commercial Ventures Private Limited	329548	0.15	329548	100.00	0.15	0	0	0	0	0.15
TOTAL		104298089	48.36	78151401	74.93	36.24	0	0	0	0	48.36

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Limited	20137118	9.34	0	0	0	0	9.34
2	Bennett, Coleman and Company Limited	12566477	5.83	0	0	0	0	5.83
3	MKCP Institutional Investor (Mauritius) II Limited	9216226	4.27	0	0	0	0	4.27
4	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.78	0	0	0	0	3.78
5	Cophall Mauritius Investment Limited	5232461	2.43	0	0	0	0	2.43
6	Life Insurance Corporation of India	4970150	2.30	0	0	0	0	2.30
7	Macquarie Bank Limited	4771863	2.21	0	0	0	0	2.21
8	General Insurance Corporation of India	2798049	1.30	0	0	0	0	1.30
9	Vardhman Publishers Limited	2300000	1.07	0	0	0	0	1.07
10	IL and FS Securities Services Limited	2171313	1.01	0	0	0	0	1.01
TOTAL		72322804	33.54	0	0	0	0	33.54

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	9.34
2	Bennett, Coleman and Company Limited [PAC: Vardhman Publishers Limited]	14866477	6.89	0	0	0	0	6.89
TOTAL		35003595	16.23	0	0	0	0	16.23

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(l)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Promoter / Promoter Group / Public
1	N. A.			
TOTAL		0	0.00	

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

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Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 227,600,303 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	31,158	31,158	0.01	0.01
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	10,42,98,089	63,96,659	11,06,94,748	48.64	48.64
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	10,42,98,089	64,27,817	11,07,25,906	48.65	48.65
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	10,42,98,089	64,27,817	11,07,25,906	48.65	48.65
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	13,36,200	38	13,36,238	0.59	0.59
(b)	Financial institutions / Banks	80,07,792	1,26,864	81,34,656	3.57	3.57
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	81,59,147	-	81,59,147	3.58	3.58
(e)	Insurance Companies	6,23,723	29,670	6,53,393	0.29	0.29
(f)	Foreign Institutional Investors	4,49,53,570	84,961	4,50,38,531	19.79	19.79
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	6,30,80,432	2,41,533	6,33,21,966	27.82	27.82
(2)	Non-institutions					
(a)	Bodies Corporate	2,81,36,579	20,33,970	3,01,70,549	13.26	13.26
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,15,19,569	12,36,443	1,27,56,012	5.60	5.60
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	69,83,364	19,71,593	89,54,957	3.93	3.93
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	10,86,774	24,277	11,11,051	0.49	0.49
(d-ii)	Non Resident Indians	2,17,132	10,481	2,27,613	0.10	0.10
(d-iii)	Directors & their Relatives (Independent Directors)	10,000	750	10,750	0.01	0.01
(d-iv)	Trust	3,21,500	0	3,21,500	0.14	0.14
	Sub-Total (B)(2)	4,82,74,918	52,77,514	5,35,52,432	23.53	23.53
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	11,13,55,350	55,19,047	11,68,74,397	51.35	51.35
	TOTAL (A)+(B)	21,56,53,439	1,19,46,864	22,76,00,303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	21,56,53,439	1,19,46,864	22,76,00,303	100.00	100.00



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