

FUTURE RETAIL

Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), FRL (NSE), Equity			
Quarter ended : 30th June, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
* Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 431,742,066/- consisting of 215,871,033 Equity shares of Rs.2/- each. (Please see Note below)		
NOTE 1			
In the above paid up capital, conversion of 1500 Compulsorily Convertible Debentures (CCDs) and 1000 Optionally Convertible Debentures (OCDs Series 1) and 1500 Optionally Convertible Debentures (OCDs Series 2) issued pursuant to the Scheme of Amalgamation, for merger of Future Value Retail Limited with the Company, becoming effective on 11th February, 2014, have not been considered as the conversion price of these securities would be determinable on 30th December, 2014 for CCDs and OCDs Series 1 and on 15th December, 2015 for OCDs Series 2. Further, as per terms of issue, these securities may be redeemed based on certain events.			

For Future Retail Limited



(Signature)
Deepak Tanna
Company Secretary

Future Retail Limited (Formerly Pantaloon Retail (India) Limited)

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FUTURE RETAIL

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Number of Shareholders	Table (I)(c)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *		
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group ²								
1	Indian								
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	4	104298089	104298089	48.31	48.31	78571477	75.33	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total(A)(1)	4	104298089	104298089	48.31	48.31	78571477	75.33	
2	Foreign								
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	104298089	104298089	48.31	48.31	78571477	75.33	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	7	877227	877227	0.41	0.41	0	0.00	
(b)	Financial Institutions/ Banks	10	8029569	8029569	3.72	3.72	0	0.00	
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	1	926663	926663	0.43	0.43	0	0.00	
(e)	Insurance Companies	3	199500	199500	0.09	0.09	0	0.00	
(f)	Foreign institutional Investors	47	48376092	48376092	22.41	22.41	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (B)(1)	68	58409051	58409051	27.08	27.08	0	0.00	
B 2	Non-institutions								
(a)	Bodies Corporate	845	27362816	27359611	12.68	12.68	0	0.00	
(b)	Individuals								
i	Individual shareholders holding nominal share capital up to Rs 1 lakh	46170	12114829	11074992	5.61	5.61	0	0.00	
ii	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	21	11856550	11856550	5.49	5.49	0	0.00	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (specify)								
(d-i)	Clearing Member	487	1261355	1261355	0.58	0.58	0	0.00	
(d-ii)	Non Resident Indians	351	204843	202843	0.10	0.10	0	0.00	
(d-iii)	Directors & their Relatives (Independent Directors)	1	10000	10000	0.01	0.01	0	0.00	
(d-iv)	Trust	5	363500	363500	0.16	0.16	0	0.00	
	Sub-Total (B)(2)	47880	63183893	62119051	24.63	24.63	0	0.00	
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)	47948	111672944	110628102	51.69	51.69	0	0.00	
	TOTAL (A)+(B)	47952	215871033	214826191	100.00	100.00	78571477	36.40	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00	
2	Public	0	0	0	0	0.00	0	0.00	
	Sub-Total (C)	0	0	0	0	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	47952	215871033	214826191	100.00	100.00	78571477	36.40	

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	89290093	41.36	65787155	73.68	30.48	0	0	0	0	41.36
2	PIL Industries Limited	14677448	6.80	12454774	84.86	5.77	0	0	0	0	6.80
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	RYKA Commercial Ventures Private Limited	329548	0.15	329548	100.00	0.15	0	0	0	0	0.15
TOTAL		104298089	48.31	78571477	75.33	36.40	0	0	0	0	48.31

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Limited	20137118	9.33	0	0	0	0	9.33
2	Bennett, Coleman and Company Limited	12548739	5.81	0	0	0	0	5.81
3	MKCP Institutional Investor (Mauritius) II Limited	9216226	4.27	0	0	0	0	4.27
4	Copthall Mauritius Investment Limited	6619003	3.07	0	0	0	0	3.07
5	Laxmi Shivanand Mankekar	5830821	2.70	0	0	0	0	2.70
6	Life Insurance Corporation of India	4970150	2.30	0	0	0	0	2.30
7	Macquarie Bank Limited	4771863	2.21	0	0	0	0	2.21
8	Shivanand Shankar Mankekar	4100000	1.90	0	0	0	0	1.90
9	General Insurance Corporation of India	2500000	1.16	0	0	0	0	1.16
10	Vardhman Publishers Limited	2300000	1.06	0	0	0	0	1.06
11	Phillip Capital (India) Private Limited	2172900	1.01	0	0	0	0	1.01
TOTAL		75166820	34.82	0	0	0	0	34.82

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Ltd.	20137118	9.33	0	0	0	0	9.33
2	Bennett, Coleman and Company Limited [PAC: Vardhman Publishers Limited and Dharmayug Investments Limited]	16666477	7.72	0	0	0	0	7.72
TOTAL		36803595	17.05	0	0	0	0	17.05

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(I)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	N. A.			
TOTAL		0	0.00	

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

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Equity Shares: Each Equity share carries 1 vote each
Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 227,817,897 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	31,158	31,158	0.01	0.01
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	10,42,98,089	63,96,659	11,06,94,748	48.59	48.59
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	10,42,98,089	64,27,817	11,07,25,906	48.60	48.60
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	10,42,98,089	64,27,817	11,07,25,906	48.60	48.60
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	8,77,227	38	8,77,265	0.38	0.38
(b)	Financial Institutions/ Banks	80,29,569	1,24,756	81,54,325	3.58	3.58
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	9,26,663	-	9,26,663	0.41	0.41
(e)	Insurance Companies	1,99,500	27,473	2,26,973	0.10	0.10
(f)	Foreign Institutional Investors	4,83,76,092	97,786	4,84,73,878	21.28	21.28
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	5,84,09,051	2,50,053	5,86,59,104	25.75	25.75
(2)	Non-institutions					
(a)	Bodies Corporate	2,73,62,816	19,60,897	2,93,23,713	12.87	12.87
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,21,14,829	12,76,435	1,33,91,264	5.88	5.88
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1,18,56,550	19,90,114	1,38,46,664	6.08	6.08
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	12,61,355	30,628	12,91,983	0.57	0.57
(d-ii)	Non Resident Indians	2,04,843	10,170	2,15,013	0.09	0.09
(d-iii)	Directors & their Relatives (Independent Directors)	10,000	750	10,750	0.01	0.01
(d-iv)	Trust	3,53,500	0	3,53,500	0.15	0.15
	Sub-Total (B)(2)	5,31,63,893	52,68,994	5,84,32,887	25.65	25.65
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	11,15,72,944	55,19,047	11,70,91,991	51.40	51.40
	TOTAL (A)+(B)	21,58,71,033	1,19,46,864	22,78,17,897	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	21,58,71,033	1,19,46,864	22,78,17,897	100.00	100.00

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