

# FUTURE RETAIL

Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), FRL (NSE), Equity			
Period ended : 8th October, 2014 (change exceeding + 2% of the total paid-up share capital)			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
* Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 47,79,82,262/- consisting of 23,89,99,131 Equity shares of Rs.2/- each.  (Please see Note below)		
<b>NOTE 1</b> In the above paid up capital, conversion of 1000 Optionally Convertible Debentures (OCDs Series 1) and 1500 Optionally Convertible Debentures (OCDs Series 2) issued pursuant to the Scheme of Amalgamation, for merger of Future Value Retail Limited with the Company, becoming effective on 11th February, 2014, have not been considered as the conversion price of these securities would be determinable on 30th December, 2014 for OCDs Series 1 and on 15th December, 2015 for OCDs Series 2. Further, as per terms of issue, these securities may be redeemed based on certain events.			

**NOTE 2**  
 76,92,307 Equity Warrants allotted to Future Corporate Resources Limited on August 19, 2014 was converted into Equity Shares on exercise of option as follows:  
 51,28,205 on October 1, 2014 and  
 25,64,102 on October 7, 2014



For Future Retail Limited

Deepak Tanna  
Company Secretary

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CIN : L28200MH1997PLC000001



# FUTURE RETAIL

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	111990396	111990396	46.86	46.86	70038477	62.54
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	4	111990396	111990396	46.86	46.86	70038477	62.54
2	Foreign							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	4	111990396	111990396	46.86	46.86	70038477	62.54
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	4	842394	842394	0.35	0.35	0	0.00
(b)	Financial Institutions / Banks	8	7984339	7984339	3.34	3.34	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	1	754074	754074	0.32	0.32	0	0.00
(e)	Insurance Companies	2	99500	99500	0.04	0.04	0	0.00
(f)	Foreign Institutional Investors	66	47928497	47928497	20.05	20.05	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	81	57608804	57608804	24.10	24.10	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	805	43622285	43619280	18.25	18.25	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to ₹ 1 lakh	44975	12607800	11572834	5.28	5.28	0	0.00
II	Individual shareholders holding nominal share capital in excess of ₹ 1 lakh	21	11984759	11984759	5.02	5.02	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	308	667943	667943	0.28	0.28	0	0.00
(d-ii)	Non Resident Indians	352	193644	191644	0.08	0.08	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	1	10000	10000	0.00	0.00	0	0.00
(d-iv)	Trust	4	313500	313500	0.13	0.13	0	0.00
	Sub-Total (B)(2)	46466	69399931	68359960	29.03	29.03	0	0.00
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	46547	127008735	125968764	53.14	53.14	0	0.00
	TOTAL (A)+(B)	46551	238999131	237959160	100.00	100.00	70038477	29.30
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	46551	238999131	237959160	100.00	100.00	70038477	29.30

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

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# FUTURE RETAIL

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	96982400	40.58	57254155	59.04	23.95	0	0.00	0	0	40.58
2	PIL Industries Limited	14677448	6.14	12454774	84.86	5.21	0	0	0	0	6.14
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	RYKA Commercial Ventures Private Limited	329548	0.14	329548	100.00	0.14	0	0	0	0	0.14
TOTAL		111990396	46.86	70038477	62.54	29.30	0	0.00	0	0.00	46.86

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

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# FUTURE RETAIL

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Limited	20137118	8.43	0	0	0	0	8.43
2	Brand Equity Treaties Limited	15384615	6.44	0	0	0	0	6.44
3	Bennett, Coleman and Company Limited	12548739	5.25	0	0	0	0	5.25
4	Copthall Mauritius Investment Limited	6619003	2.77	0	0	0	0	2.77
5	Laxmi Shivanand Mankekar	5830821	2.44	0	0	0	0	2.44
6	MKCP Institutional Investor (Mauritius) II Limited	5242499	2.19	0	0	0	0	2.19
7	Morgan Stanley Asia (Singapore) PTE.	5096000	2.13	0	0	0	0	2.13
8	Life Insurance Corporation of India	4970150	2.08	0	0	0	0	2.08
9	Shivanand Shankar Mankekar	4100000	1.72	0	0	0	0	1.72
10	General Insurance Corporation of India	2500000	1.05	0	0	0	0	1.05
TOTAL		82428945	34.49	0	0	0	0	34.49

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# FUTURE RETAIL

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Ltd.	20137118	8.43	0	0	0	0	8.43
2	Bennett, Coleman and Company Limited [PAC: Vardhman Publishers Limited, Dharmayug Investments Limited and Brand Equity Treaties Limited]	32033354	13.40	0	0	0	0	13.40
TOTAL		52170472	21.83	0	0	0	0	21.83

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# FUTURE RETAIL

(I)(d)

## Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	39728245	16.62	Promoter Group
2	Brand Equity Treaties Limited	15384615	6.44	Bodies Corporate
<b>TOTAL</b>		<b>55112860</b>	<b>23.06</b>	

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# FUTURE RETAIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

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# FUTURE RETAIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

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# FUTURE RETAIL

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 25,09,45,995 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	<b>Promoter and Promoter Group</b>					
(1)	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	-	31,158	31,158	0.01	0.01
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	11,19,90,396	63,96,659	11,83,87,055	47.18	47.18
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	<b>Sub Total(A)(1)</b>	<b>11,19,90,396</b>	<b>64,27,817</b>	<b>11,84,18,213</b>	<b>47.19</b>	<b>47.19</b>
(2)	<b>Foreign</b>					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)</b>	<b>11,19,90,396</b>	<b>64,27,817</b>	<b>11,84,18,213</b>	<b>47.19</b>	<b>47.19</b>
(B)	<b>Public shareholding</b>					
(1)	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	8,42,394	38	8,42,432	0.34	0.34
(b)	Financial Institutions / Banks	79,84,339	1,24,756	81,09,095	3.23	3.23
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	7,54,074	-	7,54,074	0.30	0.30
(e)	Insurance Companies	99,500	27,473	1,26,973	0.05	0.05
(f)	Foreign Institutional Investors	4,79,28,497	1,02,348	4,80,30,845	19.14	19.14
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>5,76,08,804</b>	<b>2,54,615</b>	<b>5,78,63,419</b>	<b>23.05</b>	<b>23.05</b>
(2)	<b>Non-institutions</b>					
(a)	Bodies Corporate	4,36,22,285	19,11,688	4,55,33,973	18.14	18.14
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,26,07,800	12,91,094	1,38,98,894	5.54	5.54
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1,19,84,759	20,05,925	1,39,90,684	5.58	5.58
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	6,67,943	42,253	7,10,196	0.28	0.28
(d-ii)	Non Resident Indians	1,93,644	12,722	2,06,366	0.08	0.08
(d-iii)	Directors & their Relatives (Independent Directors)	10,000	750	10,750	0.01	0.01
(d-iv)	Trust	3,13,500	0	3,13,500	0.12	0.12
	<b>Sub-Total (B)(2)</b>	<b>6,93,99,931</b>	<b>52,64,432</b>	<b>7,46,64,363</b>	<b>29.76</b>	<b>29.76</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>12,70,08,735</b>	<b>55,19,047</b>	<b>13,25,27,782</b>	<b>52.81</b>	<b>52.81</b>
	<b>TOTAL (A)+(B)</b>	<b>23,89,99,131</b>	<b>1,19,46,864</b>	<b>25,09,45,995</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>23,89,99,131</b>	<b>1,19,46,864</b>	<b>25,09,45,995</b>	<b>100.00</b>	<b>100.00</b>



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