

FUTURE RETAIL

REF: SEC/BSE/NSE/FR22122014

December 23, 2014

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Scrip Code: 523574/ 570002

Re: Scrip Code: FRL / FRLDVR

Re: Scrip Code of Debt: 947649/949020/946840/949039

Re: Outcome of the Meeting of the Committee of Board of Directors of the Company (the "Committee") in relation to the Rights Issue

Pursuant to the authority given by the Board of Directors of the Company in relation to the Rights Issue matters, and further to our letter dated November 7, 2014 and in accordance with the requirements of the equity listing agreement entered into by the Company with the BSE Limited and the National Stock Exchange of India Limited (the "**Listing Agreement(s)**"), we would like to intimate that the Committee, in its meeting held today, has finalized Issue Opening, Closing dates and last date for request for split application Forms of the equity shares having face value of ₹ 2 each (the "**Equity Shares**") and equity shares of Class B (series 1) having face value of ₹ 2 each (the "**Class B Shares**") to be issued by the Company on rights basis to the holders of the Equity Shares and Class B Shares (as the case may be) as set out below:

Sl. No.	Particulars	Details
1.	Issue Opens on	15 January, 2015
2.	Last Date for Request for Split Application Forms	22 January, 2015
3.	Issue Closes on	29 January, 2015

Additionally, the Committee approved the Letter of Offer to be filed with the stock exchanges.

The above is in compliance with the applicable provisions of the Listing Agreement.

Thanking you,

Yours faithfully,

For **Future Retail Limited**



Name: Deepak Tanna
Designation: Company Secretary

Future Retail Limited [Formerly Pantaloon Retail (India) Limited]

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060

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