

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Future Retail Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Brand Equity Treaties Limited [Bennett, Coleman & Co. Ltd., Vardhaman Publishers Limited and Dharmayug Investments Limited as persons acting in concert]		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Bennett, Coleman & Co. Ltd. (Person acting in concert)	1 25 66 477	5.82% [#]	---
Dharmayug Investments Limited (Person acting in concert)	18 00 000	0.83% [#]	---
Vardhaman Publishers Limited (Person acting in concert)	23 00 000	1.07% [#]	---
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	1 66 66 477	7.72% [#]	---
Details of acquisition			
a) Shares carrying voting rights acquired			
Brand Equity Treaties Limited	1 53 84 615	6.44% ^{##}	---
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+d)	1 53 84 615	6.44% ^{##}	---

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Brand Equity Treaties Limited	1 53 84 615	6.44% ^{##}	---
Bennett, Coleman & Co. Ltd. (Person acting in concert)	1 25 66 477	5.26% ^{##}	---
Dharmayug Investments Limited (Person acting in concert)	18 00 000	0.75% ^{##}	---
Vardhaman Publishers Limited (Person acting in concert)	23 00 000	0.96% ^{##}	---
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+d)	3 20 51 092	13.41% ^{##}	---
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the	20th August, 2014		
9. Equity share capital / total voting capital of the TC before the said acquisition	21,58,71,033 equity shares of Rs.2 each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	23,89,47,955 equity shares of Rs.2 each		
11. Total diluted Equity share/voting capital of the TC after the said acquisition	23,89,47,955 equity shares of Rs.2 each		





Prajakta Powle
Company Secretary

Place: Mumbai
Date: August 22, 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

The percentage of pre-acquisition is calculated on the Total Equity Share Capital of the Target Company before the said acquisition.

The percentage of post-acquisition is calculated on the Total Equity Share Capital of the Target Company after the said acquisition.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.