

FUTURE RETAIL



Ref: FRL

August 19, 2014

To

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

**Fax Nos.: 22723121 / 22722037 / 22722039
22722041 / 22722061 / 22723719/ 22721082**

Fax Nos. 26598237 / 26598238

Scrip Code : 523574 / 570002

Scrip Code : FRL / FRLDVR

**Scrip Code of Debt : 947649 / 949020 / 949530 /
946840 / 949039**

Dear Sirs,

Sub: Outcome of Committee Meeting – Allotment of Equity Shares, Equity Warrants and Class B Warrants on preferential basis pursuant to provisions of Chapter VII of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2009

Ref: Preferential Issue of

- a. Equity Shares to Brand Equity Treaties Limited for approximately Rs.200 crore;**
- b. Equity Warrants to Future Corporate Resources Limited for approximately Rs.100 crore;**
- c. Class B Warrants to Future Corporate Resources Limited for approximately Rs.100 crore;**

The Committee of Directors of the Company at their Meeting held today the 19th August, 2014, has made allotment of

1. Allotted 1,53,84,615 Equity shares of ₹ 2/- each at a premium of ₹ 128/- per share to Brand Equity Treaties Limited (BETL), a Private Investor not forming part of Promoter Group on a preferential basis in accordance with Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Consequently, the paid-up capital of the Company has increased from ₹ 46,37,02,722/- (Rupees Forty Six Crore Ninety Thirty Seven Lac Two Thousand Seven Hundred and Twenty Two) divided into 21,59,22,209 (Twenty One Crore Fifty Nine Lac Twenty Two Thousand Two Hundred and Nine) Equity Shares of ₹ 2/- (Rupees Two only) each and 1,59,29,152 (One Crore Fifty Nine Lac Twenty Nine Thousand One Hundred and Fifty Two) Class B (Series 1) Shares of ₹ 2/- (Rupees Two only) each to ₹ 49,44,71,952/- (Rupees Forty Nine Crore Forty Four Lac Seventy One Thousand Nine Hundred and Fifty Two) comprising of 23,13,06,824 (Twenty Three Crore Thirteen Lac Six Thousand Eight Hundred and Twenty Four) Equity shares of ₹ 2/- each and 1,59,29,152

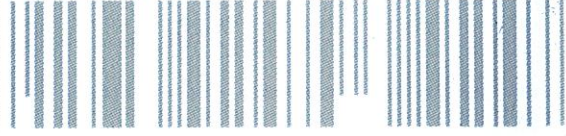
Future Retail Limited (Formerly Pantaloon Retail (India) Limited)

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060

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CIN : L52399MH1987PLC044954

FUTURE RETAIL



(One Crore Fifty Nine Lac Twenty Nine Thousand One Hundred and Fifty Two) Class B (Series 1) Shares of ₹ 2/- (Rupees Two only) each.

2. Allotted 76,92,307 Equity Warrants of ₹ 2/- each at a premium of ₹ 128/- per Equity warrant aggregating to ₹ 99,99,99,910 on receipt of the initial amount of ₹ 24,99,99,977.50 (being 25% of the price fixed for the share arising out of such warrants) to Future Corporate Resources Limited, a company forming part of the Promoter group on a preferential basis with an option attached to the warrant holder to acquire, for every warrant, one fully paid up equity share within 18 months from the date of allotment of the warrants in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time.
3. Allotted 1,34,98,300 Class B Warrants of ₹ 2/- each at a premium of ₹ 66.69/- per Class B Warrant aggregating to ₹ 92,71,98,227 on receipt of the initial amount of ₹ 23,17,99,556.75 (being 25% of the price fixed for the share arising out of such warrants) to Future Corporate Resources Limited, a company forming part of the Promoter group on a preferential basis with an option attached to the warrant holder to acquire, for every warrant, one fully paid up Class B share within 18 months from the date of allotment of the warrants in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time.

Kindly take the above information on your records

Thanking you,

yours truly

for Future Retail Limited

Deepak Tanna
Company Secretary & Compliance Officer

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