

**POST OFFER PUBLIC ANNOUNCEMENT**  
**For the attention of the Public Shareholders of**  
**FRESENIUS KABI ONCOLOGY LIMITED**

(Registered Office: B-310, Som Datt Chambers - I, Bhikaji Cama Place, New Delhi-110066)

This post offer public announcement ("Post Offer PA") is being issued by Fresenius Kabi (Singapore) Pte Ltd ("Acquirer") to the Public Shareholders of the Fresenius Kabi Oncology Limited ("Company"). This Post Offer PA is in continuation of and should be read in conjunction with, (i) the public announcement published on September 16, 2013 ("PA") in respect of the proposed acquisition by the Acquirer and consequent delisting of the fully paid-up equity shares of the Company with a face value of Re. 1 each ("Shares") from the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations"), and (ii) the letter of offer issued in respect thereof inviting Bids from all Public Shareholders of the Company ("Letter of Offer"), as amended by the first corrigendum to the PA and the Letter of Offer published on October 13, 2013, the second corrigendum to the PA and the Letter of Offer published on October 19, 2013 and the supplement to the second corrigendum (to the PA and the Letter of Offer) published on October 22, 2013. This Post Offer PA is being issued in accordance with Regulation 18 of the Delisting Regulations.

The capitalised terms and abbreviations used in this Post Offer PA and not defined herein have the same meaning as ascribed to them in the PA and the Letter of Offer unless otherwise specified.

The Acquirer issued the PA seeking to acquire, in accordance with the Delisting Regulations, and on the terms and conditions set out therein and in the Letter of Offer, 30,063,255 Shares representing 19% of the total share capital of the Company. Public Shareholders holding Shares were invited to submit Bids pursuant to the reverse book-building ("RBB") process made available through the electronic system of the BSE during the Bid Period (October 23, 2013 to October 25, 2013), in accordance with the Delisting Regulations.

**DISCOVERED PRICE**

In terms of Regulation 15(1) of the Delisting Regulations, the Discovered Price (i.e., the price at which maximum number of Shares were tendered by the Public Shareholders) determined through the RBB process is Rs. 130 (Rupees One Hundred Thirty) per Share.

**EXIT PRICE**

The final price accepted by the Acquirer for accepting the Shares validly tendered under the Delisting Offer is Rs. 135 (Rupees One Hundred Thirty Five) ("Exit Price") which is more than the Discovered Price.

**SUCCESS OF THE DELISTING OFFER**

In terms of Regulation 17 of the Delisting Regulations, the Delisting Offer would be deemed to be successful if post offer, the shareholding of the Acquirer in the Company reaches a minimum of 90.5% which is the aggregate of pre-Delisting Offer shareholding of the Acquirer (i.e. 81% of the total share capital of the Company) and fifty per cent of the Shares offered to be acquired under the Delisting Offer (i.e. 9.5% of the total share capital of the Company).

An aggregate of 16,912,155 Shares have been validly tendered by the Public Shareholders at or below the Exit Price. Upon acquisition of 16,912,155 Shares by the Acquirer at the Exit Price, the shareholding of the Acquirer would exceed 90.5% of the total share capital of the Company. The Delisting Offer is thus successful in accordance with Regulation 17 of the Delisting Regulations.


The Acquirer shall acquire all Shares tendered through valid Bids at or below the Exit Price. All the Public Shareholders of the Company who have tendered their Shares at or below the Exit Price through valid Bids will be paid consideration at the Exit Price of Rs. 135 (Rupees One Hundred Thirty Five) per Share. The last date for dispatch of consideration to all Public Shareholders whose Bids have been accepted will be November 7, 2013. Tax at source for the non-resident Public Shareholders will be deducted, as applicable, in accordance with Paragraph 21 of the Letter of Offer. The Shares of the Public Shareholders whose Bids have been rejected in the RBB process will be returned to them. The last date for dispatching the share certificates in case of physical shares and for the credit of shares to the respective beneficiary accounts in case of dematerialised Shares will be November 7, 2013. Such Public Shareholders are advised to check their demat accounts to confirm receipt of the Shares tendered.

Subsequently, the Company will initiate necessary steps to delist its Shares from the BSE and the NSE. The Company shall announce the delisting date in the same newspapers in which the PA and this Post Offer PA has appeared.

All Public Shareholders of the Company who did not or were not able to participate in the RBB process or who unsuccessfully tendered their Shares in the RBB process, will be able to offer their Shares to the Acquirer at the Exit Price during a period of one year starting from the date of delisting of the Shares of the Company from the BSE and the NSE. A separate offer letter in this regard will be sent to these remaining Public Shareholders and they will be required to submit the requisite documents to the Registrar to the Delisting Offer within the stipulated time to be set out in such offer letter.

All the other terms and conditions of the PA and the Letter of Offer remain unchanged.

Date: October 30, 2013

MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER
<p><b>BofA Merrill Lynch</b>                      DSP Merrill Lynch Limited                      Registered Office: 8th Floor, Mafatlal Centre,                      Nariman Point, Mumbai- 400 021                      New Delhi Address: 2nd Floor, DLF Centre,                      Sansad Marg, New Delhi – 110 001                      Tel: +91 22 6632 8000, Fax: +91 22 2204 8518                      Email: dg.fkol_delisting@baml.com, Contact Person: Kamna Sahni</p>	<p><b>LINK INTIME</b>                        Link Intime India Private Limited                      Address: C-13, Pannalal Silk Mills Compound,                      LBS Marg, Bhandup West, Mumbai- 400078                      Tel: +91 22 2596 7878                      Fax: +91 22 2596 0329                      Email: fkol.delisting@linkintime.co.in                      Contact Person: Pravin Kasare</p>

For Fresenius Kabi (Singapore) Pte Ltd (On behalf of the Board)

Sd/-

Sd/-

**Name:** Gerrit Steen

**Designation:** Director

**Date:** October 30, 2013

**Name:** Mats Christer Henriksson

**Designation:** Director

**Date:** October 30, 2013

*Size: 12x23 sq. cm*