

**SUPPLEMENT TO THE SECOND CORRIGENDUM  
TO THE PUBLIC ANNOUNCEMENT**  
*For the attention of the Public Shareholders of*  
**FRESENIUS KABI ONCOLOGY LIMITED**

This supplement to the second corrigendum ("**Supplement to the Second Corrigendum**") to the Public Announcement published on September 16, 2013 in all editions of the Financial Express and Jansatta and the Mumbai edition of Navshakti ("**PA**") in respect of the proposed acquisition by Fresenius Kabi (Singapore) Pte Ltd ("**Acquirer**") and consequent delisting of the fully paid-up equity shares of the Fresenius Kabi Oncology Limited ("**Company**") with a face value of Re. 1 each ("**Shares**") from the BSE Limited and the National Stock Exchange of India Limited in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 and to the letter of offer issued in respect thereof inviting Bids from all Public Shareholders of the Company ("**Letter of Offer**"), is in continuation of and should be read in conjunction with the PA, the Letter of Offer, the first corrigendum to the PA and the Letter of Offer published on October 13, 2013 ("**First Corrigendum**") and the second corrigendum to the PA and the Letter of Offer published on October 19, 2013 ("**Second Corrigendum**").

The capitalised terms and abbreviations used in this Supplement to the Second Corrigendum and not defined herein have the same meaning as ascribed to them in the PA, the Letter of Offer and the Second Corrigendum, unless otherwise specified.

The Public Shareholders of the Company are hereby requested to take note of the following:

The Second Corrigendum had stated that a copy of the Third SAT Order will be disseminated once the Company receives the same. A copy of the Third SAT Order has been received by the Company on October 21, 2013 and relevant extract from the same is reproduced below:

"Appeal No. 133 of 2013 was disposed of by our order dated September 10, 2013. This Tribunal while allowing appeal had set aside condition attached to impugned order of SEBI dated July 22, 2013 viz. condition regarding compliance of Regulation 17(b). For the reasons set out in the Miscellaneous Application No. 113 of 2013, leaving compliance of other conditions in tact, time to complete delisting is extended by two months commencing from October 22, 2013. Counsel for respondent state that respondent has not accepted decision of this Tribunal dated September 10, 2013 and intends to file appeal before the Apex Court. Granting two months extension for delisting would not come in the way of respondent challenging the order of this Tribunal before the Apex Court.

Miscellaneous Application is disposed of in above terms with no order as to costs."

All the other terms and conditions of the PA and the Letter of Offer remain unchanged.

Date: October 21, 2013

**ISSUED BY THE MANAGER TO THE DELISTING OFFER  
ON BEHALF OF THE ACQUIRER**

**BofA Merrill Lynch**  
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