

## SECOND CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT

### For the attention of the Public Shareholders of **FRESENIUS KABI ONCOLOGY LIMITED**

This second corrigendum ("Second Corrigendum") to the Public Announcement published on September 16, 2013 in all editions of the Financial Express and Jansatta and the Mumbai edition of Navshakti ("PA") in respect of the proposed acquisition by Fresenius Kabi (Singapore) Pte Ltd ("Acquirer") and consequent delisting of the fully paid-up equity shares of the Fresenius Kabi Oncology Limited ("Company") with a face value of Re. 1 each ("Shares") from the BSE Limited and the National Stock Exchange of India Limited in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 and to the letter of offer issued in respect thereof inviting Bids from all Public Shareholders of the Company ("Letter of Offer"), is in continuation of and should be read in conjunction with the PA, the Letter of Offer and the first corrigendum to the PA and the Letter of Offer published on October 13, 2013 in the same newspapers in which the PA was published ("First Corrigendum").

The capitalised terms and abbreviations used in this Second Corrigendum and not defined herein have the same meaning as ascribed to them in the PA and the Letter of Offer, unless otherwise specified.

The Public Shareholders of the Company are hereby requested to take note of the following:

In terms of paragraph 20.1 of the PA and the Letter of Offer, the acquisition of Shares by the Acquirer pursuant to the Delisting Offer is subject to the decision of the Securities and Exchange Board of India ("SEBI") on the application dated September 12, 2013 ("Extension Request") filed by the Company seeking an extension of time of 2 months beyond the 3 months timeline originally stipulated by SEBI in its order dated July 22, 2013 (Ref no: WTM/PS/16/CFD/JULY/2013) ("Second SEBI Order"), for completion of the Delisting Offer. As per the PA and the Letter of Offer, the tentative date of commencement of the Bid Period (i.e. the Bid Opening Date) was October 15, 2013. However, since until October 12, 2013 no response had been received from SEBI on the aforesaid application, the Acquirer decided to defer the Bid Opening Date until grant of an extension of time from SEBI or any other competent authority for completion of the Delisting Offer beyond the 3 months timeline originally stipulated by SEBI in the Second SEBI Order. The aforesaid deferment was intimated to the Public Shareholders vide the First Corrigendum. Subsequently, on October 14, 2013, SEBI issued a letter to the Company in response to the Extension Request whereby SEBI inter alia advised the Company to approach the Hon'ble Securities Appellate Tribunal ("SAT") for any relief including for extension of time. Accordingly, the Company filed a Miscellaneous Application No. 113 of 2013 in Appeal No. 133 of 2013 before the Hon'ble SAT ("SAT Application") seeking an extension of time to complete the Delisting Offer. The Hon'ble SAT disposed off the SAT Application on October 18, 2013. An order was passed in the open court granting the Company an extension of 2 months from October 22, 2013 for completing the Delisting Offer ("Third SAT Order"). A copy of the Third SAT Order will be disseminated once the Company receives the same.

The revised schedule of activities pertaining to the Delisting Offer is set forth below:

Activity	Original Schedule	Revised Schedule
Date of publication of the Public Announcement	Monday, September 18, 2013	Monday, September 16, 2013
Specified Date for determining the names of the Public Shareholders to whom the Letter of Offer shall be sent <sup>(1)</sup>	Friday, September 20, 2013	Friday, September 20, 2013
Dispatch of Letter of Offer/ Bid Forms to eligible Public Shareholders as on the Specified Date	Monday, September 23, 2013	Monday, September 23, 2013
Bid Opening Date (10 AM)	Tuesday, October 15, 2013	Wednesday, October 23, 2013
Last date for revision (upwards) or withdrawal of Bids	Monday, October 21, 2013	Thursday, October 24, 2013
Bid Closing Date (3 PM)	Tuesday, October 22, 2013	Friday, October 25, 2013
Last date for announcement of Discovered Price/ Exit Price and Acquirer's acceptance or non-acceptance of Discovered Price/ Exit Price	Monday, October 28, 2013	Friday, November 1, 2013
Last date for payment of consideration (assuming acceptance of the Discovered Price/ Exit Price by the Acquirer)	Tuesday, November 5, 2013	Thursday, November 7, 2013
Last date for return of Shares to the Public Shareholders in case of Bids not being accepted / failure of the Delisting Offer	Tuesday, November 5, 2013	Thursday, November 7, 2013

<sup>(1)</sup> Specified Date is only for the purpose of determining the name of the Public Shareholders as on such date to whom the Letter of Offer is sent. However, all owners (registered or unregistered) of the Shares are eligible to participate in the Delisting Offer any time before and on the Bid Closing Date.

All the other terms and conditions of the PA and the Letter of Offer remain unchanged.

Date: October 18, 2013

ISSUED BY THE MANAGER TO THE DELISTING OFFER ON BEHALF OF THE ACQUIRER

### **BofA Merrill Lynch**

DSP Merrill Lynch Limited

Registered Office: 8th Floor, Mafatlal Centre, Nariman Point, Mumbai- 400 021

New Delhi Address: 2nd Floor, DLF Centre, Sansad Marg, New Delhi - 110 001

Tel: +91 22 6632 8000, Fax: +91 22 2204 8518

Email: dg.fkol\_delisting@baml.com, Contact Person: Kamna Sahni

Size: 12x23 sq. cm