

FLUIDOMAT LIMITED

Regd. Office: 117, 1st Floor, Navneet Darshan 16/2, Old Palasia
INDORE (M.P.) 452018

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014


| Part I | | (Rs. In Lacs) | | | | | |
|--------|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| Sl No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
| | | 30.09.2014 (Unaudited) | 30.06.2014 (Unaudited) | 30.09.2013 (Unaudited) | 30.09.2014 (Unaudited) | 30.09.2013 (Unaudited) | 31.03.2014 (Audited) |
| 1 | Income from Operations | | | | | | |
| | (a) Net sales / Income from Operations (Net of Excise Duty) | 835.47 | 581.31 | 819.93 | 1416.78 | 1374.04 | 2740.14 |
| | (b) Other Operating Income | 1.59 | 0.20 | 1.28 | 1.79 | 2.05 | 4.36 |
| | Total Income from Operations (Net) | 837.06 | 581.51 | 821.21 | 1418.57 | 1376.09 | 2744.50 |
| 2 | Expenses | | | | | | |
| | a. Cost of materials consumed | 228.07 | 199.80 | 265.26 | 427.87 | 467.67 | 962.40 |
| | b. Purchases of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c. Changes in Inventories of finished goods, work-in-progress and stock-in-trade | 36.28 | 2.23 | 17.68 | 38.51 | 26.54 | -58.09 |
| | d. Employee benefits expense | 145.37 | 138.79 | 128.17 | 284.16 | 247.15 | 525.54 |
| | e. Depreciation & amortisation expense | 15.98 | 18.49 | 12.82 | 34.47 | 25.54 | 51.78 |
| | f. Other expenses | 154.66 | 104.01 | 145.54 | 258.67 | 243.74 | 493.25 |
| | Total expenses | 580.36 | 463.32 | 569.47 | 1043.68 | 1010.64 | 1974.88 |
| 3 | Profit from Operations before other income, finance costs and exceptional items (1-2) | 256.70 | 118.19 | 251.74 | 374.89 | 365.45 | 769.62 |
| 4 | Other Income | 18.67 | 28.93 | 18.86 | 47.60 | 43.39 | 78.92 |
| 5 | Profit from ordinary activities before finance costs and | 275.37 | 147.12 | 270.60 | 422.49 | 408.84 | 848.54 |
| 6 | Finance costs | 0.00 | 0.06 | 0.04 | 0.06 | 0.12 | 0.28 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5-6) | 275.37 | 147.06 | 270.56 | 422.43 | 408.72 | 848.26 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit from ordinary activities before tax (7+8) | 275.37 | 147.06 | 270.56 | 422.43 | 408.72 | 848.26 |
| 10 | Tax Expense | 90.86 | 46.27 | 90.99 | 137.13 | 135.88 | 278.12 |
| 11 | Net Profit from ordinary activities after tax (9-10) | 184.51 | 100.79 | 179.57 | 285.30 | 272.84 | 570.14 |
| 12 | Extraordinary items (net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit for the period (11-12) | 184.51 | 100.79 | 179.57 | 285.30 | 272.84 | 570.14 |
| 14 | Share of profit of associates | - | - | - | - | - | - |
| 15 | Minority interest | - | - | - | - | - | - |
| 16 | Net profit after taxes, minority interest and share of profit of associates | 184.51 | 100.79 | 179.57 | 285.30 | 272.84 | 570.14 |
| 17 | Paid up Equity Share Capital (Face Value of Rs.10/- each) | 492.70 | 492.70 | 492.70 | 492.70 | 492.70 | 492.70 |
| 18 | Reserve excluding Revaluation Reserves | - | - | - | - | - | 1605.16 |
| 19 | Earnings Per Share (not annualised) (in Rs.) | | | | | | |
| | Basic & Diluted | 3.74 | 2.05 | 3.65 | 5.79 | 5.54 | 11.57 |

Part II

| A PARTICULARS OF SHAREHOLDING | | | | | | | |
|-------------------------------|--|---------|---------|---------|---------|---------|---------|
| 1 | Public Shareholding : | | | | | | |
| | Number of Shares | 2305668 | 2304175 | 2345466 | 2305668 | 2345466 | 2318399 |
| | Percentage of shareholding | 46.80 | 46.77 | 47.60 | 46.80 | 47.60 | 47.05 |
| 2 | Promoters and promoter group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the | - | - | - | - | - | - |
| | b) Non-encumbered | | | | | | |
| | - Number of shares | 2621332 | 2622825 | 2581534 | 2621332 | 2581534 | 2608601 |
| | - Percentage of shares (as a % of the total shareholding of the | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the | 53.20 | 53.23 | 52.40 | 53.20 | 52.40 | 52.95 |

| PARTICULARS | 3 Months ended 30.09.2014 |
|--|---------------------------|
| B INVESTORS COMPLAINTS | |
| Pending at the beginning of the quarter | 0 |
| Received during the quarter | 6 |
| Disposed of during the quarter | 6 |
| Remaining unresolved at the end of the quarter | 0 |

Ashouja



STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER, 2014

| Statement of Assets and Liabilities | | (Rs. In Lacs) | |
|--|----------------|---------------------------|-------------------------|
| | | As at | |
| | | 30.09.2014 (Unaudited) | 31.03.2014 (Audited) |
| A EQUITY AND LIABILITIES | | | |
| 1 SHAREHOLDERS' FUNDS | | | |
| (a) Share Capital | 492.70 | 492.70 | |
| (b) Reserves and Surplus | 1869.11 | 1605.16 | |
| Sub-total - Shareholders' funds | 2361.81 | 2097.86 | |
| 2 Non-current liabilities | | | |
| (a) Deferred tax liabilities (net) | 47.74 | 58.10 | |
| (b) Long-term provisions | 51.84 | 47.03 | |
| Sub-total - Non-current liabilities | 99.58 | 105.13 | |
| 3 Current liabilities | | | |
| (a) Short-term borrowings | 0.00 | 11.59 | |
| (b) Trade payables | 232.41 | 178.63 | |
| (c) Other current liabilities | 318.68 | 237.79 | |
| (d) Short-term provisions | 33.37 | 178.84 | |
| Sub-total - Current liabilities | 584.46 | 606.85 | |
| TOTAL - EQUITY AND LIABILITIES | | 3045.85 | 2809.84 |
| B ASSETS | | | |
| 1 Non-current assets | | | |
| (a) Fixed assets | 780.86 | 669.40 | |
| (b) Other non-current assets | 23.59 | 21.92 | |
| Sub-total - Non-current assets | 804.45 | 691.32 | |
| 2 Current assets | | | |
| (a) Inventories | 352.07 | 383.32 | |
| (b) Trade receivables | 881.35 | 677.32 | |
| (c) Cash and Bank Balances | 959.74 | 1021.23 | |
| (d) Short-term loans and advances | 48.24 | 36.65 | |
| Sub-total - Current assets | 2241.40 | 2118.52 | |
| TOTAL - ASSETS | | 3045.85 | 2809.84 |

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13 November, 2014.
- The Statutory Auditors of the company have carried out a Limited Review of the above Financial results.
- In accordance with the provisions of Schedule II to the Companies Act 2013, effective from 1st April, 2014, the Company has revised the useful life of its Fixed Assets. As a consequence of such revision, the depreciation for the half year is higher by around Rs.7.91 lacs.
- The company has only one reportable business segment as per AS17.
- Previous period's figures have been regrouped wherever necessary.

Place : Indore
Dated : 13.11.2014



Fluidomat Limited

Ashokja
(ASHOK JAIN)
CHAIRMAN AND MANAGING DIRECTOR

J.P. SARAF & CO.
 CHARTERED ACCOUNTANTS



4th Floor, 408, Silver Ark Plaza,
 20/1 New Palasia, Janjirwala Chouraha,
 INDORE-452001 (M.P.) INDIA
 Phone : 0731-2534493
 Mobile : 94250-59619, 94066-22271
 E-mail : jpsarafandco@gmail.com

LIMITED REVIEW REPORT

To,
 The Board of Directors,
 Fluidomat Limited.

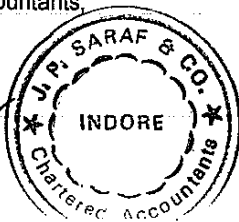
We have reviewed the accompanying statement of unaudited financial results of FLUIDOMAT LIMITED ('the Company') for the quarter ended 30th September, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Revised Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3c) of the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J P Saraf & Co.
 Chartered Accountants,
 FRN: 006430C

J. P. SARAF
 Partner
 M. no.075319



Indore
 13th November, 2014