

**FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part -A – Details of the Acquisition**

|  |  |   |   |
|--|--|---|---|
| Name of the Target Company (TC)  | Simplex Infrastructures Limited  |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | RBS Credit & Financial Developments Pvt Ltd together with Mr.B.D. Mundhra and his relatives (PAC)    |   |   |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes  |   |   |
| Name(s) of Stock Exchange(s) where the shares of the TC are Listed   | a) National Stock Exchange of India Limited<br>b) BSE Limited.<br>c) The Calcutta Stock Exchange Ltd |   |   |
| Details of the acquisition as follows:   | Number of Shares   | % w.r.t total share/voting capital whichever applicable (*) | % w.r.t total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of the acquirer along with PAC's of:</b>  |  |   |   |
| a) Shares carrying voting rights   | 27698375 Equity Shares   | 55.99%  | 55.99%  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | Nil  | Nil   | Nil   |
| c) Voting rights (VR) otherwise than by equity shares  | Nil  | Nil   | Nil   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)                   | Nil  | Nil   | Nil   |
| e) Total (a+b+c+d)   | 27698375   | 55.99%  | 55.99%  |
| <b>Details of the acquisition</b>  |  |   |   |
| a) Shares carrying voting rights acquired  | 5500 Equity Shares   | 0.01%   | 0.01%   |
| b) VRs acquired otherwise than by equity shares  | Nil  | Nil   | Nil   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | Nil  | Nil   | Nil   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | Nil  | Nil   | Nil   |
| e) Total (a+b+c+d)   | 5500 Equity Shares   | 0.01%   | 0.01%   |
| <b>After the acquisition, holding of acquirer along with PAC's of:</b>   |  |   |   |
| a) Shares carrying voting rights   | 27703875 Equity  | 56.00%  | 56.00%  |
| b) VRs otherwise than by equity shares   | Nil  | Nil   | Nil   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil  | Nil   | Nil   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | Nil  | Nil   | Nil   |
| e) Total (a+b+c+d)   | 27703875 Equity  | 56.00%  | 56.00%  |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | Open Market  |   |   |



Part A

|   |                        |
|---|------------------------|
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | N.A.                   |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 14th October, 2015     |
| Equity share capital / total voting capital of the TC before the said acquisition   | 49472330 Equity Shares |
| Equity share capital/ total voting capital of the TC after the said acquisition   | 49472330 Equity Shares |
| Total diluted share/voting capital of the TC after the said acquisition   | 49472330 Equity Shares |

**For R.B.S.CREDIT & FINANCIAL DEVELOPMENTS PVT LTD**



**L.K. KOTHARI**  
**AUTHORISED SIGNATRY**

**Place – Kolkata**  
**Date - 15th October, 2015**