

# CHARTERED CAPITAL RESEARCH PRIVATE LIMITED

Shivkripa Lane No. 4, Ravalpada, Ganeshnagar Highway Road, Dahisar (East), Mumbai, 4000689

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CIN-U67190MH2008PTC184764

## Disclosures of under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part A

Name of the Target Company (TC)	M/s Koffee Break Pictures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Chartered Capital Research Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-

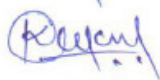


	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Details of acquisition			
a) Shares carrying voting rights acquired	73,87,875	5.68%	5.68%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
	73,87,875	5.68%	5.68%
After the acquisition, holding of acquirer along with PACs of:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights	73,87,875	5.68%	5.68%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	73,87,875	5.68%	5.68%



Mode of acquisition/Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Merger pursuant to NCLT Order Dated July 20, 2017
Date of acquisition of/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 04, 2017
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,00,11,000
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,00,11,000
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,00,11,000

For Chartered Capital Research Private Limited




**VIJAY MANOHAR KADAM**  
(Director)  
DIN: 06401642

Place: Mumbai

Date: December 04, 2017

Cc: KOFFEE BREAK PICTURES LIMITED

374, 3rd FLOOR, POWAI PLAZA, HIRANANDANI GARDEN, POWAI MUMBAI MH 400076