



REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India. Phone: (02642) 277479 (Hunting Line) 277480, 277481, 277317, 277326, 277332,Fax: (+91-2642)277307 Visit us on: www.steelcogujarat.com E-mall: sgl@steelcogujarat.com CIN: L27110GJ1989PLC011748

# STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2015

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Sr.	Т	Particulars	STANDALONE (Rs. in					(Rs. In Lac
							nths ended	Year ended
No.	1		31-12-2015	30-09-2016			31-12-2014	31-03-2015
	┖		Unsudited	Unaudited				1
1	In	ome form operations		-	Distantion	Diledditec	Orialidites	Audited
	(E	) Net Sales / Income from Operations (Net of Excise Duty)	9,869,96	12,620.8	40.077.00			
		) Other Operating Income		1 .,		34,370.65		55,045.4
		tal Income from operation (net ) (1a+1b)	196.83	296,4		851.77	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,046.7
2	Ex	penses	10,068.79	12,917.3	17,612.57	35,222.42	41,722,13	57,092.2
-		Cost of material consumed		1	1			
	_		7,616.42		13,894.40	27,149.52	32,257,01	44,378.7
		Purchase of stock-in-trade	0.00	0.00	0.00	0.00		0.00
	(0	Changes in inventories of finished goods, work-in-process and stock-in-trade	410.74	122.20	78.31	418,74		1,149.6
	-	Employees benefit expense	366,74	366.49		1,109,69		
	(e	Depreciation and amortisation expenses	64.36	64.27		192.48		1,277.9
	(f	Other Expenses	2,048,11	2,737.83	1			299.1
	To	tel Expanses (2a to 2f)	10,506,37	13,195.72		7,134.92 36,005.34		9,558.5
3		Profit(Loss) from Operations before Other Income, Finance Cost and	10,000,00	10,100.72	17,010,20	30,000,34	41,815.03	56,684.0
		Exceptional Items (1-2)	(439.58)	1278,39	294.29	7700 000		
4		Other Income	31.06			(782.92 105,80		428.23
5		Profit/(Loss) before Finance Cost and Exceptional Items (3+4)	(408,52)		419.77	(677.12		329.2
6		Finance Cost	455 RQ	501.03		1,495.23	1,582.33	757.48
_		Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional		1	1	1,100.23	1,002.03	2,139.68
7		Hems ( 5 - 8 )	(864.40)	(729.42	(125.20)	(2,172.35	(1,440.18)	/4 000 00
8	(a)		0.00	0.00	0.00			(1,382.20
	(b)	Exceptional items	0.00	732,59		732.59	0.00	868.85
9		Profit (+) / Loss (-) from Ordinary Activities before (ax ( 7 + 8 )					75.00	200.00
10		Tax Expense	(864,40) 0.00	3.17 0.00	0.00	(1.439.75)	(1.365.18) 0.00	(313.35
11		Net Profit (+) / Loss (-) from Ordinary Activities after tax (9 - 10)	(864,40)	3.17		(1,439,76)		0.00
12		Extraordinary flems (not of tax expense)	0.00	0.00		0.00		(313.36
13		Net Profit (+) / Loss (-) for the period (11 - 12)	(884,40)	3.17		(1,439,76)		0.0
14		Share of Profit/Loss of Associates	0.00	0.00		0.00	0.00	(313.35
16		Minority Interest	0.00	0.00		0.00	0.00	0.00
10		Net Profit (+) / Loss (-) after tax, minority interest and share of	(864,40)	3,17		[1,439.76]		(313.35
		Profit/(Loss) of associates (13 + 14 +15)			1. 1		(.,/	(010.00
17		Pald-up Equity Share Capital	4,256.18	4,256.18	4,256,18	4,256.18	4,256,18	4,256.18
		(Face Value of Rs.10/- per share)	, i		,,	1,200.10	4,200,10	4,200.16
18		Reserves excluding Revaluation Reserves as per Balance Sheet of previous	0.00	0.00	0.00	0.00	0.00	
		accounting year	-,00	0.00	0.00	0.00	0.00	0.00
19		Earnings Per Share (EPS)				·	<u> </u>	
	(a)	Basic & Diluted EPS before Extraordinary items for the period, for the year to	(2.29)	(0.35)	(0.073)			
		date and for the previous year (not to be annualized)	12.20)	(0.25)	(0.37)	(4.15)	(3,97)	(1.76)
	(b)	Basic & Diluted EPS efter Extraordinary items for the period, for the year to	(2,29)	(0.05)				·
		date and for the previous year (not to be annualized)	(2,20)	(0.25)	(0.37)	(4.15)	(3.97)	(1.76)
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. 1		The state of the s		uarter ended		A 17		Van
A		Particulars of shareholding				Nine Ron	ins ended i	
		, minerale of other citological	31-12-2015		31-12-2014		31,42,2014	Year ended
1	·			30-09-2015		31-12-2018	31-12-2014	31-03-2015
		Public Shareholding	31-12-2015		31-12-2014 Unaudited			
	•	Public Shareholding Number of Equity Shares	31-12-2015 Unaudited	30-09-2015 Unaudited	Unaudited	31-12-2018 Unaudited	31-12-2014 Unaudited	31-03-2015 Audited
	•	Public Shareholding Number of Equity Shares Percentage of Shareholding	31-12-2015 Unaudited 10,640,456	30-09-2015 Unaudited 10,640,456	Unaudited 10,640,456	31-12-2018 Unaudited 10,640,456	31-12-2014 Unaudited 10,640,456	31-03-2015 Audited 10,640,456
2	•	Public Shareholding Number of Equity Shares Percentage of Shareholding Promotors & Promotor Group shareholding	31-12-2015 Unaudited	30-09-2015 Unaudited	Unaudited	31-12-2018 Unaudited	31-12-2014 Unaudited	31-03-2015 Audited
2	(a)	Public Shareholding Number of Equity Shares Percantage of Shereholding Promotors & Promotor Group shareholding Pledged/Encumbered	31-12-2015 Unaudited 10,640,456	30-09-2015 Unaudited 10,640,456	Unaudited 10,640,456	31-12-2018 Unaudited 10,640,456	31-12-2014 Unaudited 10,640,456	31-03-2015 Audited 10,640,456
2	(a)	Public Shareholding Number of Equity Shares Percentage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares	31-12-2015 Unaudited 10,640,456 25.00	30-09-2015 Unaudited 10,640,456 25,00	Unaudited 10,640,456 25,00	31-12-2018 Unaudited 10,640,456 25,00	31-12-2014 Unaudited 10,640,456 26.00	31-03-2015 Audited 10,640,456 25.00
2	(a)	Public Shareholding Number of Equity Shares Percentage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor)	31-12-2015 Unaudited 10,640,456	30-09-2015 Unaudited 10,640,456	Unaudited 10,640,456 25,00	31-12-2018 Unaudited 10,640,456	31-12-2014 Unaudited 10,640,456	31-03-2015 Audited 10,640,456
2	(a)	Public Shareholding Number of Equity Shares Percantage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percantage of shares (as a % of the total shareholding of promotor & Promotor group)	31-12-2015 Unaudited 10,640,456 25.00 31,921,368	30-09-2015 Unaudited 10,640,456 25,00 31,921,366	Unaudited 10,640,456 25,00 31,921,366	31-12-2018 Unaudited 10,640,456 25.00 31,921,365	31-12-2014 Unaudited 10,640,456 25.00 31,921,366	31-03-2015 Audited 10,640,456 25.00 31,921,366
2	(a)	Public Shareholding Number of Equity Shares Percantage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percantage of shares (as a % of the total shareholding of promotor & Promotor group)	31-12-2015 Unaudited 10,640,456 25.00 31,921,368 100.00%	30-09-2015 Unaudited 10,640,456 25,00 31,821,366 100%	Unaudited 10,640,456 25,00	31-12-2018 Unaudited 10,640,456 25,00	31-12-2014 Unaudited 10,640,456 26.00	31-03-2015 Audited 10,640,456 25.00
2		Public Shareholding Number of Equity Shares Percantage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percantage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company)	31-12-2015 Unaudited 10,640,456 25.00 31,921,368	30-09-2015 Unaudited 10,640,456 25,00 31,921,366	Unaudited 10,640,456 25,00 31,921,366	31-12-2018 Unaudited 10,640,456 25.00 31,921,365	31-12-2014 Unaudited 10,640,456 26.00 31,921,366 100%	31-03-2015 Audited 10,640,456 25.00 31,921,366 100%
2		Public Shareholding Number of Equity Shares Percentage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered	31-12-2015 Unaudited 10,640,456 25.00 31,921,368 100.00% 75%	30-09-2015 Unaudited 10,640,456 25.00 31,821,366 100% 75.00	Unaudited 10,640,456 25,00 31,921,366 100%	31-12-2018 Unaudited 10,640,456 25,00 31,921,365 100%	31-12-2014 Unaudited 10,640,456 25.00 31,921,366	31-03-2015 Audited 10,640,456 25.00 31,921,366
2		Public Shareholding Number of Equity Shares Percentage of Shereholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares	31-12-2015 Unaudited 10,640,456 25.00 31,921,368 100.00%	30-09-2015 Unaudited 10,640,456 25,00 31,821,366 100%	Unaudited 10,640,456 25,00 31,921,366 100%	31-12-2018 Unaudited 10,640,456 25,00 31,921,365 100%	31-12-2014 Unaudited 10,640,456 25.00 31,921,366 100% 75.00	31-03-2015 Audited 10,640,456 25.00 31,921,366 100% 75.00
2		Public Shareholding Number of Equity Shares Percentage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor	31-12-2015 Unaudited 10,640,456 26.00 31,921,366 100.00% 75% 0	30-09-2015 Unaudited 10,640,456 25.00 31,821,366 100% 75.00	Unaudited 10,640,456 25,00 31,921,366 100% 75,00	31-12-2018 Unaudited 10,640,456 25,00 31,921,365 100% 75,00	31-12-2014 Unaudited 10,640,456 26.00 31,921,366 100%	31-03-2015 Audited 10,640,456 25.00 31,921,366 100%
2		Public Shareholding Number of Equity Shares Percentage of Shereholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group)	31-12-2015 Unaudited 10,640,456 25.00 31,921,368 100.00% 75%	30-09-2015 Unaudited 10,640,456 25.00 31,821,366 100% 75.00	Unaudited 10,640,456 25,00 31,921,368 100% 75,00 0	31-12-2018 Unaudited 10,640,456 25,00 31,921,368 100% 75,00	31-12-2014 Unaudited 10,640,456 25.00 31,921,366 100% 75.00 0	31-03-2016 Audited 10,640,456 25.00 31,921,366 100% 75.00
2		Public Shareholding Number of Equity Shares Percentage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor	31-12-2015 Unaudited 10,640,456 26.00 31,921,366 100.00% 75% 0	30-09-2015 Unaudited 10,640,456 25,00 31,821,366 100% 75.00	Unaudited 10,640,456 25,00 31,921,366 100% 75,00	31-12-2018 Unaudited 10,640,456 25,00 31,921,368 100% 75.00 0	31-12-2014 Unaudited 10,640,456 25.00 31,921,366 100% 75.00 0	31,921,366 100% 75.00 0
2		Public Shareholding Number of Equity Shares Percentage of Shereholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company)	31-12-2015 Unaudited 10,640,456 26.00 31,821,366 100.00% 75% 0	30-09-2015 Unaudited 10,640,456 25.00 31,821,366 100% 75.00 0	Unaudited 10,640,456 25,00 31,921,368 100% 75,00 0	31-12-2018 Unaudited 10,640,456 25,00 31,921,368 100% 75,00	31-12-2014 Unaudited 10,640,456 25.00 31,921,366 100% 75.00 0	31-03-2015 Audited 10,640,456 25.00 31,921,366 100% 75.00
2	(p)	Public Shareholding Number of Equity Shares Percentage of Shereholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Particulars	31-12-2015 Unaudited 10,640,456 26.00 31,821,366 100.00% 75% 0	30-09-2015 Unaudited 10,640,456 25.00 31,821,366 100% 75.00 0 0% 0%	Unaudited 10,640,456 25,00 31,921,368 100% 75,00 0 0% 0%	31-12-2015 Unaudited 10,640,456 25,00 31,921,365 100% 75,00 0 0% 0%	31-12-2014 Unaudited 10,640,456 25.00 31,921,366 100% 75.00 0 0% 0%	31,921,366 100% 75.00 0
2	(p)	Public Shareholding Number of Equity Shares Percentage of Shereholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Percentage of shares (as a % of the total share capital of the company)  Particulars	31-12-2015 Unaudited 10,640,456 26.00 31,821,366 100.00% 75% 0	30-09-2015 Unaudited 10,640,456 25.00 31,821,366 100% 75.00 0 0% 0%	Unaudited 10,640,456 25,00 31,921,368 100% 75,00 0	31-12-2015 Unaudited 10,640,456 25,00 31,921,365 100% 75,00 0 0% 0%	31-12-2014 Unaudited 10,640,456 25.00 31,921,366 100% 75.00 0 0% 0%	31,921,366 100% 75.00 0
2 3 Ir	uva:	Public Shareholding Number of Equity Shares Percentage of Shareholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company)  Particulars  stor Comptaints: ing at the beginning of the quarter	31-12-2015 Unaudited 10,640,456 26.00 31,821,366 100.00% 75% 0	30-09-2015 Unaudited 10,640,456 25,00 31,821,366 100% 75,00 0 0% 0%	Unaudited 10,640,456 25,00 31,921,368 100% 75,00 0 0% 0%	31-12-2015 Unaudited 10,640,456 25,00 31,921,365 100% 75,00 0 0% 0%	31-12-2014 Unaudited 10,640,456 25.00 31,921,366 100% 75.00 0 0% 0%	31,921,366 100% 75.00 0
2 Ir	(b)	Public Shareholding Number of Equity Shares Percentage of Shereholding Promotors & Promotor Group shareholding Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total shareholding of promotor & Promotor group) Percentage of shares (as a % of the total share capital of the company)  Particulars  stor Comptaints:	31-12-2015 Unaudited 10,640,456 26.00 31,821,366 100.00% 75% 0	30-09-2015 Unaudited 10,640,456 25.00 31,821,366 100% 75.00 0 0% 0%	Unaudited 10,640,456 25,00 31,921,368 100% 75,00 0 0% 0%	31-12-2015 Unaudited 10,640,456 25,00 31,921,365 100% 75,00 0 0% 0%	31-12-2014 Unaudited 10,640,456 25.00 31,921,366 100% 75.00 0 0% 0%	31-03-2016 Audited 10,640,456 25.00 31,921,366 100% 75.00 0
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#### Notes :-

- The Company has only one manufacturing unit at Palej, to produce sleet products i.e. cold rolled and galvanisadsteel and hence there is only a single segment in terms of Accounting Standard on "Segment Reporting" (AS-17) issued by ICAI applicable w.e.f. 1st April, 2001.
- The above financial results were reviewed by the Audit Committee and have been taken on record by the Board of Directors at its respective meetings held on 5th February, 2016.
- The figures of previous year / quarter have been regrouped and reclassified wherever necessary.
- Basic & Diluted EPS has been arrived at after considering dividend payable on Preference share Capital.
- Notwithstanding the fact that the net worth of the Company is negative, the financial statements have been prepared on a going concern basis, in view of the management's efforts of recovery and revival.
- The Company has made report under section 23 of Sick Industrial Companies Act, 1985 regarding erosion of its net worth by more than 50% as per financial statements for Financial Years 2014-15, vide letter dated 23.11.2015, being a potential sick Company.
- The 'Limited Review' by the statutory Auditors for the quarter as required under clause 41 of the Listing Agreement has been completed and the related report is being forwarded to the Stock Exchange. This report does not have any impact on the above results and above notes, which need to be explained.

For Steelco Gujaret Limited

MITESH H SHAH

MANAGING DIRECTOR

PLACE : Mumbai

DATE : 5th February, 2016





REGD. OFFICE & WORKS: Plot No. 2, G.i.D.C. Estate, Palej, Dist. Bharuch — 392 220, Gujarat, India. Phone: (02642) 277479 (Hunting Line) 277480, 277481, 277317, 277326, 277332, Fax: (+91-2642)277307 Visit us on: www.steelcogujarat.com E-mail: sgl@steelcogujarat.com CIN: £27110GJ1989PLC011748

## CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2015

Sr.	Particulars	CONSOLIDATED					(Rs. In Lac
		Quarter ended Nine Months ended				the ended	Year ended
No.		31-12-2015	30-09-2016	31-12-2014		31-12-2014	31-03-2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income form operations				GUMANAKOD	Official	Attidited
	(a) Net Sales / Income from Operations (Net of Excise Duty)	9.869.96	12,620,68	16,977.20	34,370.65	40,420,74	CC = 48 4
	(b) Other Operating Income	198.83	296.45	635.37	851.77		55,045.4
	Total Income from operation (net ) (1a+1b)	10,066,79	12,917,33	17,612.57	35,222.42	1,301.39	2,048.7
2		10,000,78	12,011.00	17,612.57	35,222.42	41,722.13	57,092.2
	(a) Cost of material consumed	7,616,42	\$,904.93	40.004.40		l	
	(b) Purchase of stock-in-trade	0.00	0.00	13,894.40	27,149.52	32,257.01	44,378.7
	(c) Changes in inventories of finished goods, work-in-process and stock-in-trade	410.74		0.00	0.00	0.00	D.0
	(d) Employees benefit expense		122.20	78.31	418.74	1,236.85	1,149.69
	(e) Depreciation and amortisation expenses	366.74	366,49	362.90	1,109.69	995.32	1,277.9
	(f) Other Expenses	64,36	64.27	256.56	192.48	761,21	299.14
	Total Expenses (2a to 2f)	2,048.17 10,506.43	2,737.84	2,728.11	7,135.17	6,564.64	9,559.00
_	Profit/(Loss) from Operations before Other Income, Finance Cost and	10,500.43	13,195.73	17,318.28	36,005.59	41,815.03	56,664.4
3	Exceptional Items (1-2)	(439,64)	(278.40)	294.29	7700 471		
4	Other Income	31.08	50.00	125.48	(783,17) 105,80	(92.90)	427.78
5	Profit/(Loss) before Finance Cost and Exceptional Items (3+4)	(408.58)	(228.40)	419,77	(877.37)	235.05 142.15	329.2
6	Finance Cost	455.89	501.03	544.97	1,495.23	1,582,33	757.03 2,139.66
_	Profil/(Loss) from Ordinary Activities after Finance Cost but before Exceptional				11.13	.1002.00	2,108.00
7	kems ( 5 - 6 )	(864.46)	(729.43)	(125.20)	(2,172.60)	(1,440.18)	(1,382.65
8	(a) Excess Provision of Depreciation Written back	0.00	0.00	0.00	0.00	0.00	868.85
9	(b) Exceptional items	0.00	732.59	75.00	732.59	75,00	200.00
10	Profit (+) / Loss (-) from Ordinary Activities before (ax ( 7 + 8 ) Tax Expense	(864,46)	3.16	(50,201	(1,440,01)	(1,365,16)	(313.80
11	Net Profit (+) / Loss (-) from Ordinary Activites after tax ( 9 - 10 )	0.00	0.00	0,00	0.00	0.00	0.00
12	Extraordingry items (net of tax expense)	(864.46)	3.16	(50.20)	(1,440,01)	(1,365,18)	(313,80
13	Net Profit (+) / Loss (-) for the period (11 - 12)	(864,46)	0.00	0.00	0.00	0,00	0,0
4	Share of Profit/Loss of Associates	0.00	3.16 0.00	(50,20) 0.00	(1,440,01)	(1,365,18)	(313,80
5	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.0
6	Net Profit (+) / Loss (-) after tax, minority interest and share of	(864.46)	3.16	(50.20)	(1,440.01)	(1,386,18)	0.0
	Profit(Loss) of associates (13 + 14 +15)	· ''		(******/	(1,140.01)	(1,000,10)	(313,80
17	Paid-up Equity Share Capital	4,256,18	4.256.18	4,256,18	4.256.18	4,256,18	4.050.40
	(Face Value of Rs.10/- per share)	, , ,	,	1,200.10	7,200,10	4,2,50, 16	4,256.18
8	Reserves excluding Revaluation Reserves as per Balance Sheet of previous	0,00	0.00	0.00	0.00	0.00	
	accounting year		0.00	0.00	0.90]	0.00	0.00
9	Earnings Per Share (EPS)						
	(a) Basic & Diluted EPS before Extraordinary Items for the period, for the year to	(2.29)	(0.25)	(0.37)	(4.15)	(3.97)	(4.70
	date and for the previous year (not to be annualized)	,/	(/	(0.01)	(4.15)	(3.87)	(1.76)
	(b) Basic & Diluted EPS after Extraordinary items for the period, for the year to	(2.29)	(0.25)	(0.37)	(4.15)	(3.97)	(1.76)
	date and for the previous year (not to be annualized)	1	. 4	,,	'	(0.07)	trv.

Part	- #	
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А	1	Particulars of shareholding	Quarter ended			Nine Months ended		Year ended	
_	l	randodars of shareholding	31-12-2015	30-09-2016		31-12-2015	31-12-2014	31-03-2015	
_		Out the Characteristics	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1		Public Shareholding						7.22.00	
	-	Number of Equity Shares	10,640,456	10,640,456	10,640,458	10.640.458	10,640,456	10,640,456	
	-	Parcentage of Shareholding	25.00	25.00	25.00	25.00	25.00		
2		Promotors & Promotor Group shareholding				22.00	20.00	25.00	
	(a)	Pledged/Encumbered							
		Number of shares	31,921,366	31,921,366	31,921,366	31,921,366	31,921,366		
		Percentage of shares (as a % of the total shareholding of promotor & Promotor	- 11-2 1,000	- 1,02 1,000	01,021,000	31,521,500	31,921,300	31,921,366	
		Blomb)	100.00%	100%	100%	100%	4000		
		Percentage of shares (as a % of the total share capital of the company)		100 %	100%	100%	100%	100%	
	46.3	· · · · · · · · · · · · · · · · · · ·	75%	75,00	75.00	75.00	75.00	75.00	
	<b>(b)</b>	Non-encumbered					7 3.33	73.00	
		Number of shares	0	0	0	0	0		
		Percentage of shares (as a % of the total shareholding of promotor & Promotor			- [	•	·	v	
		group)	0%	0%	0%	0%	0%	Cat.	
		Percentage of shares (as a % of the total share capital of the company)	0%	0%	0%	0%	0%	0%	

В	Particulars	For the Quarter Ended 31st Dec, 2015
1	Investor Complaints:	, or the quarter chided 51st Dec, 2018
1	Pending at the beginning of the quarter	
1	Received during the quarter	
]	Disposed off during the quarter	2
L	Remaining unresolved at the end of the quarter	2
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REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India. Phone: (02642) 277479 (Hunting Line) 277480, 277481, 277317, 277326, 277332, Fax: (+91-2642)277307 Visit us on: www.steelcogujarat.com E-mail: sgl@steelcogujarat.com CIN: L27110GJ1989PLC011748

### Notes :-

- 1 The Company has only one manufacturing unit at Palej, to produce steel products i.e. cold rolled and galvanisedsteel and hence there is only a single segment in terms of Accounting Standard on "Segment Reporting" (AS-17) issued by ICAI applicable w.e.f. 1st April, 2001.
- 2 The above financial results were reviewed by the Audit Committee and have been taken on record by the Board of Directors at its respective meetings held on 5th February, 2016.
- The company has opted to publish consolidated financial results pursuant to regulation 33 and 47 of SEBI (Listing Obligations & Discisoure Requirements)

  Regulations, 2015 in the format prescribed. The full Standalone & Consolidated Financial Results are available on the company's website www.staelcogujarat.com.

The key information on the standalone financial results are as under:

	Quarter ended		Nine Months ended		Year ended	
Particulars 3	31-12-2015	30-09-2015	31-12-2014	31-12-2015	31-12-2014	31-03-2015
NH CH - /I 6 - 0 - 0			Unaudited	Unaudited	Unaudited	Audited
Net Sales / Income from Operations	9,869,96	12,620.88	16,977.20	34,370.65	40,420,74	
Profit/(Loss) before Tax	(864.40)	3,17	(50.20)	(1,439,76)	(1.365.18)	
Profit/(Loss) After Tax	(864.40)	3.17	(50.20)	(1,439.76)	(1,365.16)	

- 4 The figures of previous year / quarter have been regrouped and reclassified wherever necessary.
- Basic & Diluted EPS has been arrived at after considering dividend payable on Preference share Capitat.
- 6 Notwithstanding the fact that the net worth of the Company is negative, the financial statements have been prepared on a going concern basis, in view of the management's efforts of recovery and revival.
- 7 The Company has made report under section 23 of Sick Industrial Companies Act, 1985 regarding erosion of its net worth as per lastest financial statements, vide letter dated 23.11.2015, being a potential sick Company.
- 8 The 'Limited Review' by the statutory Auditors for the quarter as required under clause 41 of the Listing Agreement has been completed and the related report is being forwarded to the Stock Exchange. This report does not have any impact on the above results and above notes, which need to be explained.

For Steelco Gujarat Limited

Mishal.

MITESH H SHAH MANAGING DIRECTOR

PLACE : Mumbal

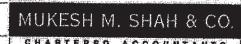
DATE : 5th February, 2016

1st Floor, H.K. House, Ashram Road, Ahmedebart-380 009. Phone : 079 - 2658 0549, 2658 5814

Fax: 079 - 2658 1236

E mail: mukesh@mmsco.in / contact@mmsco.in

Website : www.mmsco.in



HARTERED ACCOUNTANTS AHMEDABAD MUMBAI BANGALORE

### LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of STEELCO GUIARAT LIMITED for the period ended December 31, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Attention is invited regarding the financial statements of the Company having been prepared on a going concern basis, in view of the management's efforts of recovery and revival, notwithstanding the fact that its net worth is negative. The appropriateness of the said basis is interalia dependent upon the company's ability to raise requisite finance and/or generate cash flows in future to meet its commitment of future revival plans and for continuing operations.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as per section 133 of the Companies Act, 2013 read with read with Rule 7 of the Companies (Accounts) Rules, 2014 or Accounting Standards issued by institute of Chartered Accountants of India and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mukesh M. Shah & Co. Chartered Accountants Firm Regn. No. 106625W

Place: Ahmedabad Date: February 04, 2016.

CERTIFIED TRUE CO

CBSいし [Chandresh 5, Shah]

> Partner pership No.42132

For STEELCO GUJARAT LIMITED Membership No. 42132

SHAAN ROAD

ACHAL THANKS AR Company Secretary

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