

Date: 27.05.2016

**IDBI Trusteeship Services Limited**  
Asian Building, Ground Floor-17,  
R. Kamani Marg, Ballard Estate,  
Mumbai – 400 001

**Sub : Request for issue of Certificate pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

Pursuant to Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Regulations”), the Company is required to submit the certificate from the Trustee of the Debentureholders alongwith the half yearly financial results of the Company.

Please find attached audited Financial Results of the Company for year ended March 31, 2016, disclosing the information required under the said regulations alongwith supporting documents.

You are requested to kindly take note of the same and provide a certificate to this effect, pursuant to Regulation 52 (5) of the aforesaid Regulations, for onward submission to Stock Exchange (S) by the Company.

Thanking you.

Yours Truly

For PVR Ltd

  
Pankaj Dhawan

Sr. VP- Secretarial



Date: 27.05.2016

To  
Bombay Stock Exchange Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
PJ Towers, Dalal Street, Fort,  
Mumbai-400001

Sub: Disclosure In Accordance with Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In Compliance with the requirement of Regulations 52 (5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we submit herewith the required information-

1. **Credit Rating:** As per Annexure A.
2. **Asset Coverage Ratio:** The Asset Coverage Ratio as on March 31, 2016 was 1.49 for Standalone Financials.
3. **Debt Equity Ratio:** The Debt Equity Ratio as on March 31, 2016 was 0.78 for Standalone Financials.
4. **Interest Service Coverage Ratio:** The Interest Service Coverage Ratio as on March 31, 2016 was 4.23 for Standalone Financials.
5. **Debt Service Coverage Ratio:** The Debt Service Coverage Ratio as on March 31, 2016 was 2.18 for Standalone Financials.
6. **Previous due date for the payment of interest / principal:** As per Annexure B All interest on Non-Convertible Debentures due for payment during the half year ended March 31, 2016 have been paid on their respective due dates.
7. **Next due date for payment of interest /principal:-** As per Annexure B.
8. **Outstanding redeemable preference shares:** Nil.
9. **Debenture Redemption Reserve:** The Debenture Redemption Reserve of the Company as on March 31, 2016 was Rs. 2,702 lacs for Standalone Financials.
10. **Net worth:** The Net Worth of the Company as on March 31, 2016 was Rs 85,406 lacs Standalone Financials.
11. **Net Profit after tax:** The Net Profit after tax of the Company as on March 31, 2016 was Rs 11,414 lacs Standalone Financials.
12. **Earnings per Share:** As per Annexure C.

For PVR Ltd

  
Pankaj Dhawan

Sr. VP- Secretarial



For IDBI Trusteeship Services Limited

(Debt Redemption Services Ltd.)  
For IDBI Trusteeship Services Limited

  
AUTHORISED SIGNATORY  
(Authorised signatory)

PVR LIMITED, Block A, 4<sup>th</sup> Floor, Building No. 9A, DLF Cyber City, Phase III, Gurgaon 122002 (Haryana) India.

T: +91 124 4708100 | F: +91 124 4708101 | W: www.pvrinemas.com

Regd. Office : 61, Basant Lok, Vasant Vihar, New Delhi-110057

CIN : L74899DL1995PLC067827

**Annexure A**

Instrument	Credit Rating Agency	Credit Rating as on March 31, 2016	Previous Credit Rating
Non-convertible debenture	CRISIL, ICRA	CRISIL A+/Positive ICRA AA-/Stable	CRISIL A+/Stable

**Annexure B**

S.No	ISIN's	Previous Due Date		Next Due Date	
		Principal	Interest	Principal	Interest
1	INE191H07060	N.A.	25-May-16	N.A.	25-June-16
2	INE191H07078	N.A.	10-May-16	N.A.	11-June-16
3	INE191H07128	N.A.	16-May-16	N.A.	16-June-16
4	INE191H07151	N.A.	16-May-16	N.A.	16-June-16
5	INE191H07136	N.A.	16-May-16	N.A.	16-June-16
6	INE191H07144	N.A.	16-May-16	N.A.	16-June-16
7	INE191H07169	N.A.	24-May-16	N.A.	24-June-16
8	INE191H07177	N.A.	24-May-16	N.A.	24-June-16
9	INE191H07185	N.A.	24-May-16	N.A.	24-June-16
10	INE191H07193	N.A.	09-May-16	N.A.	09-June-16
11	INE191H07201	N.A.	09-May-16	N.A.	09-June-16

**Annexure C**

Particulars	EPS
Basic earning per equity share	25.34
Diluted earning per equity share	25.32



**PVR LIMITED-NCDS As on 31st March'2016**

S No	ISIN Nos	Debenture Holder	Total Holding	Face Value (Rs.)	Allotment Date	Maturity Date	Address
1	<u>INE191H07060</u>	ICICI Prudential Balanced Advantage Fund	500	1000000.00	14-03-2014	14-03-2019	HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI- 400042
2	<u>INE191H07078</u>	ICICI Prudential Regular Savings Plan	500	1000000.00	10-06-2014	10-06-2019	HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI- 400042
3	<u>INE191H07128</u>	Reliance Mutual Fund	250	1000000.00	16-10-2014	16-10-2018	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST,
4	<u>INE191H07151</u>	Reliance Mutual Fund	250	1000000.00	16-10-2014	16-10-2021	
5	<u>INE191H07136</u>	Reliance Mutual Fund	250	1000000.00	16-10-2014	16-10-2019	L AND T FINCORP LTD, THE METRO POLITAN 8TH FLOOR C26/27, E BLOCK BANDRA KURLA COMPLEX, BANDRA E MUMBAI MAHARASHTRA-400051
6	<u>INE191H07144</u>	Reliance Mutual Fund	250	1000000.00	16-10-2014	16-10-2020	
7	<u>INE191H07169</u>	Reliance Mutual Fund	150	1000000.00	24-11-2014	24-11-2019	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI- 400001
8	<u>INE191H07177</u>	Reliance Mutual Fund	150	1000000.00	24-11-2014	24-11-2020	
9	<u>INE191H07185</u>	Reliance Mutual Fund	200	1000000.00	24-11-2014	24-11-2021	
10	<u>INE191H07193</u>	Reliance Mutual Fund	500	1000000.00	09-01-2015	08-01-2021	2ND FLOOR, TIECICON HOUSE, DR E MOSES ROAD OPP FAMOUS STUDIO, MAHALAXMI, MUMBAI-400011
11	<u>INE191H07201</u>	Reliance Mutual Fund	450	1000000.00	09-01-2015	07-01-2022	
		Yes Bank Ltd	50	1000000.00	09-01-2015	07-01-2022	





ATSL/CO/2016-17/862  
May 27, 2016

**PVR LIMITED**  
Block A, 4th Floor,  
Building No 9,  
DLF Cybercity Phase II,  
Gurgaon – 122002, Haryana

**Kind Attn: Shri Pankaj Dhawan**

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015**

Dear Sir,

This has reference to the privately placed secured redeemable, Non-Convertible Debentures of Rs 29 Crores issued by PVR Limited ("Company") and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated May 27, 2016 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully  
For **Axis Trustee Services Limited**  
(Debenture Trustee)

A handwritten signature in black ink, appearing to read 'P. Rattani', written over a horizontal line.

**Authorised Signatory**

**AXIS TRUSTEE SERVICES LTD.**

*(A wholly owned subsidiary of Axis Bank)*

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-2425 5215 / 2425 5216 Website: www.axistrustee.com

Date: 27.05.2016

Axis Trustee Services Limited  
Axis House, 2nd Floor, Wadia International Centre,  
Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

**Sub : Request for issue of Certificate pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

Pursuant to Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations"), the Company is required to submit the certificate from the Trustee of the Debentureholders alongwith the half yearly financial results of the Company.

Please find attached audited Financial Results of the Company for year ended March 31, 2016, disclosing the information required under the said regulations alongwith supporting documents.

You are requested to kindly take note of the same and provide a certificate to this effect, pursuant to Regulation 52 (5) of the aforesaid Regulations, for onward submission to Stock Exchange (S) by the Company.

Thanking you.

Yours Truly

For PVR Ltd

  
Pankaj Dhawan



Sr. VP- Secretarial