

REF:INABB:STATUT:LODR COMPL:Q4 & AR:

April 25, 2016

BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn: DCS CRD)

National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results

Ref: Regulations 33 and 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Scrip Code – BSE 500002 and 952706 / NSE ABB

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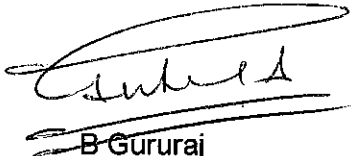
Pursuant to Regulations 33 and 52 of Listing Regulations, we are sending herewith the Un-audited Financial Results of the Company for the first quarter ended March 31, 2016 which have been approved and taken on record by the Board of Directors of the Company at its meeting held today i.e., April 25, 2016, along with the Limited Review Report dated April 25, 2016 thereon issued by M/s S R BATLIBOI & ASSOCIATES LLP, Statutory Auditors.

Compliance as required under Regulation 47 of the Listing Regulations will be complied.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB India Limited



B. Gururaj
Deputy General Counsel &
Company Secretary
FCS 2631

Encl: as above

ABB India Limited

CIN: L32202KA1949PLC032923

Registered Office: 21st Floor, World Trade Center, Brigade Gateway, No.26/1, Dr. Rajkumar Road, Malleshwaram West, Bengaluru – 560 055
Phone: +91 (80) 22949150 - 22949153; Fax: +91 (80) 22949148 Website: www.abb.co.in, E-mail: investor.helpdesk@in.abb.com

Statement of unaudited results for the quarter ended 31 /03/ 2016

Part I

(₹ in Lakhs)

Particulars	3 months ended 31/ 03/ 2016	Preceding 3 months ended 31 /12/ 2015	Corresponding 3 months ended 31/ 03/ 2015 in the previous year	Previous year ended 31/ 12/ 2015
	Unaudited	Audited	Unaudited	Audited
1 Income from operations				
(a) Net sales/income from operations (net of excise duty)	197629	238400	178501	801515
(b) Other operating income	2400	4111	2956	12512
Total income from operations (net)	200029	242511	181457	814027
2 Expenses				
(a) Cost of raw materials and components consumed and project bought outs	110019	129879	101006	456051
(b) Purchase of stock-in-trade	12345	9727	7632	32164
(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(6473)	3784	(281)	(4856)
(d) Subcontracting charges	12440	12572	10900	46642
(e) Employee benefits expense	18692	19551	18277	74987
(f) Depreciation and amortisation expense	3587	4419	4223	15979
(g) Other expenses	38098	40683	29563	137789
Total expenses	188708	220615	171320	758756
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	11321	21896	10137	55271
4 Other income	1479	1078	72	1304
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	12800	22974	10209	56575
6 Finance costs	2062	2074	2080	9116
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	10738	20900	8129	47459
8 Exceptional items	0	0	0	0
9 Profit / (Loss) from ordinary activities before tax (7+8)	10738	20900	8129	47459
10 Tax expense	3640	7960	2700	17471
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	7098	12940	5429	29988
12 Extraordinary Items (net of tax expense)	0	0	0	0
13 Net Profit / (Loss) for the period (11-12)	7098	12940	5429	29988
14 Paid-up equity share capital (Face value per share - ₹ 2/- each)	4238	4238	4238	4238
15 Reserves excluding revaluation reserves as per balance sheet of previous accounting year				296617
16 Debenture Redemption Reserve	0	5000	0	5000
17 i) Earnings per share (before extraordinary items) - (of ₹ 2/- each) (not annualised)				
a) Basic	3.35	6.11	2.56	14.15
b) Diluted	3.35	6.11	2.56	14.15
ii) Earnings per share (after extraordinary items) - (of ₹ 2/- each) (not annualised)				
a) Basic	3.35	6.11	2.56	14.15
b) Diluted	3.35	6.11	2.56	14.15

See accompanying notes to the financial results

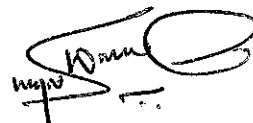


Part II Revenues, Results and Capital Employed for the Segments				(₹ in Lakhs)
Particulars	3 months ended 31/ 03/ 2016	Preceding 3 months ended 31 /12/ 2015	Corresponding 3 months ended 31/ 03/ 2015 in the previous year	Previous year ended 31/ 12/ 2015
	Unaudited	Audited	Unaudited	Audited
1 Segment revenues				
Discrete Automation and Motion	61370	61253	46465	206242
Electrification Products	45352	47532	36947	165090
Process Automation	26346	42048	29068	133655
Power Grids	72905	101486	78357	353336
Total	205973	252319	190837	858323
Unallocated	1486	1296	1284	5065
Total	207459	253615	192121	863388
Less : Inter segment revenues	7430	11104	10664	49361
Total income from operations	200029	242511	181457	814027
2 Segment results (Profit before tax and interest)				
Discrete Automation and Motion	5556	4756	3903	16969
Electrification Products	6843	5526	4537	19081
Process Automation	2475	5610	2903	14958
Power Grids	3441	10982	1706	21622
Total	18315	26874	13049	72630
(Add) / Less - Interest	2062	2074	2080	9116
- Other unallocated expenditure net off unallocated income	5515	3900	2840	16055
Total profit before tax	10738	20900	8129	47459
3 Capital employed				
Discrete Automation and Motion	38701	33259	40262	33259
Electrification Products	44115	40024	47824	40024
Process Automation	46214	42117	43789	42117
Power Grids	145902	157880	151101	157880
Unallocated	33021	27575	2749	27575
Total	307953	300855	285725	300855

Notes :

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved at its meeting held on 25th April, 2016.
- (2) The Company has realigned its segment with effect from 1st January, 2016 into four divisions: Discrete Automation and Motion, Electrification Products, Process Automation and Power Grids. The evolving requirements of the utility customers are reflected in the new Power Grids division. The other three division will cater to industry, transport and infrastructure. Low and Medium voltage businesses have been combined to form new Electrification Products division.
- (3) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary, to conform with the current period's classification.
- (4) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 31st March, 2016.

For ABB India Limited



Sanjeev Sharma
Managing Director
DIN: 07362344


Place : Bengaluru
Date : 25th April, 2016

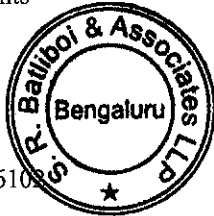


Limited Review Report**Review Report to
The Board of Directors
ABB India Limited**

1. We have reviewed the accompanying statement of unaudited financial results of ABB India Limited ('the Company') for the quarter ended March 31, 2016 (the "Statement"). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W
Chartered Accountants


per Navin Agrawal
Partner
Membership No.: 56102



Place: Bengaluru, India
Date: 25/4/2016