

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		SVC SUPERCHEM LIMITED	
Names of the Stock Exchanges where the shares of the target company are listed		BSE	
Date of reporting		10/11/2015	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Advait Chaturvedi, Ambuji Chaturvedi, Alka Chaturvedi, Suresh Chaturvedi, Akhill Marketing Private Limited, SVC Growth Funds Pvt. Ltd., Krishna Suppliers Pvt. Ltd., Krishna Advisors Pvt. Ltd. and Chaturvedi Engineering and Trading Private Limited	
Details of the creation/invocation/release of encumbrance:			
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already 00(2)	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
Details of events pertaining to encumbrance (3)			

	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaken g/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Akhil Marketing Pvt.Ltd.	8050000	4.936	4.936	8050000	4.936	Nil		pledge	200000	0.123	Indusind Bank	200000	0.122
Advait Chaturvedi	8595800	5.270	5.270	8595800	5.270	release	9/11/2015	pledge	2000000	1.226	1016000-PICUP	1016000	0.623
Alka Chaturvedi	7862721	4.821	4.821	7862721	4.821	release	9/11/2015	pledge	3444500	2.112	1900000-Indusing Bank,	1900000	1.164
Ambuj Chaturvedi	8595800	5.270	5.270	8595800	5.270	release	9/11/2015	pledge	2000000	1.226	Nil	0	0.000
Suresh Chaturvedi (HUF)/Sons	2000000	1.226	1.226	1.226	1.226	Nil		pledge	1000000	0.613	1000000-PICUP	1000000	0.613
Suresh Chaturvedi	4192000	2.570	2.570	4192000	2.570	Nil		pledge	4192000	2.570	4120000-Indusing Bank, 72000-PICUP	4192000	2.570

SVC Growth Fund Pvt.Ltd	12377553	7.589	7.589	12377553	7.589	Nil		pledge		0.000	Nil		0	0.00
Krishna Suppliers Pvt.Ltd.	7885263	4.835	4.835	7885263	4.835	Nil		pledge	250000	0.153	Nil		250000	0.15
Chaturvedi Engineering & Trad Ltd	250000	0.153	0.153	250000	0.153	Nil	9/11/2015	pledge	250000	0.153	Indusind Bank		250000	0.153
Krishna Advisors Pvt.Ltd.	9495500	5.822	5.822	9495500	5.822	release	9/11/2015	pledge	9495500	5.822	Nil		0	0.000
TOTAL	69304637	42.49	42.49	67304638	42.49				22832000	14.00		0	8808000	5.40

Suresh Chaturvedi

Signature of the Authorized Signatory:

Place : Mumbai

Date : 10/11/2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.