

February 23, 2017

The Manager
BSE Limited
Department of Corporate Services,
Floor 25, P. J. Towers,
Dalal Street
Mumbai - 400 001

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex
Bandra (E),
Mumbai - 400 051

The Manager
The Calcutta Stock
Exchange Ltd
6, Lyons Range
Kolkata – 700 001

Dear Sirs,

Re: Disclosure under Regulation 29(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Target Company – Oriental Carbon & Chemicals Ltd
(Scrip Code: NSE-OCCL, BSE-506579 and CSE-25065)

In compliance with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we furnish herewith the disclosure in the prescribed format in terms of Regulation 29(2) thereof.

Kindly take the above on record.

Yours faithfully,



(ARVIND GOENKA)
For and on behalf of
Promoter & Promoter Group

Encl.: As above.

cc: Oriental Carbon & Chemicals Ltd.
31, Netaji Subhas Road
Kolkata – 700 001

for information together with a copy set of the prescribed disclosure format referred to herein above.

Encl.: As above


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ORIENTAL CARBON AND CHEMICALS LTD. ("OCCL")		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	<u>Seller</u> 1. Shreyans Goenka	<u>PAC</u> 1. Cosmopolitan Investments Ltd. 2. New India Investment Corporation Ltd. 3. Duncan International (India) Ltd. 4. Disciplined Investments Ltd. 5. Haldia Investment Co. Ltd. 6. Arvind Goenka 7. Aparna Goenka 8. Akshat Goenka	
Whether the acquirer/seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd. 3. The Calcutta Stock Exchange Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	5255243	51.04	51.04
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	5255243*	51.04	51.04
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	100000	0.97	0.97
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
e) Total (a+b+c+/-d)	100000*	0.97	0.97
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5155243	50.07	50.07
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	5155243*	50.07	50.07
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.02.2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 10,29,60,620.00 (Rupees ten crore twenty nine lacs sixty thousand six hundred twenty) divided into 10296062 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 10,29,60,620.00 (Rupees ten crore twenty nine lacs sixty thousand six hundred twenty) divided into 10296062 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 10,29,60,620.00 (Rupees ten crore twenty nine lacs sixty thousand six hundred twenty) divided into 10296062 Equity Shares of Rs. 10/- each.		

Place: New Delhi
Date: 23.02.2017


(ARVIND GOENKA)
On behalf of Promoter and
Promoter Group

Note: The process of declassification of Mr. Shreyans Goenka as a Promoter of the Company is under progress.

* The details of Disposal as per Annexure 1.

ANNEXURE - 1

Promoter and Promoter group	Before Disposal		Disposal		After Disposal	
	No. of Shares	%	No. of Shares	%	No. of Shares	%
Cosmopolitan Investments Ltd	1904528	18.50	-	-	1904528	18.50
New India Investment Corporation Ltd	1202136	11.68	-	-	1202136	11.68
Duncan International (India) Ltd	994616	9.66	-	-	994616	9.66
Haldia Investment Co. Ltd	591895	5.75	-	-	591895	5.75
Disciplined Investments Ltd	30000	0.29	-	-	30000	0.29
Arvind Goenka	107500	1.04	-	-	107500	1.04
Akshat Goenka	100000	0.97	-	-	100000	0.97
Aparna Goenka	200000	1.94	-	-	200000	1.94
Shreyans Goenka	124568	1.21	100000	0.97	24568	0.24
Total	5255243	51.04	100000	0.97	5155243	50.07