

Savitri Devi Shahra

**29, Old Palasia,
A.B. Road,
Indore - 452001**

January 28, 2016

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Rotunda Bldg., Dalal Street,
Mumbai - 400001

To,
The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400051

To,
The Company Secretary,
Ruchi Soya Industries Limited,
Ruchi House, Royal Palms, Survey No. 169,
Aarey Milk Colony, Near Mayur Nagar, Goregaon (East)
Mumbai (MH) - 400065

Dear Sir/Madam,

**Sub: Disclosure for creation of pledge on 4,73,683 Equity shares of Ruchi
Soya Industries Limited**

Please find enclosed herewith disclosure u/r 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the prescribed format pertaining to creation of pledge on 1,00,000 Equity Shares on January 19, 2016 and 3,73,683 Equity Shares on January 20, 2016 of Ruchi Soya Industries Limited held by me, in favour of IFIN Securities Finance Limited.

Kindly take the same on record.

Thank you,
Yours truly,

Savitri Devi Shahra
Savitri Devi Shahra

Encl : a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	28/01/2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Savitridevi Shahra

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with whom(*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)]/invocation [(2) -(3)])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release of encumbrance	Type of encumbrance (pledged/unpledged/lien/non-undertaking/others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares	% of total share capital		
Abha Shahra	3,828,926	1.15%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Dinesh Shahra	2,111,383	0.63%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Dinesh Shahra (HUF)	17,205,836	5.15%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Kailash Shahra	198,500	0.06%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Mridula Shahra	992,055	0.30%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Neeta Shahra	200,300	0.06%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Santosh Shahra (HUF)	651,340	0.19%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Suresh Shahra	254,080	0.08%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Savitridevi Shahra	823,683	0.25%	350,000	0.10%	Creation	19.01.2016	Pledge	Third party pledge	100,000	0.03%	IFIN Securities Finance Ltd. (Lender) IFCI Financial Services Ltd. (Trustee)	450,000	0.13%		
Neeta Umesh Shahra (Trustee of Suyash Trust)	500	0.00%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Umesh Shahra	548,860	0.16%	365,000	0.11%	NA	NA	NA	NA	0	0	NA	365,000	0.11%		
Ushadevi Shahra	674,850	0.20%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Amrita Shahra	2,621,354	0.78%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Ankesh Shahra	3,362,921	1.01%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Sarvesh Shahra	5,306,872	1.59%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Amisha Shahra	3,032,570	0.91%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Suresh Shahra (HUF)	175,000	0.05%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		
Manish Shahra	162,120	0.05%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%		

Neha Shahra	5,450	0.00%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Bhawana Goel	100,000	0.03%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Nitesh Shahra	5,571,153	1.67%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Kailash Shahra HUF	85,000	0.03%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Vishesh Shahra	115,300	0.03%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Mamta Khandelwal	8,500	0.00%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
APL International Pvt. Ltd	7,121,805	2.13%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Arandi Investment Pvt. Ltd	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Mahakosh Holdings Pvt Ltd	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd Beneficiary Trust)	7,630,115	2.28%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Dinesh Shahra (Trustee of Dishra Foundation)	47,440,350	14.20%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Mahakosh Papers Pvt. Ltd.	787,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Ruchi Acroni Ind Limited	1,348,475	0.40%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Shahra Estate Pvt Ltd.	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Ruchi Global Ltd.	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	0	0	631,330	0.19	0.19
Ruchi Infotech Ltd.	166,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Soyumm Marketing Pvt Ltd	29,145,577	8.72%	25,145,577	7.53	NA	NA	NA	NA	0	0	25,145,577	7.53	7.53
Shahra Brothers Pvt. Ltd.	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Spectra Realities Pvt. Ltd.	18,100,000	5.42%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Evershine Oleochem Limited	2,500,000	0.75%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00

Savitri Devi Shahra
Savitridevi Shahra
Indore
28/01/2016

Signature:
Place:
Date:

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or (***)For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

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Alpha Shashtra	3,828,926	1.15%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Dinesh Shashtra	2,111,383	0.63%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Dinesh Shashtra (HUF)	17,205,836	5.15%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Kailash Shashtra	198,500	0.06%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Mridula Shashtra	982,055	0.30%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Neeta Shashtra	200,300	0.06%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Santosh Shashtra (HUF)	651,340	0.19%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Suresh Shashtra	254,080	0.08%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Savitridevi Shashtra	823,683	0.25%	450,000	0.13%	Creation	20.01.2016	Pledge	Third party pledge	373,683	0.11%	IFIN Securities Finance Ltd. (Lender) IFCI Financial Services Ltd. (Trustee)	823,683	0.25%
Neeta Umesh Shashtra (Trustee of Suyash Trust)	500	0.00%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Umesh Shashtra	548,860	0.16%	365,000	0.11%	NA	NA	NA	NA	0	0	NA	365,000	0.11%
Ushadevi Shashtra	874,850	0.20%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Amrita Shashtra	2,621,354	0.78%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Ankesh Shashtra	3,362,921	1.01%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Sarvesh Shashtra	5,306,872	1.59%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Amisha Shashtra	3,032,570	0.91%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Suresh Shashtra (HUF)	1,75,000	0.05%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%
Mamish Shashtra	162,120	0.05%	0	0.00%	NA	NA	NA	NA	0	0	NA	0	0.00%

Neha Shahra	5,450	0.00%	0	0.00	NA	NA	NA	0	0	0	0.00
Bhawana Goel	100,000	0.03%	0	0.00	NA	NA	NA	0	0	0	0.00
Nitesh Shahra	5,571,153	1.87%	0	0.00	NA	NA	NA	0	0	0	0.00
Kailash Shahra HUF	85,000	0.03%	0	0.00	NA	NA	NA	0	0	0	0.00
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National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	0	0	0	0.00
Mahakosh Holdings Pvt.Ltd	2,511,906	0.75%	0	0.00	NA	NA	NA	0	0	0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	0	0.00	NA	NA	NA	0	0	0	0.00
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Dinesh Shahra (Trustee of Disha Foundation)	47,440,350	14.20%	0	0.00	NA	NA	NA	0	0	0	0.00
Mahakosh Papers Pvt. Ltd.	787,875	0.24%	0	0.00	NA	NA	NA	0	0	0	0.00
Ruchi Acroni Ind Limited	1,348,475	0.40%	0	0.00	NA	NA	NA	0	0	0	0.00
Shahra Estate Pvt.Ltd.	1,012,610	0.30%	0	0.00	NA	NA	NA	0	0	0	0.00
Ruchi Global Ltd.	731,330	0.22%	631,330	0.19	NA	NA	NA	0	0	631,330	0.19
Ruchi Infotech Ltd.	166,665	0.05%	0	0.00	NA	NA	NA	0	0	0	0.00
Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	0	0	0	0.00
Soyumm Marketing Pvt Ltd	29,145,577	8.72%	25,145,577	7.53	NA	NA	NA	0	0	25,145,577	7.53
Shahra Brothers Pvt. Ltd.	2,931,400	0.88%	0	0.00	NA	NA	NA	0	0	0	0.00
Spectra Realties Pvt. Ltd.	18,100,000	5.42%	0	0.00	NA	NA	NA	0	0	0	0.00
Evershine Oleochem Limited	2,500,000	0.75%	0	0.00	NA	NA	NA	0	0	0	0.00

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