

ALCHEMIST

February 03, 2016

The Manager (Department of Corporate Services)
Bombay Stock Exchange Limited (BSE)
P. J. Towers, 25th Floor, Dalal Street, Fort
Mumbai-400001

Scrip Code: 526707

The Manager (Listing Department)
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Scrip Code: ALCHEM

Sub: Un-audited (reviewed) financial results for third quarter/ nine months ended December 31, 2015

Dear Sir(s),

This is to inform you that Board of Directors of the Company in its Meeting held today i.e. February 03, 2016 has approved the un-audited (reviewed) financial results for the third quarter/ nine months ended December 31, 2015, *(Statement attached)*

Thanking you,

Yours faithfully,
For Alchemist Limited


Pavan Kumar Verma
Whole time Director

DIN-00213365

Encl: a/a

ALCHEMIST LTD.

CIN : L72200DL1988PLC192643

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 Tel. : +91-11-40600800, Fax : +91-11-40600888
Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 Tel. : +91-172-2743480-82, 4680000 Fax: +91-172-4680003

E-mail : investors@alchemist.co.in Website : www.alchemist.co.in

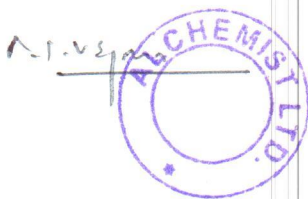
ALCHEMIST LIMITED

REGD. OFFICE : 23 NEHRU PLACE, NEW DELHI-110 019

CIN NO.: L72200DL1988PLC192643. Tel No.: (91-11) 40600800. Fax: (91-11) 40600888. E-mail: info@alchemist.co.in. Website: www.alchemist.co.in

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2015

S.No	Particulars	(Rs. in lacs except eps data)					
		Un-Audited					Audited
		Quarter Ended		Nine Months Ended			Year Ended
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015	
1	a) Net Sales (Net of Excise Duty) / Incomes from Operations						
	b) Other Operating Income	424.00	450.48	8325.32	1528.56	24653.86	25217.87
	Total	1.69	1.44	1.44	4.65	4.90	-
2	Expenditure	425.69	451.92	8326.76	1533.21	24658.76	25217.87
	a) Consumption of Raw Material & Others						
	b) Purchase of Traded Goods	175.93	177.17	164.19	633.64	625.76	876.63
	c) (Increase)/decrease in finish goods, work-in-progress and stock-in-trade	51.60	52.18	7668.07	172.98	22509.84	22637.71
	d) Employees Cost	(77.92)	50.06	169.04	(73.45)	157.67	173.88
	e) Depreciation	442.49	499.85	664.01	1485.99	1971.13	2464.83
	f) Other Expenditure	211.92	215.16	144.10	654.60	429.83	682.35
	g) Total	330.84	401.93	479.17	1025.22	1494.53	2278.51
3	Profit from Operation before other income, interest and Exceptional Items (1-2)	1134.86	1396.35	9288.58	3898.98	27188.76	29113.90
4	Other Incomes	(709.17)	(944.43)	(961.82)	(2365.77)	(2530.00)	(3896.03)
5	Profit before interest and Exceptional Items (3+4)	62.48	1296.89	1639.74	1961.35	2,725.29	2195.88
6	Finance Charges	(646.70)	352.46	677.92	(404.43)	195.29	(1700.16)
7	Profit after interest but before Exceptional Items (5-6)	56.61	81.31	25.47	207.00	118.65	196.16
8	Exceptional Items	(703.31)	271.15	652.45	(611.43)	76.64	(1896.32)
9	Profit(+)/ Loss(-) from Ordinary Activities before tax (7+8)	-	278.49	-	278.49	-	-
10	Tax Expenses	(703.31)	(7.34)	652.45	(889.90)	76.64	(1896.32)
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	-	-	14.47	-	35.96	100.01
12	Extraordinary items (Net of tax Expenses)	(703.31)	(7.34)	637.97	(889.90)	40.67	(1996.33)
13	Net Profit(+)/ Loss(-) for the period (11-12)	-	-	-	-	-	-
14	Paid up equity share capital (Face Value of Rs. 10/- each per share)	(703.31)	(7.34)	637.97	(889.90)	40.67	(1996.33)
		1355.98	1355.98	1355.98	1355.98	1355.98	1355.98
15	Reserves excluding Revaluation Reserves as per Balances sheet of Previous accounting year						
16 a	Basic and diluted Earning Per Share (EPS) before Extra Ordinary Items						3286.33
	-Basic						
	-Diluted	(5.19)	(0.05)	4.70	(6.56)	0.30	(14.72)
16 b	Basic and diluted Earning Per Share (EPS) after Extra Ordinary Items	(5.19)	(0.05)	4.70	(6.56)	0.30	(14.72)
	-Basic	(5.19)	(0.05)	4.70	(6.56)	0.30	(14.72)
	-Diluted	(5.19)	(0.05)	4.70	(6.56)	0.30	(14.72)



SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED

S.No.	Particulars	Un-Audited					(Rs. in lacs)
		Quarter Ended			Nine Months Ended		Audited
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	Year Ended 31.03.2015
1	Segment Revenue (Net)						
	a) Pharma, Chemical & Minerals	319.20	301.56	8194.79	1111.74	24195.77	24612.94
	b) Agri Business	104.80	148.92	130.53	416.82	458.09	604.93
	Sub-Total	424.00	450.48	8325.32	1528.56	24653.86	25217.87
	Less Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Incomes	424.00	450.48	8325.32	1528.56	24653.86	25217.87
2	Segment Results						
	Profit/(Loss) before tax and interest from segments						
	a) Pharma, Chemical & Minerals	(559.90)	(844.96)	(819.76)	(2062.04)	(2096.08)	(3603.28)
	b) Agri Business	(150.96)	(100.90)	(143.50)	(308.37)	(438.82)	(292.75)
	Total	(710.86)	(945.86)	(963.26)	(2370.41)	(2534.90)	(3896.03)
	Less: Financial Charges	56.61	81.31	25.47	207.00	118.65	196.16
	Add: Other Incomes & Other Operative Income	64.16	1298.33	1641.18	1,965.99	2730.19	2195.88
	Less: Exceptional Item	-	278.49	-	278.49	-	-
	Total Profit before Tax	(703.31)	(7.34)	652.45	(889.90)	76.64	(1896.32)
	Provision for Taxation	-	-	14.47	-	35.96	100.01
	Total Profit after Tax	(703.31)	(7.34)	637.97	(889.90)	40.67	(1996.33)
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a) Pharma, Chemical & Minerals	54380.64	55927.96	56618.45	54380.64	56618.45	53670.12
	b) Agri Business	21011.29	21098.45	20863.92	21011.29	20863.92	21858.05
	Total	75391.93	77026.41	77482.38	75391.93	77482.38	75528.17

Notes:

- The above unaudited financial results as reviewed by Audit Committee were approved and taken on record by the Board of Directors in their meeting held on 3rd February, 2016. The statutory auditors have carried out Limited review of these results.
- The figures of the previous quarter/period have been regrouped so as to make them comparable.
- Deferred Tax will be provided in the Audited Results.
- The Segment wise reporting as laid down in Accounting Standard AS-17 is given above.
- The provision for gratuity & leave encashment would be provided at the year end.
- Other Income includes an amount of Rs. 58.98 lacs towards unrealised foreign exchange translation gain

PLACE : New Delhi
DATED: 3rd February 2016

By order of the Board
for ALCHEMIST LIMITED



Pavan Kumar Verma
(Whole Time Director)

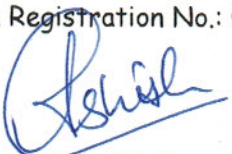
Independent Auditor's Review Report

To
Boards of Directors,
Alchemist Limited,
New Delhi.

1. We have reviewed the accompanying statement of unaudited standalone financial results of Alchemist Limited ("the Company"), having registered office at Alchemist House, 23-Nehru Place, New Delhi for the quarter ended 31st December, 2015 and the year to date results for the period 1st April, 2015 to 31st December, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. *The provision in respect to Gratuity & Leave Encashment has not been made by the Company.*
4. *Deferred Tax provision as required by Accounting Standard 22 "Accounting for Taxes on Income", has not been provided by the Company.*
5. Based on our review conducted as above, *subject to the impact of our observations in para 3 and 4 above*, nothing else has come to our attention that causes us to believe that the accompanying statement of un-audited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in term of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. Kumar Chhabra & Co.
Chartered Accountants

Firm Registration No.: 000837N


CA. Ashish Chhabra
Partner
Membership No.: 507083



Place: New Delhi
Date: 3rd February, 2016