



SIFL\SECT\KB\16-17\30
May 12, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Media Release

Please find enclosed herewith a copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com

MEDIA RELEASE

srei.com

Srei reports consolidated PAT of Rs 72.52 crore for YTD March 2016

Kolkata, May 12, 2016: Srei Infrastructure Finance Limited ("Srei"), one of India's largest integrated infrastructure institutions, has reported a consolidated profit after tax of Rs 72.52 crore during the year ended March 31, 2016 as compared to Rs 129.11 crore recorded during the previous year. The standalone profit after tax is Rs 57.40 crore during the year ended March 31, 2016. Consolidated profit after tax during the quarter ended March 31, 2016 is Rs 20.54 crore as compared to Rs 13.47 crore during quarter ended March 31, 2015.

Total consolidated income for the year ended March 31, 2016 was Rs 3,261.94 crore as against Rs 3,360.32 crore during the previous year ended March 31, 2015. Consolidated Assets Under Management (AUM) stood at Rs 36,702 crore as on March 31, 2016 as compared to Rs 35,388 crore a year ago. Consolidated disbursements during the year ended March 31, 2016 was Rs 14,533 crore as compared to Rs 12,546 crore in the previous year.

The Board of Directors at its meeting here today approved the company's audited financial accounts for the year ended March 31, 2016 and recommended a dividend of 5% to the shareholders.

Hemant Kanoria, Chairman and Managing Director, Srei Infrastructure Finance Limited, said: "We continue to remain optimistic, as we feel that the Government has been working on de-stressing the infrastructure sector. Our company has completed the Viom transaction successfully and received the entire amount of Rs 2,931 crore. This has also established the fact that Srei, even in an adverse market, has the capability to build strong businesses in the infrastructure sector. The company has exited the telecom tower business with good valuations due to intrinsic strength and deep knowledge. Going forward, we will unlock more such value creation opportunities."



Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Vishwakarma 86C, Topsia Road (South), Kolkata 700 046, India

Tel. +91 33 6160 7734 / 6602 3000 Fax. +91 33 2285 7542 / 8501

corporate@srei.com



Together We Make Tomorrow Happen

Consolidated financials at a glance:

Particulars	Quarter Ended		Growth %	Twelve Months Ended		Growth %
	In Rs crore			In Rs crore		
	31.03.16	31.03.15		31.03.16	31.03.15	
AUM	36,702	35,388	3.71	36,702	35,388	3.71
Disbursements	3,993	3,089	29.26	14,533	12,546	15.83
Total Income	818.64	761.22	7.54	3,261.94	3,360.32	(2.93)
PBT	24.95	4.00	523.75	105.94	188.44	(43.78)
PAT	20.54	13.47	52.49	72.52	129.11	(43.83)

Srei's Businesses:

Srei Infrastructure Project Finance Business recorded a disbursement of Rs 1,446 crore during the quarter ended March 31, 2016 as compared to Rs 775 crore disbursed during the previous quarter and Rs 1,569 crore disbursed during the corresponding quarter in the last fiscal. Total disbursement during the financial year stood at Rs 5,374 crore as compared to Rs 4,827 crore disbursed during the previous financial year ended on March 31, 2015, recording a growth of 11%. The portfolio size stood at Rs 13,443 crore as on March 31, 2016 as compared to Rs 12,243 crore as on March 31, 2015, recording a growth of 10%. The Project Finance Team made disbursements to a diverse set of infrastructure sectors while continuing to focus on infrastructure sub-sectors like renewable energy (wind, solar and small-hydro), hospitality, road, SEZs and industrial parks.

Srei Infrastructure Project Development Business is a leading sponsor of Public Private Partnership Projects Business in the infrastructure sector with presence across Roads, Ports, Economic Zones and Water Management.

As one of India's leading Highways Concessionaires, the Project Development Business has an execution experience of 14 road projects worth Rs 12,753 crore across 5,400 lane kilometres and is currently managing a well-diversified BOT Asset Portfolio of over 3,200 lane kilometres of Highways with a total capital cost of over Rs 9,500 crore which are completed / under implementation in consortium with reputed domestic and acclaimed international partners under the PPP framework.

These projects are a diversified mix of annuity and toll-based projects and have been awarded by the National Highways Authority of India (NHAI) under the National Highways Development Programme (NHDP), Ministry of Road Transport & Highways and various State Governments.



Together We Make Tomorrow Happen

Srei Equipment Finance Limited, industry leader in infrastructure and construction equipment financing, has disbursed Rs 2,547 crore for the quarter ended March 31, 2016 as compared to Rs 1,519 crore during the corresponding quarter of previous year; registering a growth of 68%. PBT grew by 90% to Rs 37.84 crore for the quarter ended March 31, 2016 as compared to Rs 19.96 crore for the quarter ended March 31, 2015; while PAT, grew by 73% to Rs 27.48 crore for the quarter ended March 31, 2016, compared to Rs 15.92 crore during the corresponding quarter of previous year. Gross NPA reduced from 4.73% a year earlier to 2.80% as on March 31, 2016; while Net NPA reduced from 3.64% as at March 31, 2015 to 1.90% in March 31, 2016. Total AUM stood at Rs 19,138 crore as on March 31, 2016 as compared to Rs 18,825 crore as on March 31, 2015.

Based on the credential of handling Smart City Challenge Proposal for Davanagere in Karnataka which ranked 10th out of the top 20 Smart Cities, **Srei Infrastructure Advisory Division** has been assigned by Durgapur Municipal Corporation and Haldia Municipality to assist them in revising Smart City Proposal for submission to Ministry of Urban Development, Government of India for participation in Round 2 Challenge. Accordingly, Srei Advisory has undertaken a citizen centric study covering both area based and pan city approach, with due consideration of retrofitting and redevelopment aspects. Further, Srei Advisory has bagged a mandate from M.P. Warehousing & Logistic Corporation for providing Transaction Advisory Services for setting up a Composite Logistic Hub at Ujjain, consisting of huge capacity of modern warehouses, silos, cold chain management facility, processing area for agro and horticulture produce, railway sidings and inland container depot, and a Modern Trucking Hub at Sagar in Madhya Pradesh.

About Srei Infrastructure Finance Limited ("Srei")

Srei Infrastructure Finance Limited is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for more than two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei headquartered in Kolkata has a network of 86 branches and has also replicated its business model overseas. Srei enjoys a sizeable international presence with branches in Germany, Nigeria, Mauritius, Russia and Singapore, among others.

A handwritten signature in black ink, appearing to be the initials 'SR' followed by a flourish.



Together We Make Tomorrow Happen

Investors, for further information please contact:

Sanjeev Sancheti	Amit Agarwal
Chief Strategy Officer	AVP - Investor Relations
Srei Infrastructure Finance Limited	Srei Infrastructure Finance Limited
T: +91 33 6701 5101	T: +91 33 6701 5118
E: ssancheti@srei.com	E: investor.relations@srei.com

Media persons, for further information please contact:

Somasroy Chakraborty	Akash Agarwal
AVP - Brand & Corporate Communications	Manager - Brand & Corporate Communications
Srei Infrastructure Finance Limited	Srei Infrastructure Finance Limited
M: +91 98302 25681	M: +91 99209 02594
E: somasroy.chakraborty@srei.com	E: akash.agarwal@srei.com

an