



Zicom Electronic Security Systems Limited

Reg. Office: 501, Silver Metropolis, Western Express Highway, Goregaon East, Mumbai 400063.
Tel: +91 22 4290 4290; Fax: +91 22 4290 4291; Website: www.zicom.com; CIN: L32109MH1994PLC083391

PART I : STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

(Rs. in Lakhs)

	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Year Ended
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	10,311.44	8,894.62	9,051.40	19,206.06	16,829.80	38,352.40
	(b) Other Operating Income	---	---	---	---	---	---
	Total Income from Operations (Net)	10,311.44	8,894.62	9,051.40	19,206.06	16,829.80	38,352.40
2	Expenses						
	(a) Cost of Materials consumed / Purchases of Stock-in-Trade	9,078.60	7,555.52	7,830.24	16,634.12	14,415.71	34,731.40
	(b) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	12.17	164.21	(39.04)	176.38	(56.29)	(1,498.45)
	(c) Employee Benefits Expense	162.96	178.94	189.54	341.90	360.33	781.59
	(d) Depreciation and Amortisation Expense	161.09	162.30	159.85	323.39	340.72	673.78
	(e) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	195.61	184.30	284.38	379.91	531.26	1,154.52
	Total Expenses	9,610.43	8,245.27	8,424.97	17,855.70	15,591.73	35,842.84
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	701.01	649.35	626.43	1,350.36	1,238.07	2,509.56
4	Other Income	312.28	243.21	177.29	555.49	291.98	700.83
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)	1,013.29	892.56	803.72	1,905.85	1,530.05	3,210.39
6	Finance Costs	250.34	405.77	292.38	656.11	603.45	1,475.47
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 + 6)	762.95	486.79	511.34	1,249.74	926.60	1,734.92
8	Exceptional Items	---	---	---	---	---	---
9	Profit / (Loss) from Ordinary Activities before Tax (7 + 8)	762.95	486.79	511.34	1,249.74	926.60	1,734.92
10	Tax Expense						
	Current Tax	274.70	204.90	195.60	479.60	368.70	749.90
	Deferred Tax	(38.18)	(15.44)	(29.71)	(53.62)	(74.55)	(145.18)
	Earlier Years	---	---	---	---	---	---
11	Net Profit / (Loss) from Ordinary Activities after Tax (9 + 10)	526.43	297.33	345.45	823.76	632.45	1,130.20
12	Extraordinary Items (Net of Tax Expense Rs. - Lakhs)	---	---	---	---	---	---
13	Net Profit / (Loss) for the Period (11 + 12)	526.43	297.33	345.45	823.76	632.45	1,130.20
14	Paid-up Equity Share Capital (Face Value of the Share Rs. 10/-)	2,019.98	2,019.98	1,759.98	2,019.98	1,759.98	2,019.98
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	---	---	---	---	---	19,027.14
16	Earnings Per Share (EPS) (before Extraordinary and Exceptional Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	2.61	1.47	1.96	4.08	3.59	6.31
	(b) Diluted	2.48	1.40	1.96	3.88	3.59	6.26





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PART I : STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

		(Rs. in Lakhs)					
	Particulars	Quarter Ended 30/09/2015 (Unaudited)	Quarter Ended 30/06/2015 (Unaudited)	Quarter Ended 30/09/2014 (Unaudited)	Half Year Ended 30/09/2015 (Unaudited)	Half Year Ended 30/09/2014 (Unaudited)	Year Ended 31/03/2015 (Audited)
ii	Earnings Per Share (EPS) (after Extraordinary and Exceptional Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	2.61	1.47	1.96	4.08	3.59	6.31
	(b) Diluted	2.48	1.40	1.96	3.88	3.59	6.26

PART II : SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

	Particulars	Quarter Ended 30/09/2015	Quarter Ended 30/06/2015	Quarter Ended 30/09/2014	Half Year Ended 30/09/2015	Half Year Ended 30/09/2014	Year Ended 31/03/2015
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	1,59,62,306	1,59,62,306	1,33,62,806	1,59,62,306	1,33,62,806	1,59,62,306
	- Percentage of shareholding	79.02	79.02	75.93	79.02	75.93	79.02
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	17,25,000	17,25,000	17,25,000	17,25,000	17,25,000	17,25,000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	40.71	40.71	40.71	40.71	40.71	40.71
	- Percentage of Shares (as a % of the total share capital of the Company)	8.54	8.54	9.80	8.54	9.80	8.54
	b) Non – Encumbered						
	- Number of Shares	25,12,523	25,12,523	25,12,023	25,12,523	25,12,023	25,12,523
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	59.29	59.29	59.29	59.29	59.29	59.29
	- Percentage of Shares (as a % of the total share capital of the Company)	12.44	12.44	14.27	12.44	14.27	12.44

	Particulars	Quarter Ended 30/09/2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	NIL
	Received during the Quarter	NIL
	Disposed of during the Quarter	NIL
	Remaining unresolved at the end of the Quarter	NIL





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Notes:

1. Disclosure of Standalone Statement of Assets and Liabilities as per Clause 41(1)(ea) of the Listing Agreement for half year ended September 30, 2015:

Particulars		(Rs. in Lakhs)	
		As at 30/09/2015	As at 31/03/2015
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2,019.98	2,019.98
	(b) Reserves and Surplus	19,843.45	19,027.14
	(c) Money received against Share Warrants	420.00	420.00
	Sub-total - Shareholders' Funds	22,283.43	21,467.12
2	Share application money pending allotment	---	---
3	Non-Current Liabilities		
	(a) Long-Term Borrowings	---	---
	(b) Deferred Tax Liabilities (Net)	467.98	521.60
	(c) Other Long-Term Liabilities	103.38	103.38
	(d) Long-Term Provisions	31.43	16.43
	Sub-total - Non-Current Liabilities	602.79	641.41
5	Current Liabilities		
	(a) Short-Term Borrowings	10,275.51	9,109.54
	(b) Trade Payables	1,954.18	2,601.53
	(c) Other Current Liabilities	1,360.67	900.02
	(d) Short-Term Provisions	14.32	306.07
	Sub-total - Current liabilities	13,604.68	12,917.16
	TOTAL - EQUITY AND LIABILITIES	36,490.90	35,025.69
B	ASSETS		
1	Non-current assets		
	(a) Fixed Assets	2,360.17	2,669.47
	(b) Non-Current Investments	6,351.52	6,351.26
	(c) Deferred Tax Assets (Net)	---	---
	(d) Long-Term Loans and Advances	4,583.37	3,972.52
	(e) Other Non-Current Assets	---	---
	Sub-total - Non-current assets	13,295.06	12,993.25
2	Current assets		
	(a) Current Investments	---	---
	(b) Inventories	5,127.23	5,303.61
	(c) Trade Receivables	10,682.70	9,766.41
	(d) Cash and Cash Equivalents	1,108.88	1,062.42
	(e) Short-Term Loans and Advances	6,119.89	5,627.94
	(f) Other Current Assets	157.14	272.06
	Sub-total - Current assets	23,195.84	22,032.44
	TOTAL - ASSETS	36,490.90	35,025.69

2. The above financial results of the Company for the quarter and half year ended September 30, 2015, have been reviewed by the Audit Committee on November 5, 2015 and approved by the Board at its meeting held on even date. The Statutory Auditors have conducted the limited review of the Results as per the Listing Agreement.





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3. Finance cost for the half year under review is higher as compared to corresponding period of previous year, mainly due to foreign exchange fluctuations.
4. The Earning Per Share (EPS) for the quarter under review, for the immediately preceding quarter, half year under review and previous year are not comparable with the corresponding quarter and half year of the previous year as the EPS for the former periods have been calculated based on enhanced paid-up share capital.
5. The Pledged / Encumbered Shares shown under Part II, are only towards collateral security for working capital facilities provided by the Bankers to the Company and its subsidiaries.
6. The Company has a single reportable business segment of "Security and Safety".
7. Previous quarter / half year / year figures have been regrouped / rearranged wherever necessary.

For Zicom Electronic Security Systems Ltd.

Manohar Bidaye
Chairman

Place: Mumbai
Date: November 5, 2015



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PART I : STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

							(Rs. in Lakhs)
	Particulars	Quarter Ended 30/09/2015 (Unaudited)	Quarter Ended 30/06/2015 (Unaudited)	Quarter Ended 30/09/2014 (Unaudited)	Half Year Ended 30/09/2015 (Unaudited)	Half Year Ended 30/09/2014 (Unaudited)	Year Ended 31/03/2015 (Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	31,723.03	25,739.20	26,137.42	57,462.23	48,216.15	110,811.71
	(b) Other Operating Income	---	---	---	---	---	---
	Total Income from Operations (Net)	31,723.03	25,739.20	26,137.42	57,462.23	48,216.15	110,811.71
2	Expenses						
	(a) Cost of Materials consumed / Purchase of Stock-in-Trade	25,144.78	18,771.82	22,041.96	43,916.60	39,137.40	85,823.40
	(b) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(685.38)	357.96	(2,146.70)	(327.42)	(2,803.65)	(1,499.36)
	(c) Employee Benefits Expense	1,642.48	2,049.25	1,835.70	3,691.73	3,596.26	7,976.41
	(d) Depreciation and Amortisation Expense	836.53	819.48	768.10	1,656.01	1,512.13	3,076.90
	(e) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1,372.88	1,070.65	1,166.21	2,443.53	2,048.71	4,516.63
	Total Expenses	28,311.29	23,069.16	23,665.27	51,380.45	43,490.85	99,893.98
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	3,411.74	2,670.04	2,472.15	6,081.78	4,725.30	10,917.73
4	Other Income	15.66	10.57	30.77	26.23	50.89	473.57
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)	3,427.40	2,680.61	2,502.92	6,108.01	4,776.19	11,391.30
6	Finance Costs	1,440.84	1,373.93	958.98	2,814.77	2,161.65	5,386.81
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 + 6)	1,986.56	1,306.68	1,543.94	3,293.24	2,614.54	6,004.49
8	Exceptional Items	---	---	---	---	---	---
9	Profit / (Loss) from Ordinary Activities before Tax (7 + 8)	1,986.56	1,306.68	1,543.94	3,293.24	2,614.54	6,004.49
10	Tax Expense						
	Current Tax	400.54	300.20	206.12	700.74	388.12	815.63
	Deferred Tax	(112.24)	(70.76)	(19.92)	(183.00)	(49.81)	(162.94)
	Earlier Years	---	---	---	---	---	---
11	Net Profit / (Loss) from Ordinary Activities after Tax (9 + 10)	1,698.26	1,077.24	1,357.74	2,775.50	2,276.23	5,351.80
12	Extraordinary Items (Net of Tax Expense Rs. - Lakhs)	---	---	---	---	---	---
13	Net Profit / (Loss) for the Period (11 + 12)	1,698.26	1,077.24	1,357.74	2,775.50	2,276.23	5,351.80
14	Share of Profit / (Loss) of Associates	---	---	---	---	---	---
15	Minority Interest	80.53	60.01	65.60	140.54	121.24	293.26
16	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13+14+15)	1,617.73	1,017.23	1,292.14	2,634.96	2,154.99	5,058.54
17	Paid-up Equity Share Capital (Face Value of the Share Rs. 10/-)	2,019.98	2,019.98	1,759.98	2,019.98	1,759.98	2,019.98
18	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	---	---	---	---	---	34,364.28





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PART I : STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

(Rs. in Lakhs)							
	Particulars	Quarter Ended 30/09/2015 (Unaudited)	Quarter Ended 30/06/2015 (Unaudited)	Quarter Ended 30/09/2014 (Unaudited)	Half Year Ended 30/09/2015 (Unaudited)	Half Year Ended 30/09/2014 (Unaudited)	Year Ended 31/03/2015 (Audited)
19	Earnings Per Share (EPS) (before Extraordinary and Exceptional Items) (of Rs. 10/- each) (not annualised):						
i	(a) Basic	8.01	5.04	7.34	13.04	12.24	28.26
	(b) Diluted	7.61	4.79	7.34	12.40	12.24	28.04
ii	Earnings Per Share (EPS) (after Extraordinary and Exceptional Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	8.01	5.04	7.34	13.04	12.24	28.26
	(b) Diluted	7.61	4.79	7.34	12.40	12.24	28.04

PART II : SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

	Particulars	Quarter Ended 30/09/2015	Quarter Ended 30/06/2015	Quarter Ended 30/09/2014	Half Year Ended 30/09/2015	Half Year Ended 30/09/2014	Year Ended 31/03/2015
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	1,59,62,306	1,59,62,306	1,33,62,806	1,59,62,306	1,33,62,806	1,59,62,306
	- Percentage of shareholding	79.02	79.02	75.93	79.02	75.93	79.02
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	17,25,000	17,25,000	17,25,000	17,25,000	17,25,000	17,25,000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	40.71	40.71	40.71	40.71	40.71	40.71
	- Percentage of Shares (as a % of the total share capital of the Company)	8.54	8.54	9.80	8.54	9.80	8.54
	b) Non – Encumbered						
	- Number of Shares	25,12,523	25,12,523	25,12,023	25,12,523	25,12,023	25,12,523
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	59.29	59.29	59.29	59.29	59.29	59.29
	- Percentage of Shares (as a % of the total share capital of the Company)	12.44	12.44	14.27	12.44	14.27	12.44

	Particulars	Quarter Ended 30/09/2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	NIL
	Received during the Quarter	NIL
	Disposed of during the Quarter	NIL
	Remaining unresolved at the end of the Quarter	NIL





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Notes:

1. Disclosure of Consolidated Statement of Assets and Liabilities as per Clause 41(1)(ea) of the Listing Agreement for half year ended September 30, 2015:

(Rs. in Lakhs)

Particulars		As at 30/09/2015	As at 31/03/2015
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2,019.98	2,019.98
	(b) Reserves and Surplus	37,567.02	34,364.28
	(c) Money received against Share Warrants	420.00	420.00
	Sub-total – Shareholders' Funds	40,007.00	36,804.26
2	Share application money pending allotment	---	---
3	Minority Interest	4,185.14	3,914.42
4	Non-Current Liabilities		
	(a) Long-Term Borrowings	15,594.45	14,546.92
	(b) Deferred Tax Liabilities (Net)	238.91	424.34
	(c) Other Long-Term Liabilities	131.95	131.95
	(d) Long-Term Provisions	613.62	691.84
	Sub-total - Non-Current Liabilities	16,578.93	15,795.06
5	Current Liabilities		
	(a) Short-Term Borrowings	40,246.34	36,996.81
	(b) Trade Payables	13,315.62	13,058.59
	(c) Other Current Liabilities	7,802.85	7,684.92
	(d) Short-Term Provisions	1,514.66	1,760.13
	Sub-total - Current liabilities	62,879.47	59,500.45
	TOTAL - EQUITY AND LIABILITIES	123,650.54	116,014.19
B	ASSETS		
1	Non-current assets		
	(a) Fixed Assets	15,980.02	14,975.37
	(b) Goodwill on consolidation	4,804.88	5,228.80
	(c) Non-Current Investments	1,002.26	1,002.01
	(d) Deferred Tax Assets (Net)	---	---
	(e) Long-Term Loans and Advances	10.88	8.79
	(f) Other Non-Current Assets	---	---
	Sub-total - Non-current assets	21,798.04	21,214.97
2	Current assets		
	(a) Current Investments	---	---
	(b) Inventories	20,131.97	19,123.42
	(c) Trade Receivables	52,017.73	45,652.58
	(d) Cash and Cash Equivalents	9,288.57	8,382.69
	(e) Short-Term Loans and Advances	20,257.06	20,666.96
	(f) Other Current Assets	157.17	973.57
	Sub-total - Current assets	101,852.50	94,799.22
	TOTAL - ASSETS	123,650.54	116,014.19





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2. The above financial results of the Company for the quarter and half year ended September 30, 2015, have been reviewed by the Audit Committee on November 5, 2015 and approved by the Board at its meeting held on even date. The Statutory Auditors have conducted a limited review of the standalone unaudited financial results as per the Listing Agreement.
3. Finance cost for the quarter and half year under review is higher as compared to corresponding period of previous year, mainly due to foreign exchange fluctuations.
4. The Earning Per Share (EPS) for the quarter under review, for the immediately preceding quarter, half year under review and previous year are not comparable with the corresponding quarter and half year of the previous year as the EPS for the former periods have been calculated based on enhanced paid-up share capital.
5. The Pledged / Encumbered Shares shown under Part II, are only towards collateral security for working capital facilities provided by the Bankers to the Company and its subsidiaries.
6. The Company has a single reportable business segment of "Security and Safety".
7. The Consolidated Financial Results for the quarter and half year consists unaudited financial results of the Company and its following subsidiaries:
 - (a) Unisafe Fire Protection Specialists LLC, Dubai, U.A.E. (Consolidated)
 - (b) Phoenix International WLL, Qatar
 - (c) Zicom SaaS Private Limited
 - (d) Unisafe Fire Protection Specialists India Private Limited
 - (e) Unisafe Fire Protection Specialists Singapore Pte. Ltd., Singapore
 - (f) Zicom Security Projects Pte. Ltd., Singapore
8. The standalone results will be available on the Company's website www.zicom.com and Stock Exchanges websites www.bseindia.com and www.nseindia.com.
9. Previous quarter / half year / year figures have been regrouped / rearranged wherever necessary.
10. Standalone Details: (Rs. in Lakhs)

Particulars	Quarter Ended 30/09/2015 (Unaudited)	Quarter Ended 30/06/2015 (Unaudited)	Quarter Ended 30/09/2014 (Unaudited)	Half Year Ended 30/09/2015 (Unaudited)	Half Year Ended 30/09/2014 (Unaudited)	Year Ended 31/03/2015 (Audited)
Turnover	10,311.44	8,894.62	9,051.40	19,206.06	16,829.80	38,352.40
Profit Before Tax	762.95	486.79	511.34	1,249.74	926.60	1,734.92
Profit After Tax and Extraordinary Items	526.43	297.33	345.45	823.76	632.45	1,130.20

For Zicom Electronic Security Systems Ltd.

Manohar Bidaye
Chairman

Place: Mumbai
Date: November 5, 2015