

MAYFAIR CAPITAL PRIVATE LIMITED

Registered Office: C-41, Mayfair Garden, New Delhi-110016.
CIN: U74140DL1981PTC012659
email: mcpl1981@gmail.com

7th January, 2016

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 023.

2. National Stock Exchange of India Ltd,
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir,

Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 29 (2), which necessitates the acquirer to submit a disclosure to the Target Company and stock exchanges, find enclosed the applicable disclosure on acquisition/ disposal of shares of the Target Company.

The above is for your information and record.

Thanking You,

Yours truly,

For Mayfair Capital Private Limited

For Mayfair Capital Pvt. Ltd.

pc *AJOC*
Director/Authorized Signatory

(Authorized Signatory)

CC:
The Compliance Officer,
Unitech Ltd.
6, Community Centre,
Saket,
New Delhi 110017.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Unitech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mayfair Capital Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	47,33,42,945	18.09%	18.09%
Total (a+b+c)	47,33,42,945	18.09%	18.09%
<u>Details of acquisition/sale</u> a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	7,21,02,542	2.76%	2.76%
Total (a+b+c)	7,21,02,542	2.76%	2.76%

For Mayfair Capital Pvt. Ltd.


Director/Authorized Signatory

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	40,12,40,403	15.34%	15.34%
Total (a+b+c)	40,12,40,403	15.34%	15.34%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale: Invocation		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5 th January, 2016**		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,61,63,01,047		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,61,63,01,047		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,61,63,01,047		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Please refer Annexure-1

For Mayfair Capital Pvt. Ltd.

Director & Authorized Signatory

Signature of Authorized Signatory

Place: New Delhi

Date: 07/01/2016

Annexure -1

Details of change in shareholding of the Acquirer due to Invocation/Revocation of the shares of the Target Company					
Date	Opening Balance	Particulars	Gross Change	Closing Balance	Percentage Change
30.09.2015	473,342,945	Invocation	(6,200,000)	467,142,945	-0.24
08.10.2015	467,142,945	Invocation	(10,000,000)	457,142,945	-0.38
09.10.2015	457,142,945	Invocation	(800,000)	456,342,945	-0.03
27.10.2015	456,342,945	Revocation	620,000	456,962,945	0.02
31.10.2015	456,962,945	Invocation	(4,100,000)	452,862,945	-0.16
17.11.2015	452,862,945	Invocation	(10,000,000)	442,862,945	-0.38
19.11.2015	442,862,945	Invocation	(720,000)	442,142,945	-0.03
18.12.2015	442,142,945	Invocation	(5,000,000)	437,142,945	-0.19
05.01.2016	437,142,945	Invocation	(35,902,542)	401,240,403	-1.37
TOTAL CHANGE					-2.76

For Mayfair Capital Pvt. Ltd.


Director/Authorized Signatory