

Neeru Goyal

171 / 172, Kalpataru Horizon,
Tower A, S.K. Ahire Marg, Worli,
Mumbai 400 018
Tel: 022 27697962;neerugoyal7@gmail.com

27th January, 2017

Department of Corporate Services
BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001

Dear Sir/Madam,

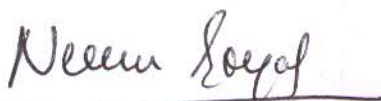
Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above subject, I am enclosing herewith the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records.

Thanking you.

Sincerely,



Neeru P. Goyal

Encl: a/a

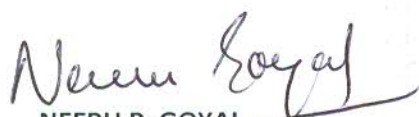
Cc: Board of Directors
Pradeep Metals Ltd.
R-205, MIDC
Rabale 400701

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Pradeep Metals Limited
2. Names(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neeru P. Goyal
3. Whether the acquirer belongs to Promoter/Promoters' Group	Yes
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited

5. Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights	545109	3.16%	3.16%
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	N.A.	N.A.
c. Voting Rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting Rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
Total (a+b+c+d)	545109	3.16%	3.16%
Details of acquisition/sale			
a. Shares carrying voting rights acquired/sold	374818	2.17%	2.17%
b. VRs acquired/sold otherwise than by shares	Nil	N.A.	N.A.
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive share carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d. Shares encumbered/invoked/released by the acquirer	Nil	N.A.	N.A.
Total (a+b+c+d)	374818	2.17%	2.17%

After the acquisition/sale, holding of :			
a. Shares carrying voting rights	919927	5.33%	5.33%
b. Shares encumbered with the acquirer	NIL	N.A.	N.A.
c. VRs otherwise than by shares	Nil	N.A.	N.A.
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
Total (a+b+c+d)	919927	5.33%	5.33%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off Market – Gift		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable	25.01.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1.72,70,000 Equity Shares of Rs. 10/- each amounting to Rs. 17,27,00,000/-		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	1.72,70,000 Equity Shares of Rs. 10/- each amounting to Rs. 17,27,00,000/-		
10. Total diluted share / voting capital of the TC after the said acquisition	1.72,70,000 Equity Shares of Rs. 10/- each amounting to Rs. 17,27,00,000/-		


NEERU P. GOYAL

Place : Mumbai

Date : 25.01.2017