

ELANTAS Beck India Ltd.
147 Mumbai-Pune Road, Pimpri, Pune 411018, India

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

**Sub: Un-Audited Financial Results for the quarter and half year ended 30
June 2017 & Review Report**

Ref: Company Scrip Code: 500123

Dear Sir,

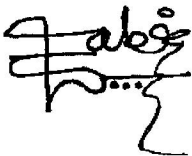
The Board of Directors at its meeting held on 25 July 2017, has considered and approved the Un-audited Financial Results of the Company for the quarter and half year ended 30 June 2017.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following documents:

- a) Copy of the Un-audited Financial Results for the quarter and half year ended 30 June 2017
- b) Review Report.

You are requested to kindly take the same on your record.

For ELANTAS Beck India Ltd.



Shirish Dabir
Company Secretary

Date
25.07.2017

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Registered
Registered Office:
147 Mumbai-Pune Road,
Pimpri, Pune 411018, India
CIN: L24222PN1956PLC134746

ELANTAS Beck India Ltd

Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.

Unaudited Financial Results for Quarter and Half Year ended June 30,2017

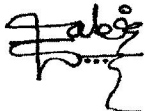
CIN : L24222PN1956PLC134746

<http://www.elantas.com/beck-india>

Rs in Lacs

Sr No	Particulars	Three months ended			Half Year ended		Year ended
		June 30, 2017	Mar 31, 2017	June 30,2016	June 30, 2017	June 30,2016	Dec 31, 2016
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Revenue from operations						
	a. Sale of products	10,324.81	11,164.42	10,937.02	21,489.23	21,129.62	40,871.02
	Less : Excise duty	1,127.75	1,216.25	1,202.73	2,344.00	2,315.67	4,449.12
		9,197.06	9,948.17	9,734.29	19,145.23	18,813.95	36,421.90
	b. Other Operating Revenues	61.49	39.47	32.12	100.96	62.73	103.25
	Total Revenue from Operations	9,258.55	9,987.64	9,766.41	19,246.19	18,876.68	36,525.15
2.	Other Income	217.41	230.19	182.04	447.60	320.53	763.73
3.	Total Revenue (1+2)	9,475.96	10,217.83	9,948.45	19,693.79	19,197.21	37,288.88
4.	Expenses:						
	a. Cost of materials consumed	5,854.66	5,543.52	5,492.02	11,398.18	10,765.72	21,940.24
	b. Purchase of stock-in-trade	3.24	5.48	10.48	8.72	23.99	38.50
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	47.78	684.20	616.21	731.98	914.77	(0.81)
	d. Employee benefits expense	609.98	583.21	506.76	1,193.19	1,045.56	2,224.65
	e. Finance costs	2.74	18.18	0.80	20.92	17.25	20.54
	f. Depreciation and amortisation expense	148.91	124.71	128.37	273.62	261.83	518.65
	g. Other expenses	989.46	1,040.47	1,048.04	2,029.93	2,015.78	4,457.94
	Total Expenses	7,656.77	7,999.77	7,802.68	15,656.54	15,044.90	29,199.71
5.	Profit Before Tax	1,819.19	2,218.06	2,145.77	4,037.25	4,152.31	8,089.17
6.	Tax expense:						
	Current Tax (including short provision for earlier years)	602.55	715.74	748.09	1,318.29	1,425.46	2,793.14
	Deferred Tax	(12.66)	5.91	(7.82)	(6.75)	(27.16)	(152.79)
	Total Tax expense	589.89	721.65	740.27	1,311.54	1,398.30	2,640.35
7.	Profit for the period	1,229.30	1,496.41	1,405.50	2,725.71	2,754.01	5,448.82
8.	Earnings per equity share of Rs 10/- each						
	- Basic	15.51	18.88	17.73	34.38	34.74	68.73
	- Diluted	15.51	18.88	17.73	34.38	34.74	68.73
	Number of equity shares of Rs 10 each	7,927,682	7,927,682	7,927,682	7,927,682	7,927,682	7,927,682
9.	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						21,396.13

For ELANTAS Beck India Ltd.

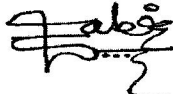


Shirish Dabir
Company Secretary

ELANTAS Beck India Ltd
Statement of Assets and Liabilities

Particulars	Rs. in lacs	
	As at June 30, 2017 (Unaudited)	As at Dec 31, 2016 (Audited)
A EQUITY and LIABILITIES		
1 Shareholders' funds		
(a) Share capital	792.77	792.77
(b) Reserves and surplus	24,121.84	21,396.13
Sub total - Shareholders funds	24,914.61	22,188.90
(2) Non-Current Liabilities		
(a) Other Long Term Liabilities	47.24	47.24
(b) Long Term Provisions	497.76	467.85
Sub total -Non-Current Liabilities	545.00	515.09
(3) Current Liabilities		
(a) Trade Payables	4,082.81	4,126.59
(b) Other Current Liabilities	811.86	1,554.22
(c) Short Term Provisions	485.35	754.33
Sub total -Current Liabilities	5,380.02	6,435.14
Total - Equity and Liabilities	30,839.63	29,139.13
B ASSETS		
(1) Non-Current Assets		
(a) Fixed assets		
(i) Tangible assets	4,035.81	3,604.27
(ii) Intangible assets	30.75	34.61
(iii) Capital work-in-progress	222.37	542.44
	4,288.93	4,181.32
(b) Deferred tax asset (net)	92.88	86.13
(c) Non-current investments	14.69	14.69
(d) Long term loans and advances	257.39	254.61
(e) Other non current assets	24.88	24.05
Sub total-Non-current assets	4,678.77	4,560.80
(2) Current assets		
(a) Current investments	12,820.10	10,929.31
(b) Inventories	4,994.04	5,620.73
(c) Trade receivables	5,260.13	5,313.79
(d) Cash and bank balances	1,740.68	1,720.57
(e) Short term loans and advances	678.81	366.48
(f) Other current assets	667.10	627.45
Sub total-current assets	26,160.86	24,578.33
Total - Assets	30,839.63	29,139.13

For ELANTAS Beck India Ltd.



Shirish Dabir
Company Secretary

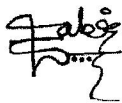
ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Rs in lacs

Sr no	Particulars	Three months ended			Half Year ended		Year ended
		June 30, 2017 (Unaudited)	March 31, 2017 (Unaudited)	June 30, 2016 (Unaudited)	June 30, 2017 (Unaudited)	June 30, 2016 (Unaudited)	Dec 31, 2016 (Audited)
1	Segment Revenue (Includes Other Income allocable to segments.)						
a.	Electrical Insulations	7,594.68	8,124.83	8,188.52	15,719.51	15,603.16	30,121.06
b.	Engineering & Electronic Resins and Materials	1,710.12	1,909.15	1,624.49	3,619.27	3,341.47	6,563.67
		9,304.80	10,033.98	9,813.01	19,338.78	18,944.63	36,684.73
	Less: Inter segment revenue	-	-	-	-	-	-
	Net Sales / Income from operations	9,304.80	10,033.98	9,813.01	19,338.78	18,944.63	36,684.73
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	1,448.22	1,678.39	1,788.77	3,126.61	3,369.37	6,390.38
b.	Engineering & Electronic Resins and Materials	322.07	429.15	358.53	751.22	728.08	1,415.18
	Total	1,770.29	2,107.54	2,147.30	3,877.83	4,097.45	7,805.56
	Less: Interest	2.74	18.18	0.80	20.92	17.25	20.54
	Add : Other unallocable income net of unallocable expenditure	-	-	-	-	-	-
		51.64	128.70	(0.73)	180.34	72.11	304.15
	Profit before Tax	1,819.19	2,218.06	2,145.77	4,037.25	4,152.31	8,089.17
3	Capital Employed						
a.	Electrical Insulations	9,198.97	8,975.30	10,083.10	9,198.97	10,083.10	8,821.88
b.	Engineering & Electronic Resins and Materials	2,118.27	2,123.13	2,142.42	2,118.27	2,142.42	1,728.53
c.	Others	13,597.37	12,586.88	7,699.49	13,597.37	7,699.49	11,638.49

For ELANTAS Beck India Ltd.



Shirish Dabir
Company Secretary

Notes:

1. The unaudited financial results for the quarter and half year ended 30 June 2017 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25 July 2017.
2. The Limited Review under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 has been carried out by the statutory auditors. The report does not contain anything which would have an impact on the results for the quarter and half year ended 30 June 2017.
3. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 which continues to apply under Section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014.
4. Previous period's / year's figures have been regrouped / reclassified, wherever necessary to conform to current period's classification.

For ELANTAS Beck India Limited

sd/-

Ravindra Kumar
Managing Director

Place : Mumbai
Date : 25 July 2017

For ELANTAS Beck India Ltd.



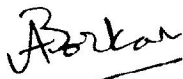
Shirish Dabir
Company Secretary

Price Waterhouse Chartered Accountants LLP

The Board of Directors
Elantas Beck India Limited
147, Mumbai-Pune Road,
Pimpri, Pune – 411 018

1. We have reviewed the unaudited financial results of Elantas Beck India Limited (the "Company") for the quarter ended June 30, 2017 which are included in the accompanying statement of the "Unaudited financial results for the quarter and six months ended June 30, 2017 and the statement of assets and liabilities as on that date (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 [read with Rule 7 of the Companies (Accounts) Rules, 2014] and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016
Chartered Accountants



Amit Borkar
Partner
Membership Number 109846

Mumbai
July 25, 2017

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