



October 18, 2017

To,

The Secretary Corporate Relations Department BSE Limited P. J. Towers, Dalal Street Mumbai – 400 001	The Secretary Corporate Relations Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400051
Videocon Industries Limited 14 KM Stone, Aurangabad-Paithan Road, Village: Chittegaon, Taluka: Paithan, Dist.: Aurangabad – 431 105	

Dear Sir,

**Sub.: Disclosure under Regulation 31(1) and 31(2) of Securities And Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

We, Videocon Realty And Infrastructures Limited, Promoter Group entity of Videocon Industries Limited (the "Target Company") refer to the captioned subject and enclose herewith disclosure under Regulation 31(1) and 31(2) of Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of Pledge of Equity Shares of the Target Company and Invocation of pledged Equity Shares of the Target Company by the Pledgee.

You are requested to take the same on record and do the needful.

Thanking you,

Yours truly,

For VIDEOCON REALTY AND INFRASTRUCTURES LTD.**AUTHORISED SIGNATORY**

Encl.: as above

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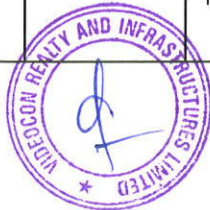
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Videocon Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	18th October, 2017
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/ invoked	Videocon Realty And Infrastructures Limited

Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)/ release [(2)-(3)]/ invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
Rajkumar Nandlal Dhoot	134,592	0.04	-	0.00	-	-	-	-	-	-	-	-	0.00
Pradipkumar Nandlal Dhoot	156,808	0.05	-	0.00	-	-	-	-	-	-	-	-	0.00
Venugopal Nandlal Dhoot	89,575	0.03	-	0.00	-	-	-	-	-	-	-	-	0.00
Kesharbai Nandlal Dhoot	8,210	0.00	-	0.00	-	-	-	-	-	-	-	-	0.00
Sushmabai Rajkumar Dhoot	14,942	0.00	-	0.00	-	-	-	-	-	-	-	-	0.00
Nalinibai Pradipkumar Dhoot	14,934	0.00	-	0.00	-	-	-	-	-	-	-	-	0.00
Ramabai Venugopal Dhoot	14,097	0.00	-	0.00	-	-	-	-	-	-	-	-	0.00
Anirudha Venugopal Dhoot	8,098	0.00	-	0.00	-	-	-	-	-	-	-	-	0.00
Saurabh Pradipkumar Dhoot	18,088	0.01	-	0.00	-	-	-	-	-	-	-	-	0.00
Sushmabai Rajkumar Dhoot	50,624	0.02	-	0.00	-	-	-	-	-	-	-	-	0.00
Akshay Rajkumar Dhoot	54,265	0.02	-	0.00	-	-	-	-	-	-	-	-	0.00
Dome-Bell Electronics India Pvt. Ltd.	16,181,970	4.84	16,140,060	4.83	-	-	-	-	-	-	-	16,140,060	4.83
Waluj Components Pvt. Ltd. (#)	52,884	0.02	-	0.00	-	-	-	-	-	-	-	0	0.00
Century Appliances Ltd.	1,093,110	0.33	1,058,000	0.32	-	-	-	-	-	-	-	1,058,000	0.32
Shree Dhoot Trading And Agencies Ltd. (\$))	20,874,729	6.24	19,159,685	5.73	-	-	-	-	-	-	-	19,159,685	5.73
Electroparts (India) Pvt. Ltd. (\$))	2,302	0.00	-	0.00	-	-	-	-	-	-	-	0	0.00
Force Appliances Pvt. Ltd.	1,000,222	0.30	1,000,000	0.30	-	-	-	-	-	-	-	1,000,000	0.30
KAIL Ltd.	4,800,110	1.44	4,800,000	1.44	-	-	-	-	-	-	-	4,800,000	1.44
Cluster Trade & Investments Pvt. Ltd.	45,100	0.01	-	0.00	-	-	-	-	-	-	-	0	0.00
Koala Holdings Pvt. Ltd.	39,966	0.01	-	0.00	-	-	-	-	-	-	-	0	0.00
Value Industries Limited	35,411	0.01	-	0.00	-	-	-	-	-	-	-	0	0.00
The Invex Pvt. Ltd.	1,832	0.00	-	0.00	-	-	-	-	-	-	-	0	0.00
Greenfield Appliances Pvt. Ltd.	14,462,140	4.32	13,652,140	4.08	-	-	-	-	-	-	-	13,652,140	4.08
TekCare India Pvt. Ltd.	5,252,394	1.57	5,237,017	1.57	-	-	-	-	-	-	-	5,237,017	1.57
Synergy Appliances Pvt. Ltd. (#)	15,392,548	4.60	15,392,548	4.60	-	-	-	-	-	-	-	15,392,548	4.60
Platinum Appliances Pvt. Ltd. (\$))	14,831,266	4.43	14,831,266	4.43	-	-	-	-	-	-	-	14,831,266	4.43
Solitaire Appliances Pvt. Ltd.	11,458,330	3.43	11,425,000	3.42	-	-	-	-	-	-	-	11,425,000	3.42
Synlene Fabrics Ltd.	28,942	0.01	-	0.00	-	-	-	-	-	-	-	0	0.00



Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
Tangent Electronics Pvt. Ltd.	12,222,220	3.65	12,175,000	3.64	-	-	-	-	-	-	-	12,175,000	3.64
Trend Electronics Ltd.	2,906,478	0.87	2,875,642	0.86	-	-	-	-	-	-	-	2,875,642	0.86
Holly- Hock Investments Pvt. Ltd.	830	0.00	-	0.00	-	-	-	-	-	-	-	-	0.00
Videocon Realty And Infrastructures Ltd. (##)	60,307,101	18.03	58,597,691	17.52	Invocation	05/10/2017 (Intimation of Invocation of Shares received from Lender on 16/10/2017)	Pledge	Invocation of Pledged Equity Shares by the Pledgee which were pledged for the financial assistance availed by the Company	200,000	0.06	Lender: Prekar Financial Consultants Pvt. Ltd. Pledgee: Prekar Financial Consultants Pvt. Ltd.	58,397,691	17.46
			58,397,691	17.46	Creation	06/10/2017	Pledge	Security provided by pledge of Equity Shares for the financial assistance availed by the Company	200,000	0.06	Lender: Myfair Management Services Pvt. Ltd. Pledgee: Myfair Management Services Pvt. Ltd.	58,597,691	17.52
			58,597,691	17.52	Invocation	09/10/2017 (Intimation of Invocation of Shares received from Lender on 16/10/2017)	Pledge	Invocation of Pledged Equity Shares by the Pledgee which were pledged for the financial assistance availed by the Company	604,967	0.18	Lender: Prekar Financial Consultants Pvt. Ltd. Pledgee: Prekar Financial Consultants Pvt. Ltd.	57,992,724	17.34
			57,992,724	17.34	Invocation	09/10/2017 (Intimation of Invocation of Shares received from Lender on 16/10/2017)	Pledge	Invocation of Pledged Equity Shares by the Pledgee which were pledged for the financial assistance availed by the Company	700,000	0.21	Lender: Godavari Commercial Services Pvt. Ltd. Pledgee: Godavari Commercial Services Pvt. Ltd.	57,292,724	17.13
			57,292,724	17.13	Invocation	09/10/2017 (Intimation of Invocation of Shares received from Lender on 16/10/2017)	Pledge	Invocation of Pledged Equity Shares by the Pledgee which were pledged for the financial assistance availed by the Company	200,000	0.06	Lender: Myfair Management Services Pvt. Ltd. Pledgee: Myfair Management Services Pvt. Ltd.	57,092,724	17.07



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	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital
			57,092,724	17.07	Invocation	09/10/2017 (Intimation of Invocation of Shares received from Lender on 16/10/2017)	Pledge	Invocation of Pledged Equity Shares by the Pledgee which were pledged for the financial assistance availed by the Company	20,033	0.01	Lender: Prekar Financial Consultants Pvt. Ltd. Pledgee: Prekar Financial Consultants Pvt. Ltd.	57,072,691	17.06
			57,072,691	17.06	Creation	11/10/2017	Pledge	Security provided by pledge of Equity Shares for the financial assistance availed by the Company	28,100	0.01	Lender: Myfair Management Services Pvt. Ltd. Pledgee: Myfair Management Services Pvt. Ltd.	57,100,791	17.07
			57,100,791	17.07	Creation	12/10/2017	Pledge	Security provided by pledge of Equity Shares for the financial assistance availed by the Company	300,000	0.09	Lender: Godavari Commercial Services Pvt. Ltd. Pledgee: Godavari Commercial Services Pvt. Ltd.	57,400,791	17.16
			57,400,791	17.16	Invocation	12/10/2017 (Intimation of Invocation of Shares received from Lender on 16/10/2017)	Pledge	Invocation of Pledged Equity Shares by the Pledgee which were pledged for the financial assistance availed by the Company	28,000	0.01	Lender: Myfair Management Services Pvt. Ltd. Pledgee: Myfair Management Services Pvt. Ltd.	57,372,791	17.15
			57,372,791	17.15	Creation	13/10/2017	Pledge	Security provided by pledge of Equity Shares for the financial assistance availed by the Company	317,500	0.09	Lender: P-Square Financial Consultancy Pvt. Ltd. Pledgee: P-Square Financial Consultancy Pvt. Ltd.	57,690,291	17.25
			57,690,291	17.25	Invocation	13/10/2017 (Intimation of Invocation of Shares received from Lender on 16/10/2017)	Pledge	Invocation of Pledged Equity Shares by the Pledgee which were pledged for the financial assistance availed by the Company	300,000	0.09	Lender: Godavari Commercial Services Pvt. Ltd. Pledgee: Godavari Commercial Services Pvt. Ltd.	57,390,291	17.16



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Evans Fraser And Co. (India) Ltd.	3,138,911	0.94	3,138,000	0.94	-	-	-	-	-	-	-	3,138,000	0.94
Nippon Investment And Finance Company Pvt. Ltd.	11,165,199	3.34	10,544,083	3.15	-	-	-	-	-	-	-	10,544,083	3.15
CE India Ltd.	54,640	0.02	50,000	0.01	-	-	-	-	-	-	-	50,000	0.01
Leo Communications Pvt. Ltd.	986	0.00	-	0.00	-	-	-	-	-	-	-	0	0.00
Roshi Appliances Pvt. Ltd.	271,725	0.08	200,000	0.06	-	-	-	-	-	-	-	200,000	0.06

(#) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 5th July, 2017, M/s. Synergy Appliances Private Limited (the "Transferor Company") Promoter Group Entity of Videocon Industries Limited, got amalgamated with the other Promoter Group entity M/s. Waluj Components Private Limited (the "Transferee Company"). The Scheme became effective on 10th August, 2017. As on date of this reporting 18,027 free Equity Shares held by M/s. Synergy Appliances Private Limited have been transferred to M/s. Waluj Components Private Limited. Balance 1,53,92,548 Equity Shares have been held in the name of erstwhile M/s. Synergy Appliances Private Limited as the same are pledged.

(\$) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai vide its order dated 19th July, 2017, M/s. Platinum Appliances Private Limited (the "Transferor Company"), [the Promoter Group entity of Videocon Industries Limited ("VIL"), holding 1,48,31,266 Equity Shares representing 4.43% of paid-up share capital of VIL] and M/s. Shree Dhoot Trading And Agencies Limited (the "Transferor Company"), (the other Promoter Group entity of VIL, holding 2,08,74,729 Equity Shares representing 6.24% of paid-up share capital of VIL) got amalgamated with M/s. Electroparts (India) Private Limited (the "Transferee Company"), (the other Promoter Group entity of VIL). The Scheme became effective on 24th August, 2017. M/s. Electroparts (India) Private Limited has initiated the process to transfer the shares held by M/s. Platinum Appliances Private Limited and M/s. Shree Dhoot Trading And Agencies Limited, in its own name. As on date of this reporting, 400 unencumbered Equity Shares held by M/s. Platinum Appliances Private Limited have been transferred to M/s. Electroparts (India) Private Limited and balance 1,48,31,266 Equity Shares have been held in the name of erstwhile M/s. Platinum Appliances Private Limited as the same are pledged. Further, 1,792 unencumbered Equity Shares held by M/s. Shree Dhoot Trading And Agencies Limited, have been transferred to M/s. Electroparts (India) Private Limited and balance 17,15,044 unencumbered Equity Shares shall be transferred soon ar

(##) Post Invocation the Number of Shares held by the respective Promoter Group Entity are as under:

Videocon Realty And Infrastructures Ltd.	58,254,101	17.42
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For VIDEOCON REALTY AND INFRASTRUCTURES LTD.


AUTHORISED SIGNATORY

Place: Mumbai
Date: 18th October, 2017



- * The names of all the promoters, their shareholding in the target company and their peldge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans take by the company, personal borrowing, third party pledge, etc..
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.