

संदर्भ क्र:287/(एस.ए.आय.सी)

फरवरी 26, 2016

The Company Secretary, IVRCL Ltd., M-22/3RT, Vijayanagar Colony, <b>Hyderabad - 500 057.</b> Telangana	The Director National Stock Exchange Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla complex, Bandra (E), <b>Mumbai - 400 051.</b>
The Director, Mumbai Stock Exchange Phiroze Jeejeebhoy Towers, Dalal Street, <b>Mumbai-400001.</b>	

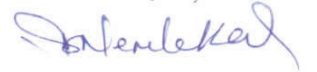
Dear Sir,

**Disclosure under Regulation 29 (1) of SEBI (Substantial  
Acquisition of Shares and Takeovers) Regulations, 2011  
and Regulation No.13 (1) of SEBI (Insider Trading)  
(Amendment) Regulations, 2002**

In terms of the above regulations, you are hereby informed that, IDBI Bank Ltd. has acquired 39,24,893 nos. of equity shares of F.V. of Rs.2/- each of IVRCL Ltd., through conversion of FITL into equity capital. With the said acquisition, IDBI Bank now holds 3,09,50,522 no. of equity shares of F.V. of Rs.2/- each i.e. 5.66% of the company's 54,68,34,824 no. of paid-up equity shares.

The above allotment would be subject to lock-in-period of one year from the date of allotment. The formats of disclosure as per SEBI's regulations are enclosed.

भवदीया,



(वैशाली नेमलेकर)

उप महा प्रबंधक

**ANNEXURE - A**

**Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	IVRCL LTD.		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI BANK LIMITED		
3	Whether the acquirer belongs to Promoter/Promoter Group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE and NSE		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
	<b><u>Before the acquisition under consideration, holding of:</u></b>			
	a) Shares carrying voting rights	2 70 25 629	4.94%	4.94%
	b) VRs acquired otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) acquired			
	Total (a+b+c)	2 70 25 629	4.94%	4.94%
	<b><u>Details of acquisition</u></b>			
	a) Shares carrying voting rights acquired	39 24 893	0.72%	0.72%
	b) VRs acquired otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c)	39 24 893	0.72%	0.72%
	<b><u>After the acquisition, holding of:</u></b>			
	a) Shares carrying voting rights	3 09 50 522	5.66%	5.66%
	b) Voting Rights (VR) otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category)			
	Total (a+b+c)	3 09 50 522	5.66%	5.66%
6	Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Conversion of FITL into equity		
7	Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	February 24, 2016		
8	Equity share capital/total voting capital of the TC before the said acquisition	1 09 36 69 648		
9	Equity share capital/total voting capital of the TC after the said acquisition	1 09 36 69 648		
10	Total diluted share/voting capital of the TC after the said acquisition	1 09 36 69 648		

Note: (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: **MUMBAI**

Date: February 26, 2016



*(Handwritten Signature)*

IDBI Bank Ltd  
FINANCE AND ACCOUNTS DEPTT (Investment Cell)  
ACQUISITION DETAILS

DETAILS OF ACQUISITION DURING THE PERIOD FROM 30-Mar-2015 TO 25-Feb-2016

REPORT DATE :26-Feb-2016

Sr. No.	Name of Company	No. of shares	Cost of Acquisition (Rs.)	Acquisition on Cost Per share (Rs.)	Face Value Per share (Rs.)	Listing Status	Dealing Office	Dealing Department	Date of Acquisition	Mode of Acquisition	Type of Scrip	Lock in Status	Buyback Status
<b>Long Term</b>													
1	IVRCL LTD.(EX - I)	3924893	9 57 28 161.00	24.39	2.00	Listed	HYDERABAD	LARGE CC	25-Feb-2016	CONVERS DEMAT		27-Feb-17	NO
2	IVRCL LTD.(EX - I)	3940874	9 61-17 894.00	24.39	2.00	Listed	HYDERABAD	LARGE CC	17-Nov-2015	CONVERS DEMAT		28-Nov-16	NO
3	IVRCL LTD.(EX - I)	4037919	9 84 84 828.00	24.39	2.00	Listed	HYDERABAD	LARGE CC	22-Jun-2015	CONVERS DEMAT		26-Jun-16	NO
4	IVRCL LTD.(EX - I)	6060367	14 78 12 345.00	24.39	2.00	Listed	HYDERABAD	LARGE CC	27-Apr-2015	CONVERS DEMAT		21-Apr-16	NO
5	IVRCL LTD.(EX - I)	12986469	31 67 39 969.00	24.39	2.00	Listed	HYDERABAD	LARGE CC	30-Mar-2015	CONVERS DEMAT		24-Feb-16	NO
	LT PORTFOLIO TOTAL	30950522	75 48 83 197.00										
	GRAND TOTAL	30950522	75 48 83 197.00										

