

# Rama Investment Company Private Ltd.

CIN No. : U74899TN1972PTC113648

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Scml@dalmiadelhi.com

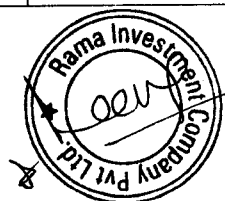
To,  
Dalmia Bharat Limited  
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	<b>Dalmia Bharat Limited</b>		
Name(s) of the acquirer/ transferor and Persons Acting in Concert (PAC) with the acquirer/ Transferor	Rama Investment Company Pvt. Ltd.		
Whether the acquirer/ transferor belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b><u>Before the acquisition/disposal under consideration, holding of :</u></b>			
a) Shares carrying voting rights	38,77,945	4.36%	4.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>38,77,945</b>	<b>4.36%</b>	<b>4.36%</b>
<b><u>Details of acquisition/disposal</u></b>			
a) Shares carrying voting rights acquired/ disposed	21,06,190 N.A.	2.37% N.A.	2.37% N.A.
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.


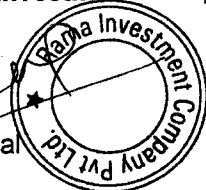


d) Shares encumbered / invoked/released by the acquirer			
<b>Total (a+b+c+d)</b>	<b>21,06,190</b>	<b>2.37%</b>	<b>2.37%</b>
<u>After the acquisition/disposal, holding of:</u>			
a) Shares carrying voting rights	17,71,755	1.99%	1.99%
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>17,71,755</b>	<b>1.99%</b>	<b>1.99%</b>
Mode of acquisition/disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market transfer (Inter-se transfer of equity shares amongst disclosed promoters without consideration)		
Date of acquisition / disposal of shares / VR or <del>date of receipt of intimation of allotment of shares, whichever is applicable</del>	15.03.2017		
Equity share capital / total voting capital of the TC before the said acquisition/disposal	No. of shares- 8,89,65,803 Amount- Rs. 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition/disposal	No. of shares- 8,89,65,803 Amount- Rs. 2 per share		
Total diluted share/voting capital of the TC after the said acquisition/disposal	No. of shares- 8,89,65,803 Amount- Rs. 2 per share		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Rama Investment Company Pvt. Ltd.**

  
  
 Leena Rawal  
 (Director)  
 DIN: 03575675

Place: New Delhi  
Date: 16.03.2017