

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,1

1. Name of the Target Company (TC)	Exelon Infrastructure Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Makkena Rama Krishna		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
5. Details of the disposal shares /voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1446956	10.84%	10.84%
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	1446956	10.84%	10.84%
<u>Details of sale</u>			
a) Shares carrying voting rights sold	1,00,000	0.75%	0.75%
b) VRs sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold			
Total (a+b+c)	1,00,000	0.75%	0.75%

Rama Krishna .N

<u>After the sale, holding of:</u>			
a) Shares carrying voting rights	1346956	10.10%	10.10%
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	1346956	10.10%	10.10%
6. Mode of sale	Off-market		
7. Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.06.2011		
8. Equity share capital / total voting capital of the TC before the said sale	1,33,37,600 shares of Rs.5/- each		
9. Equity share capital/ total voting capital of the TC after the said sale	1,33,37,600 shares of Rs.5/- each		
10. Total diluted share/voting capital of the TC after the said sale.	1,33,37,600 shares of Rs.5/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place:Hyderabad

Date: 27.03.2014

Rama Krishna .M