

FINANCIAL RESULTS FOR THE QUARTER ENDED 31-03-2014

(Rs. Lakhs)

S.NO	PARTICULARS	QUARTER ENDED			AUDITED YEAR ENDED	AUDITED YEAR ENDED
		ENDED 31/03/2014 Audited	ENDED 31/12/2013 Unaudited	ENDED 31/03/2013 Audited	31/03/2014	31/03/2013
1	Sales / Income from Operations	679.43	1563.42	857.30	6018.75	5732.58
	Other Income			7.30		7.31
2	Expenditure					
	-Operating & Administrative Expenses	557.52	1518.13	835.90	5681.38	5612.57
	-Changes in inventories of finished goods, WIP and Stock in trade	130.60	(13.45)	(107.30)	81.85	(107.29)
3	Interest	8.66	20.07	31.00	46.35	32.80
4	Depreciation	7.74	7.42	6.50	30.01	29.48
5	Profit / (Loss) before tax (1-2-3-4)	(25.08)	31.25	98.50	179.17	172.31
6	Provision for Tax	65.50		62.00	65.50	62.03
7	Deferred Tax	(0.57)	(0.78)	(4.00)	(2.91)	(1.24)
8	Net Profit / (Loss) after tax (5-6-7)	(90.01)	32.03	40.50	116.58	111.52
9	Paid up Equity Share Capital (Face Value of Rs. 5/- each)	666.88	666.88	666.88	666.88	666.88
10	Reserves excluding revaluation reserves (as per Balance sheet of Previous accounting year to be given in column)					
11	Basic and Diluted EPS for the period for the year to date and for the previous year (not to be annualised)	(0.67)	0.24	0.30	0.87	848.62
12	Aggregate of non promoter shareholding					
	-No. of Shares	11,870,178	11,850,800	11,870,178	11,870,178	11,870,178
	-Percentage of Shareholding	89.00%	88.85%	89.00%	89.00%	89.00%
13	Promoters and Promoter group Shareholding for the quarter ended 31-03-2014					
	a) Pledged /Encumbered					
	-Number of Shares	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	-Number of Shares	1,467,422	1,486,800	1,467,422	1,467,422	1,467,422
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the company)	11.00%	11.15%	11.00%	11.00%	11.00%

-The above Audited Financial results for the quarter ended March 31,2014 were taken on records at the meeting of the Board of Directors held on May 30, 2014 after being reviewed and recommended by the Audit Committee
 -Previous years figures have been regrouped, where ever necessary, to make them comparable with the current year
 -The Company operates in Single segment Hence, AS-17 is not applicable.

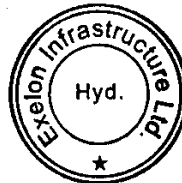
STATUS OF INVESTOR COMPLAINTS FOR THE QUARTER ENDED 31-03-2014

No. of Complaints Received	No. of Complaints Resolved	No. of Complaints Unresolved	No. of Complaints Outstanding
NIL	NIL	NIL	NIL

FOR EXELON INFRASTRUCTURE LIMITED

Rahul

K RAHUL
DIRECTOR



PLACE : Hyderabad
DATE : 30-05-2014

3-6-154, Victory Vision, 5th Floor, Himayat Nagar, Hyderabad, Andhra Pradesh, India - 500 029.

Flat/RM 705, 7/F, Empress Plaza, 17-19, Chatham Road South, TST, Kowloon, Hong Kong.

Regd. Off.: #101 A Wing, Bhomi Utsav Apartment, Beside Kala Hanuman Temple, M G Road, Kandivali West, Mumbai - 400 067.

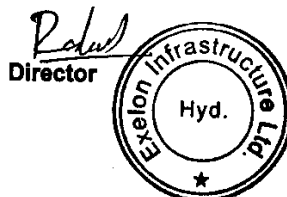
EXELON INFRASTRUCTURE LTD.



Statement of Assets and Liabilities		(Rs. In Lakhs)	
Particulars	AS AT 3/31/2014	AS AT 3/31/2013	
A EQUITY AND LIABILITIES			
1 SHAREHOLDERS FUND:			
(a) Share Capital	666.88	666.88	
(b) Reserves and Surplus	965.20	848.62	
(c) Money Received against share warrants	--	--	
Sub-total -Shareholder's funds	1632.08	1515.50	
2 Share Application Money pending for allotment			
3 Minority interest *			
4 Non -Current liabilities			
(a) Long -Term borrowings(Secured Loans)	14.42	30.67	
(b) Deffered Tax Liabilites (net)	45.48	48.39	
(c) Other long term borrowings	--	--	
(d) long term provisions	--	--	
Sub-total -Non Current Liabilites	59.91	79.06	
5 Current Liabilities			
(a) Short Term Borrowings	210.76	296.26	
(b) Trade Payables	330.46	195.11	
(c) Other current liabilities	17.65	15.37	
(d) Short term provisions	223.01	159.50	
Sub-total -non -current assets	781.88	666.25	
TOTAL -EQUITY AND LIABILITES	2473.86	2260.80	
B ASSETS			
1 Non current assets			
(a) Fixed Assets	170.05	195.74	
(b) Capital Work in progress			
(c) Non - Current investment	0.70	0.70	
(d) Long terms loans and advances	--	--	
(e) Other non -current assets	--	--	
Sub-total -non -current assets	170.75	196.44	
2 Current Assets			
(a) Current investment	--	--	
(b) Inventories	25.44	107.29	
(c) Trade receivable	1259.34	1056.01	
(d) Cash and cash equivalent	2.25	5.88	
(e) Short- term loans and advances	1016.08	895.19	
(f) Other current assets			
Sub-total -current assets	2303.11	2064.36	
TOTAL- ASSETS .	2473.86	2260.80	

For Exelon Infrastructure Limited

Place : Hyderabad
Dated : 30-05-2014



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P. MURALI & CO.,

CHARTERED ACCOUNTANTS
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Auditor's Report On Quarterly Financial Results and year to date Financial Results of
Exelon Infrastructure Limited Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of
Exelon Infrastructure Limited

We have audited the quarterly financial results of Exelon Infrastructure Limited (the company) for the quarter ended 31st March, 2014 and the year to date financial results for the period from 1st April, 2013 to 31st March, 2014 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and ' Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, Issued pursuant to the Companies Act, 1956 read with General circular 8/2014 dated April 4, 2014 issued by the Ministry of Corporate Affairs and other accounting principles generally accepted in India.

1. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatemen(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis of our opinion.
2. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date financial results:
 - (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - (ii) give a true and fair view of the net loss and other financial information for the quarter ended 31st March 2014 as well as the year to date results for the period from 1st April 2013 to 31st March 2014.





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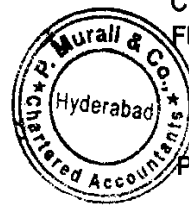
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3. Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place : Hyderabad
Date : 30th May 2014



For P. Murali & Co.,
Chartered Accountants
FRN : 007257s

P. Murali Mohana Rao
Partner
M.No.023412