

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: ESS DEE ALUMINIUM LIMITED</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 532787, ESSDEE</b>                                      |                                      |  |   |
| <b>Quarter ended: 30th June, 2014</b>  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  |                                      | 0  | 0   |
| Held by public   |                                      | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  |                                      | 0  | 0   |
| Held by public   |                                      | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  |                                      | 0  | 0   |
| Held by public   |                                      | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      | <b>32047811</b>  | <b>100</b>  |



## Statement Showing Shareholding Pattern

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
|               |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                       |
| 1             | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (b)           | Central Government/ State Government(s)   |                        |                        |  |  |                            |  |                       |
| (c)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(1)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
| 2             | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 2                      | 19068867               | 19068867                                     | 59.50  | 59.50                      | 435000                                 | 2.28                  |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d             | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| e             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(2)</b>  | <b>2</b>               | <b>19068867</b>        | <b>19068867</b>                              | <b>59.50</b>   | <b>59.50</b>               | <b>435000</b>                          | <b>2.28</b>           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>2</b>               | <b>19068867</b>        | <b>19068867</b>                              | <b>59.50</b>   | <b>59.50</b>               | <b>435000</b>                          | <b>2.28</b>           |
| (B)           | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| 1             | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Mutual Funds/ UTI   | 1                      | 224                    | 224  | 0.00   | 0.00                       | N. A.                                  | N. A.                 |
| (b)           | Financial Institutions / Banks  | 3                      | 26632                  | 26632  | 0.04   | 0.04                       | N. A.                                  | N. A.                 |
| (c)           | Central Government/ State Government(s)   |                        |                        |  |  |                            |  |                       |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N. A.                                  | N. A.                 |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N. A.                                  | N. A.                 |
| (f)           | Foreign Institutional Investors   | 36                     | 7353490                | 7353490                                      | 22.03  | 22.03                      | N. A.                                  | N. A.                 |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N. A.                                  | N. A.                 |
| (h)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | N. A.                                  | N. A.                 |
| (i)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N. A.                                  | N. A.                 |
|               | <b>Sub-Total (B)(1)</b>   | <b>40</b>              | <b>7380346</b>         | <b>7380346</b>                               | <b>22.08</b>   | <b>22.08</b>               | <b>N. A.</b>                           | <b>N. A.</b>          |
| B 2           | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Bodies Corporate  | 492                    | 2109289                | 2109108                                      | 6.51   | 6.51                       | N. A.                                  | N. A.                 |
| (b)           | Individuals   |                        |                        |  |  |                            |  |                       |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 7812                   | 1293860                | 1293773                                      | 3.77   | 3.77                       | N. A.                                  | N. A.                 |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 55                     | 1953039                | 1953039                                      | 6.16   | 6.16                       | N. A.                                  | N. A.                 |
| (c)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | N. A.                                  | N. A.                 |
| (d)           | Any Other (specify)   |                        |                        |  |  |                            |  |                       |
| (d-i)         | Trusts  | 2                      | 5001                   | 5001   | 0.02   | 0.02                       | N. A.                                  | N. A.                 |
| (d-ii)        | Clearing Members  | 89                     | 66627                  | 66627  | 1.45   | 1.45                       | N. A.                                  | N. A.                 |
| (d-iii)       | Director / Relatives  | 3                      | 2301                   | 2301   | 0.01   | 0.01                       | N. A.                                  | N. A.                 |
| (d-iv)        | Employee  | 5                      | 16647                  | 16647  | 0.05   | 0.05                       | N. A.                                  | N. A.                 |
| (d-v)         | Non-Resident Indians (Repat)  | 143                    | 151834                 | 151834                                       | 0.46   | 0.46                       | N. A.                                  | N. A.                 |
|               | <b>Sub-Total (B)(2)</b>   | <b>8601</b>            | <b>5598598</b>         | <b>5598330</b>                               | <b>17.47</b>   | <b>17.47</b>               | <b>N. A.</b>                           | <b>N. A.</b>          |
| (B)           | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>8641</b>            | <b>12978944</b>        | <b>12978676</b>                              | <b>40.50</b>   | <b>40.50</b>               | <b>N. A.</b>                           | <b>N. A.</b>          |
|               | <b>TOTAL (A)+(B)</b>  | <b>8643</b>            | <b>32047811</b>        | <b>32047543</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>435000</b>                          | <b>1.36</b>           |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                       |
| 1             | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       | 0                                      | 0.00                  |
|               | Public  | 0                      | 0                      | 0  | 0  | 0.00                       | 0                                      | 0                     |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0</b>              |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>8643</b>            | <b>32047811</b>        | <b>32047543</b>                              | <b>100</b>   | <b>100.00</b>              | <b>435000</b>                          | <b>1.36</b>           |



| Sr.No | Notes   |
|-------|---|
| 1     |   |
|       | For determining public shareholding for the purpose of Clause 40A       |
| 2     | For definitions of "Promoter" and "Promoter Group", refer to Clause 40A |
| 3     | For definitions of "Public Shareholding", refer to Clause 40A           |
| 4     |   |
| 5     |   |
| 6     |   |
| 7     |   |
| 8     |   |
| 9     |   |



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (1)          | (II)                    | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Sudip Bijay Dutta       | 18755913               | 58.52                             | 435000                | 2.32               | 1.36   | 0                       | 0   | 0                                     | 0   | 0  |
| 2            | Aarti Dutta             | 312954                 | 0.98                              | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| <b>TOTAL</b> |                         | <b>19068867</b>        | <b>59.50</b>                      | <b>435000</b>         | <b>2.28</b>        | <b>1.36</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                                 | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Emerging India Focus Funds                              | 2180765               | 6.80   | 0                       | 0   | 0                                     | 0  | 0  |
| 2       | Hypnos Fund Limited                                     | 1289661               | 4.02   | 0                       | 0   | 0                                     | 0  | 0  |
| 3       | Orange Mauritius Investments Limited                    | 949123                | 2.96   | 0                       | 0   | 0                                     | 0  | 0  |
| 4       | Ashoka PTE Limited                                      | 756628                | 2.36   | 0                       | 0   | 0                                     | 0  | 0  |
| 5       | India Opportunities Growth Fund Ltd - Pinewood Strategy | 495000                | 1.54   | 0                       | 0   | 0                                     | 0  | 0  |
|         | <b>TOTAL</b>  | 5671177               | 17.70  | 0                       | 0   | 0                                     | 0  | 0  |



**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|--------------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
|              |   |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Emerging India Focus Funds  | 2180765          | 6.80  | 0                   | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> |   | <b>2180765</b>   | <b>6.80</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |



(D)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | NIL                     | 0                          | 0.00   |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            | NIL  | 0                            | 0  | 0.00   |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>  |

