

ESS DEE ALUMINIUM LIMITED

Regd. Office : 1 Sagore Dutta Ghat Road, Kamarhati Kolkata 700 058

Unaudited Financial Results for the Quarter and Nine months ended 31st December 2014 (Pursuant to Clause 41 of the Listing Agreement)

CIN L27203WB2004PLC170941

Website : www.essdee.in

(Rs. in Lacs)

No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Part I							
1	Income from operations	-	-	-	-	-	-
a)	Net Sales / Income from Operations	22,527.17	20,902.98	16,872.68	59,565.70	51,499.52	66,406.21
b)	Other Operating Revenue	67.70	231.91	68.45	369.07	672.14	856.35
	Total	22,594.87	21,134.89	16,941.13	59,934.77	52,171.66	67,262.56
2	Expenditure						
a)	Cost of Materials Consumed	16,691.45	14,339.50	11,364.14	41,471.71	35,225.65	44,631.00
b)	Changes in Inventories of Finished Goods, Work in Progress	188.26	(13.76)	579.09	500.50	(120.43)	(284.99)
c)	Employees Cost	719.35	782.44	774.02	2,297.24	2,395.24	3,160.31
d)	Depreciation	1,405.56	1,276.93	1,085.88	3,884.15	3,015.48	4,097.01
e)	Other Expenditure	385.50	1,115.38	343.48	2,445.33	2,303.14	4,013.96
	Total	19,390.12	17,500.49	14,146.61	50,598.93	42,819.08	55,617.29
3	Profit from operations before other income, interest and exceptional items(1-2)	3,204.75	3,634.40	2,794.52	9,335.84	9,352.58	11,645.27
4	Other Income	37.41	(55.19)	233.82	151.04	387.29	261.40
5	Profit before Interest and Exceptional Items (3+4)	3,242.16	3,579.21	3,028.34	9,486.88	9,739.87	11,906.67
6	Finance Cost	2,221.67	1,652.41	1,457.72	5,687.69	4,199.97	5,860.81
7	Profit after Interest but before Exceptional Items (5-6)	1,020.49	1,926.80	1,570.62	3,799.19	5,539.90	6,045.86
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1,020.49	1,926.80	1,570.62	3,799.19	5,539.90	6,045.86
10	Tax expenses						
a)	Current	213.90	342.66	305.76	796.29	1,077.88	1,368.88
b)	Deferred	379.99	891.28	1,939.19	1,321.10	2,474.52	1,677.74
c)	MAT Credit Entitlement	(216.82)	(579.47)	-	(796.29)	-	-
d)	Adjustment of Earlier Years (Net)	-	-	(2,022.93)	-	(2,022.93)	(2,022.93)
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	643.42	1,272.33	1,348.60	2,478.09	4,010.43	5,022.17
12	Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	643.42	1,272.33	1,348.60	2,478.09	4,010.43	5,022.17
14	Paid up Equity Share Capital (Face Value Rs 10 per share)	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78
15	Reserves (excluding Revaluation Reserves)						71,416.07
16	Earnings per Share (Not annualized) In Rs						
	Basic and Diluted EPS (Before and After Extra ordinary items)	2.01	3.97	4.21	7.73	12.51	15.67

Part II							
A. PARTICULARS OF SHAREHOLDING							
17	Public Shareholding						
	- Number of Shares	1,29,78,944	1,29,78,944	1,29,78,944	1,29,78,944	1,29,78,944	1,29,78,944
	- Percentage of Shareholding	40.50	40.50	40.50	40.50	40.50	40.50
18	Promoters & Promoter Group Shareholding						
a)	Pledged/Encumbered						
	- Number of shares	4,35,000	4,35,000	4,35,000	4,35,000	4,35,000	4,35,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.28	2.28	2.28	2.28	2.28	2.28
	- Percentage of shares (as a% of the total share capital of the Co.)	1.36	1.36	1.36	1.36	1.36	1.36
b)	Non-encumbered						
	- Number of shares	1,86,33,867	1,86,33,867	1,86,33,867	1,86,33,867	1,86,33,867	1,86,33,867
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.72	97.72	97.72	97.72	97.72	97.72
	- Percentage of shares (as a% of the total share capital of the Co.)	58.14	58.14	58.14	58.14	58.14	58.14
B	INVESTOR COMPLAINTS	3 Months ended 31.12.2014					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	0					
	Disposed of during the quarter	0					
	Remaining unresolved at the end of the quarter	Nil					

Date : 13th February 2015
Place : Mumbai

For Ess Dee Aluminium Limited

Ashis Bhattacharya
Ashis Bhattacharya
Managing Director

ESS DEE ALUMINIUM LIMITED

Regd. Office : 1 Sagore Dutta Ghat Road, Kamarhati Kolkata 700 058

Consolidated Unaudited Financial Results for the Quarter and Nine months ended 31st December 2014 (Pursuant to Clause 41 of the Listing Agreement)
CIN L27203WB2004PLC170941 Website : www.essdee.in (Rs. in Lacs)

No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Part I							
1	Income from operations						
	a) Net Sales / Income from Operations	24,218.88	22,258.69	17,541.97	64,545.58	53,688.89	70,935.50
	b) Other Operating Revenue	84.96	253.45	144.31	425.32	788.15	1,000.92
	Total	24,303.84	22,512.14	17,686.28	64,970.90	54,477.04	71,936.42
2	Expenditure						
	a) Cost of Materials Consumed	17,634.67	14,884.31	11,281.66	44,276.99	35,294.21	46,398.39
	b) Changes in Inventories of Finished Goods, Work in Progress	197.75	(25.41)	638.40	494.82	(156.86)	(337.88)
	c) Employees Cost	1,027.56	1,095.71	1,130.64	3,207.18	3,432.59	4,515.47
	d) Depreciation	1,461.72	1,337.33	1,143.78	4,060.38	3,194.67	4,337.16
	e) Other Expenditure	503.21	1,211.67	450.39	2,757.54	2,654.38	4,488.64
	Total	20,824.91	18,503.61	14,644.87	54,796.91	44,418.99	59,401.78
3	Profit from operations before other income, interest and exceptional items(1-2)	3,478.93	4,008.53	3,041.41	10,173.99	10,058.05	12,534.64
4	Other Income	442.22	(53.48)	257.28	562.67	449.80	335.05
5	Profit before Interest and Exceptional Items (3+4)	3,921.15	3,955.05	3,298.69	10,736.66	10,507.85	12,869.69
6	Finance Cost	2,344.21	1,789.75	1,617.33	6,086.86	4,631.70	6,440.89
7	Profit after Interest but before Exceptional Items (5-6)	1,576.94	2,165.30	1,681.36	4,649.80	5,876.15	6,428.80
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1,576.94	2,165.30	1,681.36	4,649.80	5,876.15	6,428.80
10	Tax expenses						
	a) Current	297.05	431.51	367.11	1,019.92	1,261.84	1,619.99
	b) Deferred	392.97	902.84	1,955.51	1,357.42	2,522.40	1,744.48
	c) MAT Credit Entitlement	(216.82)	(579.47)	-	(796.29)	-	-
	d) Adjustment of Earlier Years (Net)	-	-	(2,022.93)	-	(2,022.93)	(2,022.93)
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	1,103.74	1,410.42	1,381.67	3,068.75	4,114.84	5,087.26
12	Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	1,103.74	1,410.42	1,381.67	3,068.75	4,114.84	5,087.26
14	Paid up Equity Share Capital (Face Value Rs 10 per share)	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78
15	Reserves (excluding Revaluation Reserves)						78,402.91
16	Earnings per Share (Not annualized) In Rs						
	Basic and Diluted EPS (Before and After Extra ordinary items)	3.44	4.40	4.31	9.58	12.84	15.87

PART II

A PARTICULARS OF SHAREHOLDING							
17	Public Shareholding						
	- Number of Shares	1,29,78,944	1,29,78,944	1,29,78,944	1,29,78,944	1,29,78,944	1,29,78,944
	- Percentage of Shareholding	40.50	40.50	40.50	40.50	40.50	40.50
18	Promoters & Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	4,35,000	4,35,000	4,35,000	4,35,000	4,35,000	4,35,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.28	2.28	2.28	2.28	2.28	2.28
	- Percentage of shares (as a % of the total share capital of the Co.)	1.36	1.36	1.36	1.36	1.36	1.36
	b) Non-encumbered						
	- Number of shares	1,86,33,867	1,86,33,867	1,86,33,867	1,86,33,867	1,86,33,867	1,86,33,867
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.72	97.72	97.72	97.72	97.72	97.72
	- Percentage of shares (as a % of the total share capital of the Co.)	58.14	58.14	58.14	58.14	58.14	58.14
B		3 Months ended 31.12.2014					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	0					
	Disposed of during the quarter	0					
	Remaining unresolved at the end of the quarter	Nil					

Date : 13th February 2015
Place : Mumbai

For Ess Dee Aluminium Limited
Ashis Bhattacharya
Ashis Bhattacharya
Managing Director

Stand - Alone Information


(RS. in Lacs)

Particulars	Quarter ended			Nine Months ended		Year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue	22,594.87	21,134.89	16,941.13	59,934.77	52,171.66	67,262.56
Profit before tax and exceptional item	1,020.49	1,926.80	1,570.62	3,799.19	5,539.90	6,045.86
Profit after tax before exceptional item	643.42	1,272.33	1,348.60	2,478.09	4,010.43	5,022.17
Profit after tax and exceptional item	643.42	1,272.33	1,348.60	2,478.09	4,010.43	5,022.17

Notes

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 13th February 2015 and have been subjected to a limited review by the Statutory Auditors.
- The Company has consolidated the financial results of its subsidiaries Flex Art Foil Limited and Ess Dee Aluminium PTE Limited (Singapore) in accordance with accounting standard 21.
- Pending the determination of useful life and componentization of assets as required under Schedule II of the Companies Act, 2013, the Company has continued to provide depreciation at the rate and in the manner as prescribed in the Schedule XIV of the Companies Act, 1956. The Impact of the same will be recognised subsequently. The Auditors have drawn attention to this matter in their Limited Review Report.
- The main business of the Company and its subsidiaries is advanced packaging solutions. All other activities of the company revolve around the main business. As such there are no separate reportable segments for the company in accordance with AS-17.
- Ess Dee Aluminium Ltd has informed BSE that under the provisions of section 132 of Income Tax Act, 1961, Income Tax Authorities had carried out search and seizure proceedings at the premises of the Company on 28th March, 2014 when they sought certain clarifications and documents in regard to the tax liability, if any, of the Company. All relevant material was produced and provided to the IT officials. There is no undisclosed income tax evasion, levy of penalty for any previous years or current year and there will not be revision in income booked in the earlier accounting years. The matter shall be resolved as per provisions of the Income tax law.
- Previous periods figures have been regrouped/ rearranged/ reworked wherever necessary
- The results can be viewed on the Company's website: www.essdee.in or BSE website: www.bseindia.com or NSE website: www.nseindia.com

For ESS DEE ALUMINIUM LIMITED



Ashis Bhattacharya
Managing Director

Date: 13th February 2015

Place: Mumbai