

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	ERA INFRA ENGINEERING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and/or National Stock Exchange		
Detail of the acquisition as follows	Number	%w.r.t. total share/voting capital where applicable (*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL 720,942	NIL 0.40	NIL 0.40
c) Voting rights (VR) other than equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	720,942	0.40	0.40
Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired other than equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each)	NIL	NIL	NIL



category)acquired			
d) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)	112,23,921	6.17	6.17
e) Total(a+b+c+/-d)	112,23,921	6.17	6.17
Aftertheacquisition,holdingofacquireralongwithPACsof:			
a) Sharescarryingvotingrights	NIL	NIL	NIL
b) VRs otherwisethan byequityshares	NIL	NIL	NIL
c) Warrants/convertiblesecurities/anyotherinstrumentthathentitletheacquirertoreceivesharescarryingvotingrights in theTC (specifyholdingineachcategory)afteracquisition	NIL	NIL	NIL
d) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)	11,944,863	6.57	6.57
e) Total(a+b+c+d)	11,944,863	6.57	6.57
Modeofacquisition(e.g.openmarket/publicissue/rightsissue/preferentialallotment/ inter-setransfer/encumbrance,etc.)	Pledge		
Salientfeaturesofthesecuritiesacquiredincludingtimetillredemption, ratioatwhichitcanbeconvertedintoequityshares,etc.	N.A.		
Dateofacquisitionof/dateofreceiptofintimationofallotmentofshares /VR/warrants/convertiblesecurities/anyotherinstrumentthathentitletheacquirertoreceiveshares in theTC.	13.01.2015		
Equitysharecapital/totalvotingcapitaloftheTCbeforethesaidacquisition	363655280/- (18,18,27,640 equity Shares of Face Value of Rs. 2/- each)		
Equitysharecapital/totalvotingcapitaloftheTCafterthesaidacquisition	363655280/- (18,18,27,640 equity Shares of Face Value of Rs. 2/- each)		
Totaldilutedshare/votingcapitaloftheTCafterthesaidacquisition	363655280/- (18,18,27,640 equity Shares of Face Value of Rs. 2/- each)		





Signature of the acquirer/Authorised Signatory



Place: New Delhi

Date: 14.01.2015

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.