

ENGINEERS INDIA LIMITED



Regd. Office : 1, Bhikaiji Cama Place, New Delhi-110066  
 UNAUDITED FINANCIAL RESULTS (PROVISIONAL)  
 FOR THE QUARTER ENDED 31st DECEMBER, 2013

PART I		₹ In Lakhs					
Sl. No.	Particulate	STANDALONE					
		QUARTER ENDED			NINE MONTHS ENDED		FINANCIAL YEAR ENDED
		31-Dec-13 (Unaudited)	30-Sep-13 (Unaudited)	31-Dec-12 (Unaudited)	31-Dec-13 (Unaudited)	31-Dec-12 (Unaudited)	31-Mar-13 (Audited)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1.	Income from operations						
	a) Net Sales/ Income From Operations	42039.51	46518.07	60476.91	132876.32	199249.42	250596.70
	b) Other Operating Income	-	-	-	-	-	-
	Total income from operations (net)	42039.51	46518.07	60476.91	132876.32	199249.42	250596.70
2.	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	d) Employee benefits expense	-	-	-	-	-	-
	e) Depreciation and amortisation expense	15292.98	14531.94	14438.77	44528.81	43778.59	57655.90
	f) Other expenses	273.73	223.42	241.65	742.63	835.98	1087.00
	i) Sub-Contract payment	-	-	-	-	-	-
	ii) Construction material	8985.27	6258.39	8717.84	24894.90	40145.19	50261.88
	iii) Other expenses	2624.78	11669.29	19243.92	16687.50	53065.17	61371.96
	Total expenses	5246.02	5204.62	4965.64	16373.33	17183.43	22768.25
	Profit from Operations before Other Income, finance costs & Exceptional Items (1-2)	32422.78	37887.66	47607.82	103227.17	155008.36	193144.99
4.	Other Income	9616.73	8630.41	12869.09	29649.15	44241.06	57451.71
5.	Profit from ordinary activities before finance cost & Exceptional Items (3+4)	10836.37	8281.17	6692.85	25921.17	21117.03	31642.17
6.	Finance costs	20453.10	16911.58	19561.94	55570.32	65358.09	89093.88
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	0.00	0.00	0.00	0.07	12.46	0.18
8.	Exceptional Items	20453.10	16911.58	19561.94	55570.25	65345.63	89093.70
9.	Profit from Ordinary Activities before tax (7-8)	-	-	-	-	-	-
10.a	Provision for Taxation	20453.10	16911.58	19561.94	55570.25	65345.63	89093.70
10.b	Short/ (Excess) Provision for earlier years	5526.85	5008.17	6552.49	16958.39	22047.72	28445.61
10.c	Provision for Deferred Tax Liability/(Asset) including earlier years adjustment	1426.10	717.06	(223.59)	990.75	(1489.81)	1.36
11.	Net Profit from Ordinary Activities after tax (9-10)	-	-	-	-	-	(2210.82)
12.	Extraordinary items (not of tax expense)	13500.15	11186.35	13233.04	37621.11	44787.00	62857.55
13.	Net Profit for the period (11-12)	-	-	-	-	-	-
14.	Paid-up equity share capital ( Face Value of ₹ 5/-)	13500.15	11186.35	13233.04	37621.11	44787.00	62857.55
15.	Reserves excluding Revaluation Reserves	16846.84	16846.84	16846.84	16846.84	16846.84	16846.84
16.	Earning Per Share (EPS)						
	i) Basic & diluted EPS before Extraordinary Items in ₹	4.01	3.32	3.93	11.17	13.29	206907.80
	ii) Basic & diluted EPS after Extraordinary Items in ₹	4.01	3.32	3.93	11.17	13.29	18.66
PART II							
A PARTICULARS OF SHAREHOLDING							
1.	Public Shareholding						
	--Number Of Shares	66036060	66036060	66036060	66036060	66036060	66036060
	--Percentage of Share holding	19.599%	19.599%	19.599%	19.599%	19.599%	19.599%
2.	Promoters and Promoter group Shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	-- Number of Shares	-	-	-	-	-	-
	-- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered	-	-	-	-	-	-
	-- Number of Shares	270900540	270900540	270900540	270900540	270900540	270900540
	-- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	-- Percentage of Shares (as a % of the total share capital of the company)	80.401%	80.401%	80.401%	80.401%	80.401%	80.401%
B INVESTOR COMPLAINTS							
	Particulars						
	IN NUMBERS						
	Pending at the beginning of the quarter	0	0	0	0	0	0
	Received during the quarter	38	38	38	38	38	38
	Disposed of during the quarter	38	38	38	38	38	38
	Remaining unresolved at the end of the quarter	0	0	0	0	0	0

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 24/01/2014.
  - The Auditors of the Company have carried out "Limited Review" of the above financial results.
  - Engineers India Limited is proposing, subject to market conditions and other considerations, a further public offer of its equity shares through an offer for sale by Government of India through the Ministry of Petroleum and Natural Gas and has filed a draft red herring prospectus with the Securities and Exchange Board of India. The draft red herring prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the websites of the book running lead managers at [www.kicicsecurities.com](http://www.kicicsecurities.com), [www.idccapital.com](http://www.idccapital.com) and [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled "Risk factors" of the draft red herring prospectus.
- "The Equity Shares of Engineers India Limited have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the U.S. and may not be offered or sold in the U.S. except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. EIL does not intend to make a public offer of its securities in the U.S."

M. Verma & Associates  
 Chartered Accountants  
 Place: New Delhi  
 Dated: 24th January, 2014

By Order of the Board  
 For Engineers India Limited  
 Ram Singh  
 Director (Finance)

**ENGINEERS INDIA LIMITED**



Regd. Office : 1, Bhikaiji Cama Place, New Delhi-110066  
**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)**  
**FOR THE QUARTER ENDED 31st DECEMBER, 2013**

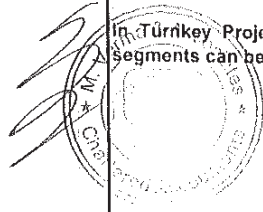
**Segment wise Revenue, Results and Capital Employed**

₹ In Lakhs)

Particulars	STANDALONE					
	QUARTER ENDED			NINE MONTHS ENDED		FINANCIAL YEAR ENDED
	31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>Segment Revenue</b>						
Consultancy & Engineering Projects	28427.25	26189.54	28955.00	84531.62	93158.45	123423.53
Turnkey Projects	13612.26	20328.53	31521.91	48344.70	106090.97	127173.17
<b>Total</b>	<b>42039.51</b>	<b>46518.07</b>	<b>60476.91</b>	<b>132876.32</b>	<b>199249.42</b>	<b>250596.70</b>
<b>Segment Profit from operations</b>						
Consultancy & Engineering Projects	10461.73	9048.46	12017.32	31235.10	39346.58	52704.81
Turnkey Projects	674.14	1379.09	2409.40	3083.09	9530.39	11047.67
<b>Total (a)</b>	<b>11135.87</b>	<b>10427.55</b>	<b>14426.72</b>	<b>34318.19</b>	<b>48876.97</b>	<b>63752.48</b>
Prior period adjustments	19.32	267.02	0.00	283.50	0.00	427.75
Interest	0.00	0.00	0.00	0.07	12.46	0.18
Other un- allocable expenditure	1499.82	1530.12	1557.63	4385.54	4635.91	5873.02
<b>Total (b)</b>	<b>1519.14</b>	<b>1797.14</b>	<b>1557.63</b>	<b>4669.11</b>	<b>4648.37</b>	<b>6300.95</b>
<b>Other Income (c)</b>	<b>10836.37</b>	<b>8281.17</b>	<b>6692.85</b>	<b>25921.17</b>	<b>21117.03</b>	<b>31642.17</b>
<b>Profit Before Tax (a-b+c)</b>	<b>20453.10</b>	<b>16911.58</b>	<b>19561.94</b>	<b>55570.25</b>	<b>65345.63</b>	<b>89093.70</b>
<b>Capital Employed *</b>	<b>261375.75</b>	<b>247875.60</b>	<b>229191.51</b>	<b>261375.75</b>	<b>229191.51</b>	<b>223754.64</b>

\*Fixed assets used in the company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and support services are used interchangeably between segments. Accordingly, no disclosure relating to total segment assets and liabilities has been made.

In Turnkey Projects of the company, margins do not accrue uniformly during the year. Hence, the financial performance of the segments can be discerned only on the basis of the figures for the full year.



Place: New Delhi  
 Dated : 24th January, 2014

By Order of the Board  
 For Engineers India Limited

*Ram Singh*  
 Ram Singh  
 Director (Finance)

Please visit our website at <http://www.engineersindia.oil.co.in>