



Regd Off : 99/2/1 & 9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230.

EMMBI INDUSTRIES LIMITED

(Formerly known as EMMBI POLYARNS LIMITED)

CIN : L17120DN1994PLC000387

Statement of Unaudited Financial Results For Quarter and Nine Months Ended 31st December, 2014.

PART - I							
Sr.No.	Particulars	Quarter Ended			Nine Months Ended		(Rs in Millions)
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
1	Operating Income						
	(a) Income from Operations (Net of Excise Duty)	516.45	436.14	403.35	1,335.01	1,111.11	1,579.36
	(b) Other Operating Income	4.77	0.69	3.02	9.01	10.71	11.14
	Total Income from Operations (a+b)	521.22	436.83	406.37	1,344.02	1,121.82	1,590.50
2	Expenditure						
	(a) Cost of materials consumed	358.80	280.50	301.63	892.97	774.36	1,060.58
	(b) Purchase of Stock-in Trade	48.03	38.77	42.16	125.73	92.59	122.63
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(29.23)	(0.96)	(34.36)	(42.87)	(78.20)	(76.76)
	(d) Employee Benefit Expense	19.38	13.88	14.16	45.89	43.27	55.01
	(e) Depreciation & Amortisation Expense	7.76	5.63	7.32	22.49	21.35	28.90
	(f) Other Expense	67.12	67.79	63.13	195.31	184.72	275.46
	Total Expenses	471.86	405.61	374.03	1,239.52	1,038.08	1,465.83
3	Profit / (Loss) from Operations before Other Income and Finance Cost	49.36	31.21	32.34	104.50	83.74	124.67
4	Other Income	2.47	0.19	0.19	4.78	0.35	0.59
5	Profit / (Loss) from Ordinary Activities before Finance Cost (3+4)	51.83	31.40	32.52	109.28	84.09	125.27
6	Finance Cost (Net)	26.77	20.88	17.59	63.02	43.15	63.11
7	Profit / (Loss) from Ordinary Activities before Tax (5-6)	25.06	10.52	14.93	46.26	40.94	62.16
8	Tax Expense	8.73	3.11	3.84	15.43	11.84	18.82
9	Net Profit / (Loss) from Ordinary Activities After Tax (7-8)	16.31	7.41	11.09	30.84	29.10	43.34
10	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
11	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year						
12	Earning Per Share (EPS)						
	Basic and Diluted EPS after Extraordinary item for the period/ year to date and for the previous year						
	- Basic-Rs	0.92	0.42	0.63	1.74	1.65	2.45
	- Diluted-Rs	0.92	0.42	0.63	1.74	1.65	2.45

PART - II

PARTICULARS OF SHAREHOLDING

1	Public Shareholding						
	- number of Shares	8,014,840	8,404,100	8,451,300	8,014,840	8,451,300	8,426,100
	- Percentage of Shareholding (%)	45.31%	47.51%	47.77%	45.31%	47.77%	47.63%
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	- number of Shares	9,675,400	9,286,150	9,238,950	9,675,400	9,238,950	9,264,150
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	54.69%	52.49%	52.23%	54.69%	52.23%	52.37%





EMMBI INDUSTRIES LIMITED
(Formerly known as EMMBI POLYARNS LIMITED.)

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Note

1 INVESTOR COMPLAINTS - Quarter ended 31st December, 2014

Pending at the beginning of the quarter	
Received during the quarter	NH
Disposed during the quarter	NH
Remaining unresolved at the end of the quarter	NH

- 2 The Financial results have been reviewed by Audit Committee and approved by the Board of directors in its meeting held on 14th February, 2015. The above results have been reviewed by Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.
- 3 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 4 Pursuant to the notification of Schedule II of the Companies Act, 2013 ("the Act"), by the Ministry of Corporate Affairs effective from 01.04.2014, the management has internally reassessed and changed, wherever necessary the useful life to compute depreciation, to conform to the requirements of the Act. Accordingly, the carrying amount as at 01.04.2014 is being depreciated over revised remaining useful life of the asset. The Carrying Value of Rs 9.26 Lakhs, in case of Assets worth NIL revised remaining useful life as at 01.04.2014, is reduced after tax adjustment from the Retained Earnings as at such date. Further, had the Company continued with the previously assessed useful lives, charge for depreciation for the nine months ended 31.12.2014 would have been higher by Rs 13.10 Lakhs and profit before tax would be lower by such amount.
- 5 Figures for the Previous period /quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.

Place: Mumbai
Date: 14th February, 2015



For and on behalf of the Board,
For EMMBI INDUSTRIES LIMITED,

Makrand Appalwar
Makrand Appalwar
Managing Director

CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

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Independent Auditors' Review Report

To,
The Board of Directors,
Emmbi Industries Ltd.,
(Formerly known as Emmbi Polyarns Ltd.)

We have reviewed the accompanying statement of standalone unaudited financial results of EMMBI INDUSTRIES LIMITED. (Formerly known as EMMBI POLYARNS LIMITED) (the Company) for the Quarter and Nine months ended 31st December, 2014 (the statement) except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the Management but have neither been reviewed nor have been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.



CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

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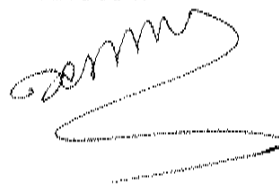
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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the statement has been prepared in all material respects in accordance with the applicable accounting standards, notified pursuant to the Companies (Accounting Standard) Rules, 2006 as per Section 211 (3C) of Companies Act 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.J. Shah & Associates
Chartered Accountants
FRN : 127308W



Date : 14.02.2015
Place : Mumbai


Kirti J Shah KIRTI J SHAH
Proprietor F.C.A.
Membership No. 030784