



Regd Off : 99/2/1 & 9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T.of Dadra & Nagarhaveli, Silvassa - 396 23c

**EMMBI INDUSTRIES LIMITED**

( Formerly known as EMMBI POLYARNS LIMITED. )

CIN : L1710DN1994PLC000387

**Statement of Unaudited Financial Results For The Quarter Ended 30th JUNE, 2014**

PART - I		(Rs In Millions)			
Sr.No.	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Unaudited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	<b>Operating Income</b>				
	(a) Income from Operations	385.24	468.25	356.60	1,579.36
	(b) Other Operating Income	3.56	0.43	3.36	11.14
	<b>Total Income from Operations (a+b)</b>	<b>388.80</b>	<b>468.68</b>	<b>359.96</b>	<b>1,590.50</b>
2	<b>Expenditure</b>				
	(a) Cost of materials consumed	253.68	286.22	208.99	1,060.58
	(b) Purchase of Stock-in Trade	38.93	30.05	21.50	122.63
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(12.67)	1.44	22.19	(76.76)
	(d) Employee Benefit Expense	12.63	11.74	12.32	55.01
	(e) Depreciation & Amortisation Expense	9.10	7.56	6.92	28.90
	(f) Other Expense	60.39	90.74	59.05	275.46
	<b>Total Expenses</b>	<b>362.05</b>	<b>427.74</b>	<b>330.97</b>	<b>1,465.83</b>
3	<b>Profit from Operations before Other Income, Finance Cost and Exceptional items (1-2)</b>	<b>26.75</b>	<b>40.94</b>	<b>28.99</b>	<b>124.67</b>
4	Other Income	0.07	0.24	0.07	0.59
5	<b>Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)</b>	<b>26.82</b>	<b>41.18</b>	<b>29.06</b>	<b>125.27</b>
6	Finance Cost (Net)	15.36	19.96	14.97	63.11
7	<b>Profit from Ordinary Activities after Finance Cost but before Exceptional items (5-6)</b>	<b>11.46</b>	<b>21.22</b>	<b>14.10</b>	<b>62.16</b>
8	Exceptional Items-Charge/(Credit)	-	-	-	-
9	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>11.46</b>	<b>21.22</b>	<b>14.10</b>	<b>62.16</b>
10	Tax Expense				
	Current Tax Charge (Net of MAT Credit)	3.06	4.05	2.86	12.25
	Tax of earlier years	-	0.53	-	0.53
	Deferred Tax Charge	0.51	2.40	1.57	6.04
11	<b>Net Profit from Ordinary Activities After Tax(9-10)</b>	<b>7.90</b>	<b>14.24</b>	<b>9.67</b>	<b>43.34</b>
12	Extraordinary Item	-	-	-	-
13	<b>Net Profit for the period / year after tax (11-12)</b>	<b>7.90</b>	<b>14.24</b>	<b>9.67</b>	<b>43.34</b>
14	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90
15	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year				
16	Earning Per Share (EPS)				
	Basic and Diluted EPS after Extraordinary item for the period/ year to date and for the previous year				
	- Basic-Rs	0.45	0.80	0.55	2.45
	- Diluted-Rs	0.45	0.80	0.55	2.45

**PART - II**

**PARTICULARS OF SHAREHOLDING**

1	Public Shareholding				
	- number of Shares	84,26,100	84,26,100	84,52,300	84,26,100
	- Percentage of Shareholding (%)	47.63%	47.63%	47.78%	47.63%
2	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered				
	- number of Shares	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	-	-	-	-
	b) Non-Encumbered				
	- number of Shares	92,64,150	92,64,150	92,37,950	92,64,150
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	52.37%	52.37%	52.22%	52.37%





**EMMBI INDUSTRIES LIMITED**  
(Formerly known as EMMBI POLYARNS LIMITED)

CIN : L1710DN1994PLC000387

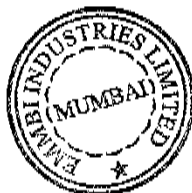
Note

1 INVESTOR COMPLAINTS - Quarter ended 30th JUNE, 2014

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

- 2 The Financial results have been reviewed by Audit Committee and approved by the Board of directors in its meeting held on 08th August 2014. The above results have been reviewed by Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.
- 3 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 4 Effective from 1st April 2014, the company has charged depreciation on the basis of remaining useful life of the assets as per requirement of Schedule II of the Companies Act 2013 ("the Act") or as reassessed by the Company. Consequent to this, depreciation charged for the quarter ended 30th June 2014 is higher by Rs 1.43 millions. In respect of the assets completing its useful life, an amount of Rs 0.93 million (Rs 1.37 million being WDV of assets completing its useful life and Rs 0.44 million being deferred tax reversal thereon) has been adjusted against opening balance of the retained earnings in accordance with the transitional provision provided in Note 7 (b) of the Schedule II of the Act.
- 5 Figures for the Previous period /quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.
- 6 Figures of the quarter ended 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year ended 31st March 2014 and unaudited published year-to-date figures upto December 31 2013 being the date of the end

Place : Mumbai  
Date : 08th August, 2014



For and on behalf of the Board  
For EMMBI INDUSTRIES LIMITED,

*Makrand Appalwar*  
Makrand Appalwar  
Managing Director

CA. KIRTI J. SHAH B.Com., F.C.A.

**K. J. SHAH & ASSOCIATES**

**CHARTERED ACCOUNTANTS**

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Independent Auditors' Review Report

To,  
The Board of Directors,  
Emmbi Industries Ltd.,  
(Formerly known as Emmbi Polyarns Ltd.)

We have reviewed the accompanying statement of standalone unaudited financial results of EMMBI INDUSTRIES LIMITED. (Formerly known as EMMBI POLYARNS LIMITED) (the Company) for the quarter ended 30th June, 2014 (the statement) excepts for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the Management but have neither been reviewed nor have been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.



CA. KIRTI J. SHAH B.Com., F.C.A.

**K. J. SHAH & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

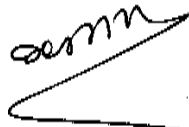
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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the statement has not been prepared in all material respects in accordance with the applicable accounting standards, notified pursuant to the Companies (Accounting Standard) Rules, 2006 as per Section 211 (3C) of Companies Act 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Date : 08.08.2014  
Place : Mumbai

For K.J. Shah & Associates  
Chartered Accountants  
FRN : 127308W

  
Kirti J Shah  
Proprietor **KIRTI J. SHAH**  
Membership No. 030784 **F.C.A.**