

March 17, 2015

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001

Security Code BSE: 504008 (Equity)

Dear Sir,

With reference to your email dated 16.03.2015 and in continuation of our letter dated 13.03.2015, we hereby provide the necessary details as under:

EMCO Limited has allotted 24,39,025 Equity Shares of Rs.2/- each at a premium of Rs.39/- per share to EMCO Investments Private Limited, a Promoter Group Company on Preferential Basis in two tranches after getting stock exchanges approval, the details of which are as under:

| Date of Allotment/ Board Meeting | No. of Shares allotted | Allottee |
|-------------------------------------|------------------------|----------------------------------|
| 26.02.2015 | 11,00,000 | EMCO Investments Private Limited |
| 04.03.2015 | 13,39,025 | EMCO Investments Private Limited |

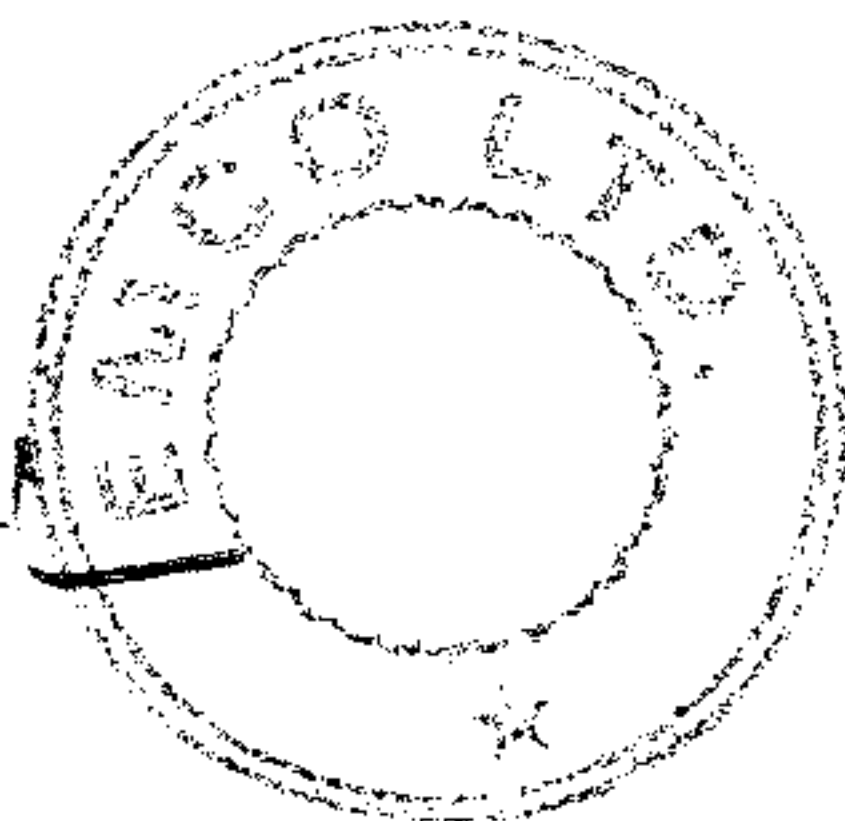
The outcomes of the Board Meeting held on 26.02.2015 and 04.03.2015 giving details of allotment have already been filed with you.

We again enclose herewith shareholding pattern as on 04.03.2015 for your information and records.

We are sure that this will meet to your requirement. If you need any other information, please let us know.

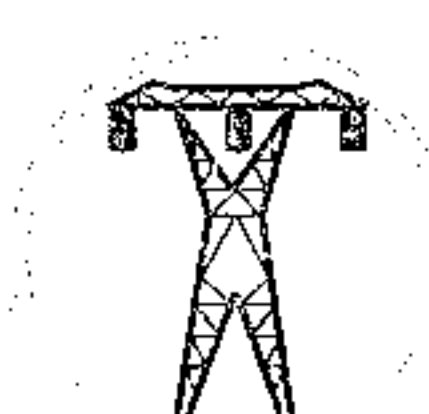
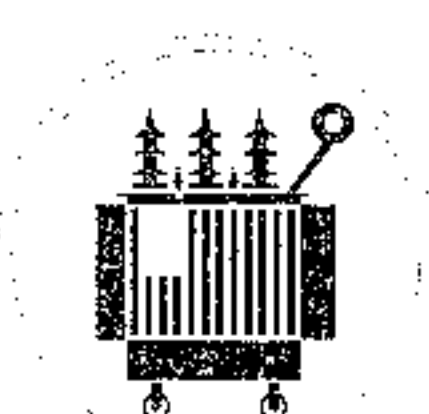
Thanking you,

Yours Sincerely
For EMCO LIMITED

.....
Ganesh Tawari
Company Secretary & Compliance Officer

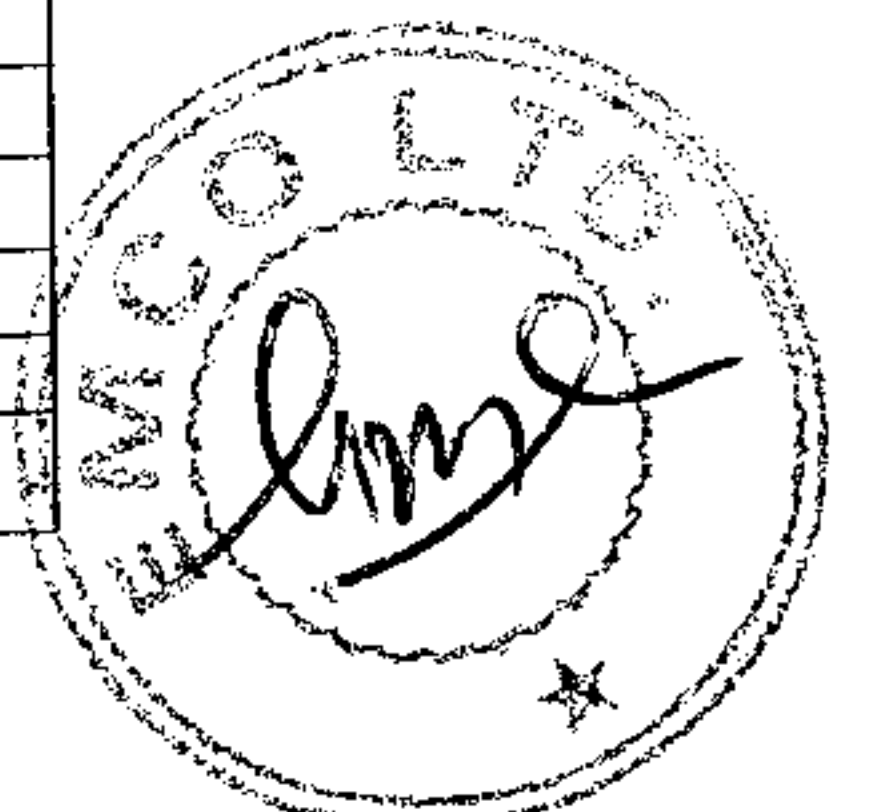
Encl: As Above



| Statement Showing Shareholding Pattern | | | |
|---|------------------------------|---|--|
| Name of the Company: EMCO LTD | | | |
| Scrip Code, Name of the scrip, class of security: 504008, EQUITY, | | | |
| As on 04.03.2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- No. of outstanding securities | | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 67575885 |



| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|--|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | | | | |
| 504008 | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 2,23,65,140 | 2,23,65,140 | 33.10 | 33.10 | | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | - | - | 0.00 | 0.00 | | 0.00 |
| (c) | Bodies Corporate | 1 | 83,55,858 | 83,55,858 | 12.37 | 12.37 | | 0.00 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(1) | 6 | 3,07,20,998 | 3,07,20,998 | 45.46 | 45.46 | 0 | 0.00 |
| | | | | | | | | |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | 0.00 |
| (b) | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 |
| (c) | Institutions | | | | 0.00 | 0.00 | | 0.00 |
| (d) | Qualified Foreign Investors | 0 | - | - | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| (f) | | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 3,07,20,998 | 3,07,20,998 | 45.46 | 45.46 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 4 | 32,31,500 | 32,29,500 | 4.78 | 4.78 | | |
| (b) | Financial Institutions / Banks | 3 | 2,04,675 | 2,04,675 | 0.30 | 0.30 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 1 | 3,84,838 | 3,84,838 | 0.57 | 0.57 | | |
| (f) | Foreign Institutional Investors | 3 | 54,500 | 50,000 | 0.08 | 0.08 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (Trust) | | | | 0.00 | 0.00 | | |
| (I) | Qualified Foreign Investors | | | | 0.00 | 0.00 | | |
| (j) | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 11 | 38,75,513 | 38,69,013 | 5.74 | 5.74 | | |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 571 | 1,20,49,692 | 1,20,47,017 | 17.83 | 17.83 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 23069 | 1,41,41,096 | 1,39,10,580 | 20.93 | 20.93 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 32 | 53,66,388 | 53,11,388 | 7.94 | 7.94 | | |
| (c) | Qualified Foreign Investors | | | | 0.00 | 0.00 | | |
| (d) | Any Other (Trust) | 1 | 450 | 450 | 0.00 | 0.00 | | |
| (e) | HUF | 52 | 65,505 | 65,500 | 0.10 | 0.10 | | |
| (f) | Market Maker | | | | 0.00 | 0.00 | | |
| (g) | Foreign Mutual Fund | | | | 0.00 | 0.00 | | |
| (h) | N R I | 189 | 5,26,701 | 5,26,701 | 0.78 | 0.78 | | |
| | N R N | 66 | 3,05,651 | 3,05,651 | 0.45 | 0.45 | | |
| (I) | | | | | 0.09 | 0.09 | | |
| (j) | Directors/Relatives | 1 | 62,975 | 62,975 | 0.09 | 0.09 | | |
| (k) | Clearing members | 204 | 4,60,916 | 4,60,916 | 0.68 | 0.68 | | |
| | Sub-Total (B)(2) | 24185 | 3,29,79,374 | 3,26,91,178 | 48.80 | 48.80 | | |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 24196 | 3,68,54,887 | 3,65,60,191 | 54.54 | 54.54 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 24202 | 6,75,75,885 | 6,72,81,189 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | 0.00 |
| 2 | Public | | | | | 0.00 | | 0.00 |
| | Sub-Total (C) | 0 | - | - | 0 | 0 | 0 | 0.00 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 24202 | 6,75,75,885 | 6,72,81,189 | 100.00 | 100.00 | 0 | 0.00 |

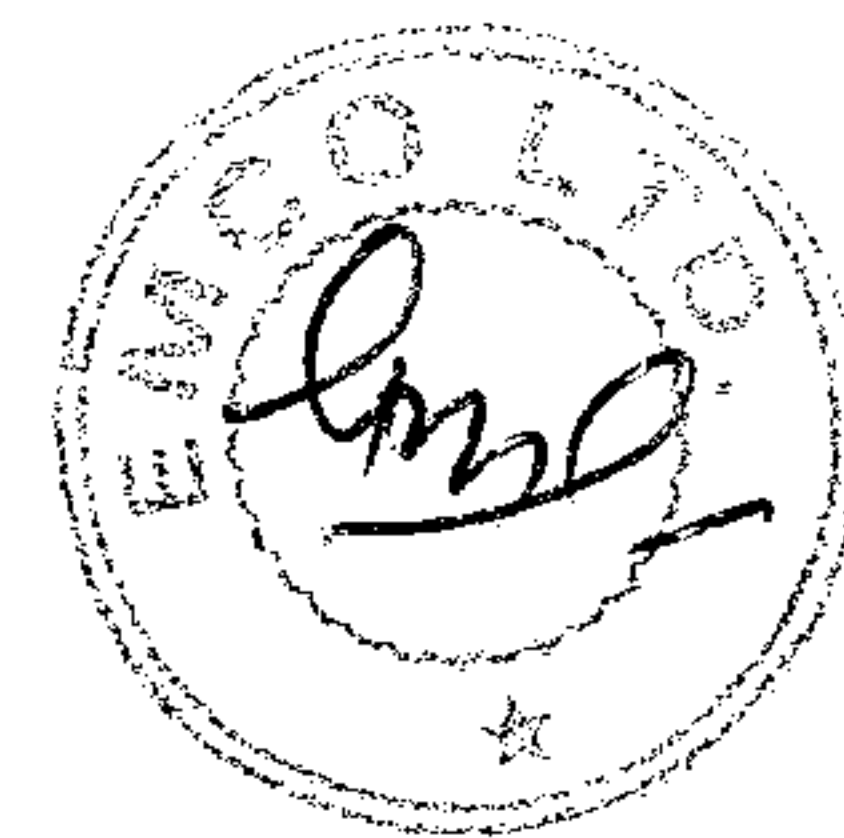


(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RAJESH S JAIN AADPJ3143J | 95,99,345 | 14.21 | - | 0.00 | 0.00 | | | | | |
| 2 | Emco Investments Private Limited * | 83,55,858 | 12.37 | - | 0.00 | 0.00 | | | | | |
| 3 | SHAILESH SURESH JAIN AADPJ3145Q | 62,99,340 | 9.32 | - | 0.00 | 0.00 | | | | | |
| 4 | RATNA SURESH JAIN AAJPJ8047M | 43,54,255 | 6.44 | - | 0.00 | 0.00 | | | | | |
| 5 | TRIPTI R JAIN AADPJ3144R | 13,62,200 | 2.02 | - | 0.00 | 0.00 | | | | | |
| 6 | YACHANA S JAIN AADPJ3146P | 7,50,000 | 1.11 | - | 0.00 | 0.00 | | | | | |
| | | | | - | - | - | | | | | |
| TOTAL | | 3,07,20,998 | 45.46 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |

* Formerly known as Purna Properties and Investments Private Limited

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



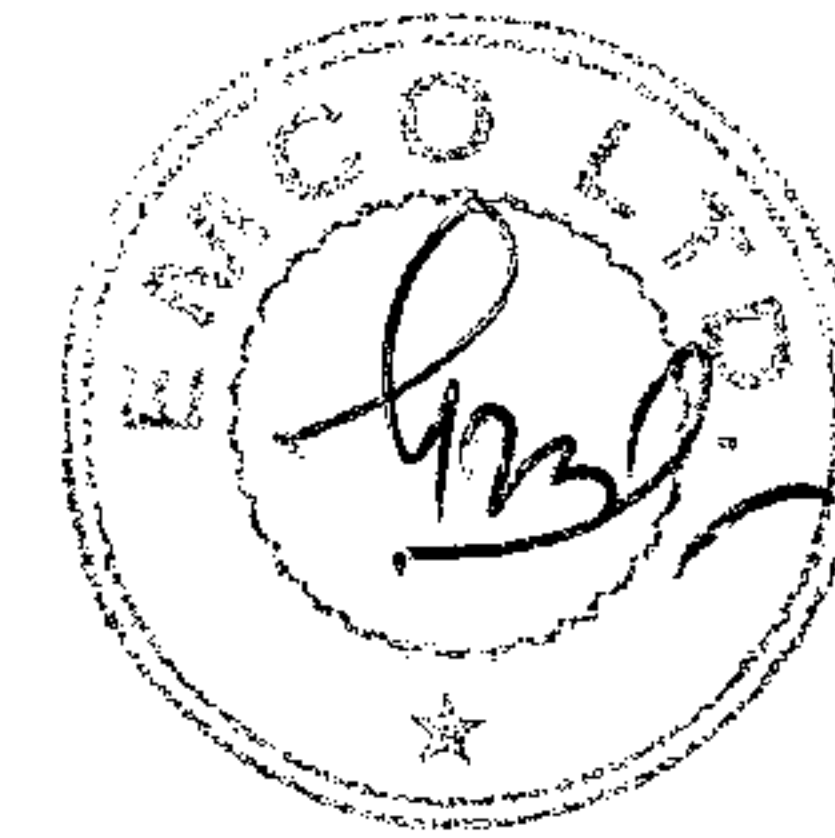
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | RELIANCE CAPITAL TRUSTEE CO.LTD A/C. RELIANCE DIVERSIFIED POWER SECTOR FUND | 3056455 | 4.52 | | | | | |
| 2 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | 2988922 | 4.42 | | | | | |
| 3 | RELIANCE CAPITAL LIMITED | 1943000 | 2.88 | | | | | |
| 4 | SAMEER SHANTILAL MUTTHA | 900240 | 1.33 | | | | | |
| 5 | A E Securities & Investments Pvt Ltd | 900000 | 1.33 | | | | | |
| 6 | FARIDA ASIF PETIWALA | 822390 | 1.22 | | | | | |
| 7 | MAHIMA STOCKS PRIVATE LIMITED | 771199 | 1.14 | | | | | |
| | | | | | | | | |
| TOTAL | | 11382206 | 16.84 | 0 | 0 | 0 | 0 | |



(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|----------------------------------|----------------------------|--|
| 1 | EMCO INVESTMENTS PRIVATE LIMITED | 8355858 | 12.37 |
| | | | |
| | | | |
| TOTAL | | 8355858 | 12.37 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

