

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	EMCO Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - EMCO Investments Private Limited PAC :- 1. Tripti R. Jain 2. Shailesh Jain 3. Rajesh Jain 4. Ratna Jain 5. Yachana S. Jain		
Whether the acquirer belongs to Promoter/Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
• Acquirer	59,16,833	9.08%	9.08%
• Other PACs	2,23,65,140	34.34%	34.34%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,82,81,973	43.42%	43.42%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	24,39,025	3.61%	3.61%

b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	24,39,025	3.61%	3.61%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
• Acquirer	83,55,858	12.37%	12.37%
• Other PACs	2,23,65,140	33.10%	33.10%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3,07,20,998	45.47%	45.47%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 <sup>th</sup> February, 2015 (11,00,000 shares, i.e., 1.66% of enhanced capital as on 26 <sup>th</sup> February 2015) & 4 <sup>th</sup> March, 2015 (13,39,025 shares - 1.98% of enhanced capital as on 4 <sup>th</sup> March 2015)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,51,36,860 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,75,75,885 Equity Shares		

Total diluted share/voting capital of the TC after the said acquisition	6,75,75,885 Equity Shares
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(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For EMCO Investments Private Limited



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Shailesh Jain  
Director