

# ANNEXURE

## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	ELECTROTHERM (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SELLER : ANIL KUMAR AIREN		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LTD.		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share / voting capital of the TC (**)
<b>BEFORE THE ACQUISITION UNDER CONSIDERATION, HOLDING OF :</b>			
a) Shares carrying voting rights	13,66,666	11.91 %	11.91 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,66,666	11.91 %	11.91 %
<b>DETAILS OF ACQUISITION / SALE</b>			
a) Shares carrying voting rights acquired / sold	3,84,061	3.35 %	3.35 %
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	3,84,061	3.35 %	3.35 %

*Anil Kumar Airen*

<b>AFTER THE ACQUISITION / SALE, HOLDING OF:</b>			
a) Shares carrying voting rights	9,82,605	8.56 %	8.56 %
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	9,82,605	8.56 %	8.56 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>OPEN MARKET</b>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	No. of Shares	
	09/03/2015	1,102	
	11/03/2015	1,132	
	12/03/2015	78	
	13/03/2015	32,087	
	16/03/2015	6,904	
	17/03/2015	2,22,916	
	18/03/2015	1,19,842	
	<b>TOTAL</b>	<b>3,84,061</b>	
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,14,76,374 Equity Shares each of Rs. 10/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,14,76,374 Equity Shares each of Rs. 10/-		
Total diluted share/voting capital of the TC after the said acquisition / sale	1,14,76,374 Equity Shares each of Rs. 10/-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Seller / Authorised Signatory  
ANIL KUMAR AIREN

Place: Gurgaon

Date: 19/3/2015