

Statement showing shareholding pattern for the Quarter ended 30th September 2014			
<b>NAME OF THE COMPANY:</b>	<b>ELECTROSTEEL STEELS LIMITED</b>		
<b>SCRIP CODE:</b>	<b>533264 (BSE), ESL (NSE)</b>		
<b>Class of Security:</b>	<b>EQUITY</b>		
<b>QUARTER ENDED:</b>	<b>30th September 2014</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>2409235023</b>	<b>0</b>	<b>100.00</b>

For ELECTROSTEEL STEELS LIMITED

*[Handwritten Signature]*

Company Secretary

NAME OF THE COMPANY: ELECTROSTEEL STEELS LIMITED								
SCRIP CODE: 533264, ESL								
SHAREHOLDING PATTERN AS ON 30.09.2014								
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(I V)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate (Refer Note)	1	1089800000	867300000	45.23	45.23	866750000	79.53
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>1</b>	<b>1089800000</b>	<b>867300000</b>	<b>45.23</b>	<b>45.23</b>	<b>866750000</b>	<b>79.53</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Others (Overseas Corporate Bodies)	-	-	-	-	-	-	-
	<b>Sub-Total A(2) :</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total A=A(1)+A(2)</b>	<b>1</b>	<b>1089800000</b>	<b>867300000</b>	<b>45.23</b>	<b>45.23</b>	<b>866750000</b>	<b>79.53</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	1	8489224	8489224	0.35	0.35	-	-
(b)	Financial Institutions /Banks	1	950000	950000	0.04	0.04	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	2	15305000	15305000	0.64	0.64	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	4	10798227	10798227	0.45	0.45	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Others	-	-	-	-	-	-	-
	<b>Sub-Total B(1) :</b>	<b>8</b>	<b>35542451</b>	<b>35542451</b>	<b>1.48</b>	<b>1.48</b>	<b>-</b>	<b>-</b>
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1198	323576370	323576370	13.43	13.43	-	-
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	44947	68268194	68028519	2.83	2.83	-	-
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	3315	172002831	171952831	7.14	7.14	-	-
(c)	Others							
	Foreign Bodies	4	218742306	218742306	9.08	9.08	-	-
	Non-Resident Indians	281	3226911	3226911	0.13	0.13	-	-
	Clearing Members	58	354693	354693	0.01	0.01	-	-
	Trusts	12	21524190	21524190	0.89	0.89	-	-
	Foreign Companies	2	476197077	476197077	19.77	19.77	-	-
	<b>Sub-Total B(2) :</b>	<b>49817</b>	<b>1283892572</b>	<b>1283602897</b>	<b>53.29</b>	<b>53.29</b>	<b>-</b>	<b>-</b>
	<b>Total B=B(1)+B(2) :</b>	<b>49825</b>	<b>1319435023</b>	<b>1319145348</b>	<b>54.77</b>	<b>54.77</b>	<b>-</b>	<b>-</b>
	<b>Total (A+B) :</b>	<b>49826</b>	<b>2409235023</b>	<b>2186445348</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
1	promoter and promoter group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A+B+C) :</b>	<b>49826</b>	<b>2409235023</b>	<b>2186445348</b>	<b>100.00</b>	<b>100.00</b>	<b>866750000</b>	<b>35.98</b>

Note : Listing Approval from the Stock Exchanges i.e. NSE & BSE for 22.25 crores shares allotted to Electrosteel Castings Limited (ECL), Promoter Group, has been received. Corporate Action for credit of physical shares allotted in dematerialised form to ECL has been made with NSDL & CSDL.

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For ELECTROSTEEL STEELS LIMITED

*[Signature]*  
Company Secretary

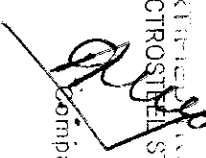
1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		No	Enumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of shares held	As a % of Grand Total (A)+(B)+(C)		As a percentage	As a % of grand total (A)+(B)+(C) of sub-class (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ELECTROSTEEL CASTINGS LIMITED	108880000	45.23	868750000	79.53	55.98	-	-	-	-	-
Total		108880000	45.23	868750000	79.53	35.98	-	-	-	-	-

Note : Using Approval from the Stock Exchanges i.e. NSE & BSE for 22.25 crore shares allotted to Electrosteel Castings Limited (ECL), Promoter Group has been received. Corporate Action for credit of physical shares allotted in dematerialised form to ECL has been made with NSDL & CSDL.

(ii) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (A)+(B)+(C) indicated in statement at para 1(i)a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	STEMCOR CAST IRON INVESTMENTS LIMITED	40059666	16.64	-	-	-	-	-
2	IFCI LTD	10000000	4.15	-	-	-	-	-
3	GPC MARUTIUS II LLC	67441860	3.63	-	-	-	-	-
4	POSI INVEST CORP	7528241	3.12	-	-	-	-	-
5	SIL AND S FINANCIAL SERVICES LIMITED	6720000	2.81	-	-	-	-	-
6	STARBUCKE FINANCE LTD	4632720	2.01	-	-	-	-	-
7	ROUNDWOOD FINANCE LTD	4632726	2.00	-	-	-	-	-
8	TPCA INDIA HOLDINGS A LTD	3695000	1.44	-	-	-	-	-
Total		862839383	35.81	-	-	-	-	-

  
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**FOR ELECTROSTEEL STEELS LIMITED**  
 Company Secretary

(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of Shares (A)+(B)+(C) indicated in statement at para (i)(a) above	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of convertible securities) as a % of divided share capital
1	STEREOR CAST IRON INVESTMENTS LIMITED (GRAND (A+B))	400809461 400809461	16.84 16.84	-	-	-	-	-

(iv) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (A)+(B)+(C) indicated in statement at para (i)(a) above	Promoters / Promoter Group / Public
1	ELECTROSTEEL CASTINGS LIMITED	375090000	15.57	PROMOTER GROUP
Total		375090000	15.57	

(ii) Statement showing holding of Depository Receipts (DRs)


Sr. No.	Type of outstanding DRs(ADRs, GDRs, SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (A)+(B)+(C) indicated in statement at para (i)(a) above
Total				

(ii)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

1	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
Total				

(ii)(c) Statement showing the voting pattern of shareholders if more than one class of shares/securities is issued by the Issuer.

(Not Applicable since only one class of share/security is issued by the Company)

  
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 Company Secretary