

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: ELECTROSTEEL STEELS LIMITED</b>			
<b>SCRIP CODE:</b>	<b>533264</b>	<b>Name of the Scrip:</b>	<b>ELECTROSTEE</b>
<b>Class of Security:</b>	<b>EQUITY</b>		
<b>QUARTER ENDED:</b>	<b>31.03.2014</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>2186735023</b>	<b>0</b>	<b>100.00</b>



NAME OF THE COMPANY: ELECTROSTEEL STEELS LIMITED								
SCRIP CODE: 533264								
SHAREHOLDING PATTERN AS ON 31.03.2014								
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	867300000	867300000	39.66	39.66	866750000	99.94
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>1</b>	<b>867300000</b>	<b>867300000</b>	<b>39.66</b>	<b>39.66</b>	<b>866750000</b>	<b>99.94</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others (Overseas Corporate Bodies)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>1</b>	<b>867300000</b>	<b>867300000</b>	<b>39.66</b>	<b>39.66</b>	<b>866750000</b>	<b>99.94</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	1	8489224	8489224	0.39	0.39		
(b)	Financial Institutions /Banks	1	950000	950000	0.04	0.04		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	2	15305000	15305000	0.70	0.70		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	9748227	9748227	0.45	0.45		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>7</b>	<b>34492451</b>	<b>34492451</b>	<b>1.58</b>	<b>1.58</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1149	326724724	326724724	14.94	14.94		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	46098	68573181	68320856	3.14	3.14		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	3268	168313871	168263871	7.70	7.70		
(c)	Others							
	Foreign Bodies	4	218742306	218742306	10.00	10.00		
	Non-Resident Indians	289	4395256	4395256	0.20	0.20		
	Clearing Members	68	483967	483967	0.02	0.02		
	Trusts	10	21512190	21512190	0.98	0.98		
	Foreign Companies	2	476197077	476197077	21.78	21.78		
	<b>Sub-Total B(2) :</b>	<b>50888</b>	<b>1284942572</b>	<b>1284640247</b>	<b>58.76</b>	<b>58.76</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>50895</b>	<b>1319435023</b>	<b>1319132698</b>	<b>60.34</b>	<b>60.34</b>		
	<b>Total (A+B) :</b>	<b>50896</b>	<b>2186735023</b>	<b>2186432698</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by custodians, against which</b>							
	Depository Receipts have been issued	0	0	0	0.00	0.00		
1	promoter and promoter group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A+B+C) :</b>	<b>50896</b>	<b>2186735023</b>	<b>2186432698</b>	<b>100.00</b>	<b>100.00</b>	<b>866750000</b>	<b>39.64</b>



1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No	As a percentage of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(viii)	(ix)	(x)	(xi)	(xii)
1	ELECTROSTEEL CASTINGS LIMITED	867300000	39.66	866750000	99.94	0	0.00	0	0.00	39.66
Total		867300000	39.66	866750000	99.94	0	0.00	0	0.00	39.66

1(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	STEMCOR CAST IRON INVESTMENTS LIMITED	40090646	18.33	0	0.00	0	0.00	18.33
2	IFCL LTD	100000000	4.57	0	0.00	0	0.00	4.57
3	GPC MAURITIUS II LLC	87441860	4.00	0	0.00	0	0.00	4.00
4	PGS INVEST CORP	75287431	3.44	0	0.00	0	0.00	3.44
5	IL AND FS FINANCIAL SERVICES LIMITED	67700000	3.10	0	0.00	0	0.00	3.10
6	STARBRIDGE FINANCE LTD	48257790	2.21	0	0.00	0	0.00	2.21
7	ROUNDABOUT FINANCE LTD	48257796	2.21	0	0.00	0	0.00	2.21
8	TARA INDIA HOLDINGS A LTD	34695000	1.59	0	0.00	0	0.00	1.59
9	MAHARASHTRA SEAMLESS LTD	22300000	1.02	0	0.00	0	0.00	1.02
Total		884933333	40.47	0	0.00	0	0.00	40.47



(IX c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above	Details of warrants:		Details of convertible securities:		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	STEMCOR CAST IRON INVESTMENTS LIMITED (GRAND (A)+(B))	400909646	18.33	0	0.00	0	0.00	18.33
		400909646	18.33	0	0.00	0	0.00	18.33

(d) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above	Promoters / Promoter Group / Public
1	ELECTROSTEEL CASTINGS LIMITED	152000000	6.95	PROMOTER/PR
	Total	152000000	6.95	OMOTER GROUP

(IIa) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares ( Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	NIL	0	0	0.00
	Total	0	0	0.00

(IIb) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

1	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares ( Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	NIL		0	0.00
2	NIL		0	0.00
	Total		0	0.00

