

ELANTAS Beck India Ltd			CIN : L24222PN1956PLC134746				
Registered Office : 147,Mumbai Pune Road, Pimpri, Pune 411018.			http://www.elantas.com/beck-india				
Unaudited Financial Results for the Quarter ended June 30, 2014.							
					Rs In Lacs		
Sr No	Particulars	Three months ended			Six months ended	Year ended	
		Jun 30, 2014	Mar 31, 2014	Jun 30, 2013	Jun 30, 2014	Jun 30, 2013	Dec 31, 2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
PART I							
1.	Income from operations						
	a. Net sales / Income from operations (net of excise duty)	8,626.49	7,931.44	7,674.71	16,557.93	15,211.30	30,311.52
	b. Other Operating Income	22.03	28.25	23.71	50.28	77.95	120.86
	Total Income from Operations (net)	8,648.52	7,959.69	7,698.42	16,608.21	15,289.25	30,432.38
2.	Expenses						
	a. Cost of materials consumed	5,852.28	5,492.82	5,439.93	11,345.10	10,526.54	21,324.79
	b. Purchase of stock - in trade	7.11	9.50	20.89	16.61	23.17	46.80
	c. Changes in inventories of finished goods,work in progress and stock-in-trade	325.02	143.94	(158.92)	468.96	62.04	(333.33)
	d. Employees benefit expenses	488.31	442.36	440.19	930.67	826.54	1,696.34
	e. Depreciation and Amortisation expenses	171.54	137.40	127.69	308.94	252.20	538.04
	f. Other expenses	1,003.54	878.22	962.75	1,881.76	1,781.87	3,771.83
	g. Total expenses	7,847.80	7,104.24	6,832.53	14,952.04	13,472.36	27,044.47
3.	Profit from Operations before Other income,Finance cost & Exceptional Items (1-2)	800.72	855.45	865.89	1,656.17	1,816.89	3,387.91
4.	Other Income	429.69	117.19	440.96	546.88	775.95	1,090.30
5.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	1,230.41	972.64	1,306.85	2,203.05	2,592.84	4,478.21
6.	Finance cost	4.26	15.24	0.54	19.50	13.26	17.79
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,226.15	957.40	1,306.31	2,183.55	2,579.58	4,460.42
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary Activities before tax (7+8)	1,226.15	957.40	1,306.31	2,183.55	2,579.58	4,460.42
10.	Tax expense	295.33	352.75	373.69	648.08	720.55	1,285.31
	(includes current,deferred & excess provision for previous years)						
11.	Net Profit from Ordinary Activities after tax (9-10)	930.82	604.65	932.62	1,535.47	1,859.03	3,175.11
12.	Extra ordinary Items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	930.82	604.65	932.62	1,535.47	1,859.03	3,175.11
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	-	-	10,037.56
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items(not annualized)	11.74	7.63	11.76	19.37	23.45	40.05
	b) Basic and diluted EPS after extra ordinary items (not annualized)	11.74	7.63	11.76	19.37	23.45	40.05
PART II							
A	Particulars of shareholdings						
1.	Public Shareholding						
	No of shares	1,981,921	1,981,921	1,712,812	1,981,921	1,712,812	1,712,812
	Percentage of shareholding	25.00%	25.00%	21.61%	25.00%	21.61%	21.61%
2.	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non encumbered shares						
	Number of shares	5,945,761	5,945,761	6,214,870	5,945,761	6,214,870	6,214,870
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the Company)	75.00%	75.00%	78.39%	75.00%	78.39%	78.39%
	Particulars	3 months ended (30/06/2014)			CERTIFIED TRUE C		
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	-	-	-			
	Received during the quarter	2	-	-			
	Disposed off during the quarter	2	-	-			
	Remaining unresolved at the end of the quarter	-	-	-			
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COMPANY SECRETARY

ELANTAS Beck India Limited
Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Six months ended		Rs in Lacs
		June 30, 2014	March 31, 2014	June 30, 2013	June 30, 2014	June 30, 2013	Year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Dec 31, 2013 (Audited)
1	Segment Revenue (Includes Other Income allocable to segments.)						
a.	Electrical Insulations	7,196.21	6,461.38	6,567.91	13,657.59	12,951.27	25,709.55
b.	Engineering and Electronic Resins and Materials	1,485.62	1,510.66	1,180.26	2,996.28	2,409.94	4,904.39
		8,681.83	7,972.04	7,748.17	16,653.87	15,361.21	30,613.94
	Less: Inter segment revenue	-	-	-	-	-	-
	Net Sales / Income from operations	8,681.83	7,972.04	7,748.17	16,653.87	15,361.21	30,613.94
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	681.82	686.24	845.89	1,368.06	1,716.23	3,206.97
b.	Engineering and Electronic Resins and Materials	198.89	220.35	110.90	419.24	254.89	558.67
	Total	880.71	906.59	956.79	1,787.30	1,971.12	3,765.64
	Less: Interest	4.26	15.24	0.54	19.50	13.26	17.79
	Add : Other unallocable income net of unallocable expenditure	349.70	66.05	350.06	415.75	621.72	712.57
	Profit before Tax	1,226.15	957.40	1,306.31	2,183.55	2,579.58	4,460.42
3	Capital Employed						
a.	Electrical Insulations	8,095.11	8,216.87	8,743.90	8,095.11	8,743.90	8,326.99
b.	Engineering and Electronic Resins and Materials	1,959.13	2,028.50	1,896.72	1,959.13	1,896.72	1,733.79
c.	Others	2,311.56	1,189.61	3,974.89	2,311.56	3,974.89	769.55

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For ELANTAS Beck India Ltd.

COMPANY SECRETARY

ELANTAS Beck India Ltd
Statement of Assets and Liabilities

(Rs. in lakhs)

Particulars	Half year ended Jun 30, 2014 (Unaudited)	Year ended Dec 31, 2013 (Audited)
A EQUITY and LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	792.77	792.77
(b) Reserves and Surplus	11,573.03	10,037.56
Sub total - Shareholders funds	12,365.80	10,830.33
(2) Non-Current Liabilities		
(a) Deferred Tax Liability (net)	174.15	189.65
(b) Other Long Term Liabilities	106.83	107.11
(c) Long Term Provisions	366.23	349.56
Sub total -Non-Current Liabilities	647.21	646.32
(3) Current Liabilities		
(a) Trade Payables	3,060.46	2,436.23
(b) Other Current Liabilities	943.48	1,078.79
(c) Short Term Provisions	180.42	5,163.32
Sub total -Current Liabilities	4,184.36	8,678.34
TOTAL - EQUITY AND LIABILITIES	17,197.37	20,154.99
B ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	4,628.57	4,797.47
(b) Non-Current Investments	14.69	14.69
(c) Long Term Loans and Advances	230.66	260.82
(d) Other non current assets	54.62	59.13
Sub total-Non-current assets	4,928.54	5,132.11
(2) Current assets		
(a) Current Investments	1,228.88	4,533.00
(b) Inventories	4,560.88	4,377.50
(c) Trade Receivables	5,100.51	4,671.29
(d) Cash and Bank Balances	1,014.33	1,099.63
(e) Short Term Loans and Advances	306.22	292.36
(f) Other Current Assets	58.01	49.10
Sub total-current assets	12,268.83	15,022.88
Total - Assets	17,197.37	20,154.99

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY

▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 30 June 2014 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29 July 2014. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 as pre the Companies Act 1956 ('the Act') read with General Circular 15/2013 dated 13th September 2013.

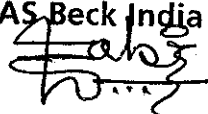
For ELANTAS Beck India Limited

Place : Mumbai
Date : 29 July 2014

Sd./-
Ravindra Kulkarni
Managing Director

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY

Review report

To the Board of Directors of ELANTAS Beck India Limited

We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the period ended 30 June 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards notified pursuant to Companies (Accounting Standards) Rules, 2006 as per the Companies Act 1956 ('the Act') read with General Circular 15/2013 dated 13th September 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Pune
29 July 2014

For B S R & Co. LLP
Chartered Accountants
Firm Registration No. 101248W/W-100022

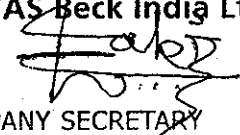

Jyoti Miyajiwal
Partner
Membership No: 047483

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B S R & Co. (a partnership firm with registration no. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

Registered Office
Lodha Excelis, 1st Floor
Apollo Mills Compound
B M Joshi Marg, Mahalakshmi
Mumbai - 400 011, India

For ELANTAS Beck India Ltd.


COMPANY SECRETARY