

Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :	EDUEXEL INFOTAINMENT LTD		
Class of Security:	EQUITY		
Scrip Code : (CSE)	BSE	526483	
Quarter Ended:	September 30, 2014		
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	8461000		



Annexure - A

(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : EDUEXEL INFOTAINMENT LTD								
Scrip Code (BSE): 526483			Quarter Ended: 30-Sep-14					
Scrip Code (CSE/NSE): [0]-[N.A.]								
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000
(c)	Body Corporates	0	0	0	0.000	0.000	0	0.000
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	0	0	0	0.000	0.000	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0		0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	0	0	0	0.000	0.000	0	0.000
(B)	Public Shareholding							
(1)	Institutions							
a	Mutual Funds & UTI	0	0	0	0.000	0.000	N.A	N.A
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Foreign Companies	0	0	0	0.000	0.000		
i	Others				0.000	0.000		
	Sub Total (B) (1)	0	0	0	0.000	0.000	0	0.000
(2)	Non Institutions							
a	Bodies Corporate	59	1113422	1107522	13.159	13.159		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	980	1373151	1355851	16.229	16.229		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	157	5974427	3474427	70.611	70.611		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	1196	8461000	5937800	100.000	100.000	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	1196	8461000	5937800	100.000	100.000	0	0.000
	Total Public Shareholding (A) + (B)	1196	8461000	5937800	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) + (B) + (C)	1196	8461000	5937800	100.000	100.000	0	0.000

NOTE :



Annexure II - (I) (b)

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

SRL No	Name of the Shareholder	Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(II) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Name of the Company (Scrip) : EDUEXEL INFOFINNEMENT LTD										
	Scrip Code (BSE) : 526483										
	Scrip Code(CSE):										
	Quarter Ended: 30-Sep-14										

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

		Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SRL No	Name Of the Shareholder	No of Shares held	Shares as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RAJINIKANT RAMESHBHAI PATEL	900000	10.637%		0.000%		0.000%	10.637%
2	VISHNUBHAI HARGOVANDAS PATEL	800000	9.455%		0.000%		0.000%	9.455%
3	SANJAYBHAI GOVINDBHAI PATEL	800000	9.455%		0.000%		0.000%	9.455%
4	URMILA KUNDLIA	281500	3.327%		0.000%		0.000%	3.327%
5	VAB CAPITAL ADVISORS PVT LTD	356500	4.213%		0.000%		0.000%	4.213%
6	HUSSEIN MOHAMEDBHAI BAGASRAWALA	100700	1.190%		0.000%		0.000%	1.190%
7	MANJU ASHOK AGGARWAL	176500	2.086%		0.000%		0.000%	2.086%
8	ANGEL BROKING PVT LTD	173200	2.047%		0.000%		0.000%	2.047%
9	ANITA DEVENDRA JAIN	155000	1.832%		0.000%		0.000%	1.832%
10	INDIA SECURITIES BROKING PVT LTD	117076	1.384%		0.000%		0.000%	1.384%
	Total:	3860476	45.627%		0.000%		0.000%	45.627%



Annexure II - (1) (c)(ii)

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : EDUEXEL INFOTAINMENT LTD		Scrip Code (BSE) : 526483		Scrip Code (CSE) :		Quarter Ended: 30-Sep-14			
SRL No	Name Of the Shareholder	No of Shares held	Details of Shares held		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	RAJINIKANT RAMESHBHAI PATEL	900000	10.637%		0.000%		0.000%	10.637%	
2	VISHNUBHAI HARGOVANDAS PATEL	800000	9.455%		0.000%		0.000%	9.455%	
3	SANJAYBHAI GOVINDBHAI PATEL	800000	9.455%		0.000%		0.000%	9.455%	
Total:		2500000	29.547%		0.000%		0.000%	29.547%	



Annexure II - (I) (d)

(1)(c) STATEMENT SHOWING details of locked-in shares

Name of the Company : EDUExcel INFOTAINMENT LTD				
		Scrip Code (BSE): 526483	Quarter Ended: 30/09/2014	
		Scrip Code (NSE): [0] - [N.A]		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (I.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)	Promoter / Promoter Group / Public
1			0.00%	
2	NIL			
3				
Total:		0	0.00%	



Annexure II - (II) (a)

(I D) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company : EDUXEL INFOTAINMENT LTD				
Scrip Code (BSE): 526483		Quarter Ended: 30/09/2014		
Scrip Code (NSE): [0] - [N.A]				
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a))
1				
2	NIL			
3				
Total:				



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company : EDUEXEL INFOTAINMENT LTD				
Scrip Code (BSE): 526483			Quarter Ended: 30/09/2014	
Scrip Code (NSE): [0] - [N.A]				
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlyng outstanding DRs as a % of total no of shares(i.e.,Grand Total (A) +(B)+(C) indicated in Statement nt para (1) (a))
1				
2	NIL			
3				
Total:				

