

Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :	EDUEXEL INFOTAINMENT LTD		
Class of Security:	EQUITY		
Scrip Code : (CSE)	BSE	526483	
Quarter Ended:	March 31, 2014		
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	8461000		



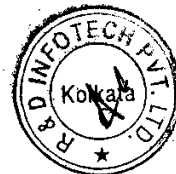
Annexure - A

(I) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : EDUXEL INFOTAINMENT LTD								
Scrip Code (BSE): 526483			Quarter Ended: 31-Mar-14					
Scrip Code (CSE/NSE): 0 - N.A								
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
a	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000	0	0.000
b	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
c	Body Corporates	0	0	0	0.000	0.000	0	0.000
d	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
e	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	0	0	0	0.000	0.000	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0		0.000	0	
d	Any Other	0	0	0	0.000	0.000	0	0.000
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	0	0	0	0.000	0.000	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	0	0	0	0.000	0.000		
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Foreign Companies	0	0	0	0.000	0.000		
i	Others				0.000	0.000		
	Sub Total (B) (1)	0	0	0	0.000	0.000	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	65	1573522	1555222	18.597	18.597		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	923	1136986	1119086	13.438	13.438		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	119	5750492	3250492	67.965	67.965		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	1107	8461000	5924800	100.000	100.000	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	1107	8461000	5924800	100.000	100.000	0	0.000
	Total Public Shareholding (A) + (B)	1107	8461000	5924800	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) + (B) + (C)	1107	8461000	5924800	100.000	100.000	0	0.000

NOTE :



Annexure II - (I) (c)(ii)

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

SRL No	Name Of the Shareholder	Details of Shares held		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DISCOVERY INFOWAYS LIMITED	333746	3.945%		0.000%		0.000%	3.945%
2	RAJINIKANT RAMESHBHAI PATEL	900000	10.637%		0.000%		0.000%	10.637%
3	VISHNUBHAI HARGOVANDAS PATEL	800000	9.455%		0.000%		0.000%	9.455%
4	SANJAYBHAI GOVINDBHAI PATEL	800000	9.455%		0.000%		0.000%	9.455%
5	VINOD DUGAR	650000	7.682%		0.000%		0.000%	7.682%
6	URMILA KUNDLIA	281500	3.327%		0.000%		0.000%	3.327%
7	VAB CAPITAL ADVISORS PVT LTD	356500	4.213%		0.000%		0.000%	4.213%
8	HUSSEIN MOHAMMEDBHAI BAGASRAWALA	100700	1.190%		0.000%		0.000%	1.190%
9	INDIA SECURITIES BROKING PVT LTD	175174	2.070%		0.000%		0.000%	2.070%
10	INDIA SECURITIES BROKING PVT LTD	119799	1.416%		0.000%		0.000%	1.416%
Total:		4517419	53.391%		0.000%		0.000%	53.391%



Annexure II - (I) (c)(ii)

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : **EDUEXEL INFOTAINMENT LTD**

Scrip Code (BSE): **526483**

Scrip Code(CSE):

Quarter Ended: **31-Mar-14**

SRL No	Name Of the Shareholder	No of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Shares held		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class			
1	RAJINIKANT RAMESHBHAI PATEL	900000	10.637%				0.000%		0.000%	10.637%
2	VISHNUBHAI HARGOVANDAS PATEL	800000	9.455%				0.000%		0.000%	9.455%
3	SANJAYBHAI GOVINDBHAI PATEL	800000	9.455%				0.000%		0.000%	9.455%
4	VINOD DUGAR	650000	7.682%				0.000%		0.000%	7.682%
Total:		3150000	37.230%				0.000%		0.000%	37.230%



Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares

Name of the Company : EDUExcel INFOTAINMENT LTD				
Scrip Code (BSE): 526483		Quarter Ended: 31/03/2014		
Scrip Code (NSE): 0 - N.A				
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)	Promoter / Promoter Group / Public
1			0.00%	
2	NIL			
3				
Total:		0	0.00%	



Annexure II - (II) (a)

(I I) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company : EDUXEL INFOTAINMENT LTD				
Scrip Code (BSE): 526483		Quarter Ended: 31/03/2014		
Scrip Code (NSE): [0] - [N.A]				
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a))
1				
2	NIL			
3				
Total:				



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company : EDUEXEL INFOTAINMENT LTD					
Scrip Code (BSE): 526483			Quarter Ended: 31/03/2014		
Scrip Code (NSE): 0 - N.A					
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares(I.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a))	
1					
2	NIL				
3					
Total:					

